



June 16, 2025

Company Name: Ateam Holdings Co., Ltd.  
 Representative: Takao Hayashi, President  
 (Code Number: 3662)  
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**Notice Regarding Results of Acquisition of Treasury Stock Through Off-Auction Trading System (ToSTNeT-3) and Change in Major Shareholders**  
**(Acquisition of treasury stock in accordance with the provisions of the Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act)**

Ateam Holdings Co., Ltd. (hereafter "Ateam HD" or the "Company") announces that it has completed the acquisition of treasury stock as announced on June 13, 2025, as detailed below. In addition, as a result of the above-mentioned acquisition of treasury stock, a change in a major shareholder of the Company will occur as of June 16, 2025.

1. Reason for the Repurchase and Cancellation of Treasury Stock

As stated in the "Ateam Medium-Term Business Plan (FY2025 - FY2028)" disclosed on September 6, 2024, Ateam HD is committed to the enhancement of shareholder returns, and aims to achieve an average total return ratio of 100% or more from the fiscal year ending July 31, 2025 to the fiscal year ending July 31, 2028. In accordance with the shareholder return policy stated in the mid-term business plan, we purchased treasury stock to improve capital efficiency and enable the execution of flexible capital policies in response to changes in the business environment and other factors.

2. Details of Acquisition

(1) Type of Shares to Be Acquired	Common Stock of the Company
(2) Total Number of Shares to Be Acquired	2,721,600 shares
(3) Total Amount of Share Acquisition Costs	1,184 JPY per share (Total 3,222,374,400 JPY)
(4) Acquisition Date	June 16, 2025
(5) Method of Acquisition	Purchase of own shares through off-auction own share trading (ToSTNeT-3) on the Tokyo Stock Exchange

(Reference)

Details of the resolution regarding the acquisition of treasury stock at the Board of Directors meeting held on June 13, 2025

(1) Type of Shares to Be Acquired	Common Stock of the Company
(2) Total Number of Shares to Be Acquired	2,850,000 shares (Maximum) (13.33% of total number of issued shares (excluding treasury stock))
(3) Total Amount of Share Acquisition Costs	3,374,400,000 JPY (Maximum)

3. Change in Major Shareholders

(1) Background of the Change

We received notice from AASC II P, L. P., a major shareholder of the Company, that it sold a portion of the Company's shares it held on June 16, 2025 when the Company acquired its own shares through the off-auction own share repurchase trading (ToSTNeT-3) as described in 1. above. As a result, we have confirmed that there has been a change in the Company's major shareholder.

(2) Overview of the Changed Shareholder

(1) Name	AASC II P, L.P.
(2) Location	c/o Walkers Corporate Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9008, Cayman Islands
(3) Name and Title of Representative	Director : Richard Lee Folsom
(4) Business	Management and administration of investment partnership assets
(5) Capital	1USD

(3) Number of Voting Rights (Number of Shares Held) Held by the Shareholder Before and After the Change and Percentage of the Total Number of Voting Rights Held by All Shareholders

AASC II P, L.P.

	Number of voting rights (Number of shares held)	Percentage of total voting rights held	Major shareholder ranking
Before Change (As of June 13, 2025)	27,216	12.73%	2
After Change	0	0%	—

Note 1: The ratio to the number of voting rights of all shareholders is calculated based on 186,538 voting

rights of all shareholders as of April 30, 2025 plus 27,216 voting rights that was increased due to the delivery of shares upon exercise of the 1st Series Unsecured Convertible Bond Type Bonds with Share Acquisition Rights. The figures are rounded off to two decimal places. In addition, the ratio of the number of voting rights to the number of voting rights of all shareholders after the change is calculated by deducting the number of voting rights (27,216) to be decreased due to the acquisition of treasury stock on June 16, 2025 from the number of voting rights of all shareholders (213,754), which is the sum of the number of voting rights of all shareholders as of April 30, 2025 (186,538) and the number of voting rights increased by the exercise of the 1st Series Unsecured Convertible Bond Type Bonds with Share Acquisition Rights (27,216).

Note 2: Major shareholder rank is estimated based on the number of shares held and shareholding ratios in the shareholders' register as of April 30, 2025.

#### 4. Future Outlook

This change in major shareholders will have no impact on our Group's consolidated financial results.