





Name of Company: KLab Inc.

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(TSE Prime Market: 3656)

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Notice Concerning Large-Scale Exercise, Completion of Exercise, and Monthly Exercise Status of 19th Stock Acquisition Rights (with Exercise Price Revision Clause) Through Third-Party Allotment

KLab Inc. (the "Company") has announced the large-scale exercise of the 19th series of Stock Acquisition Rights (with exercise price revision clause and exercise permission clause) issued by the Company on April 26, 2024, from November 1 through November 12, 2025 as follows.

As all of the Stock Acquisition Rights have been exercised as of today, the Company has also announced the monthly exercise status for November 2025 (November 1 through November 12) as follows.

Notes

(1)	Name	KLab Inc. 19th Stock Acquisition Rights		
(2)	Number of shares delivered during the target month	2,289,900 shares		
(3)	Number of Stock Acquisition Rights exercised during the target month and percentage of total issued	22,899 rights (22.67% of the total number of 19th Stock Acquisition Rights issued)		
(4)	Number of unexercised Stock Acquisition Rights (number of shares) as of the previous disclosure	22,899 rights (2,289,900 shares)		
(5)	Number of unexercised Stock Acquisition Rights (number of shares) currently outstanding	0 rights (0 shares)		

(6) Exercise status during the target month

	Number of shares issued			Number of Stock	
Exercise date	New shares (shares)	Transfer of treasury stock (shares)	Exercise price (yen)	Acquisition Rights exercised (rights)	
November 4 (Tues)	200,000	_	186	2,000	
November 5 (Wed)	_	_	186	_	
November 6 (Thurs)	200,000	_	204	2,000	

November 7 (Fri)	_	_	204	_
November 10 (Mon)	400,000	_	201	4,000
November 11 (Tues)	_	_	201	-
November 12 (Wed)	1,489,900	_	205	14,899

^{*} Number of shares issued as of the end of the month preceding the target month: 60,792,300 shares (including treasury stock: 641,617 shares)

(7) Status of exercise restrictions (compliance with exercise restrictions based on Article 434 of the Tokyo Stock Exchange Securities Listing Regulations and the Japan Securities Dealers Association's Rules for Handling Third-Party Allotments)

1	Total number of shares issued for all series (shares)	2	Number of listed shares as of the payment date of issue (shares)	3	Exercise ratio related to exercise restrictions (1)/(2) (%)
2,289,900		41,092,200		5.57%	

^{*} For details regarding the issuance of the Stock Acquisition Rights, please refer to the "Notice Concerning Issuance of 19th Stock Acquisition Rights and Unsecured Bonds (Private Placement Bonds) with Exercise Price Revision Clause and Exercise Permission Clause through Third-Party Allotment and the Acquisition and Cancellation of 18th Stock Acquisition Rights" [in Japanese only] announced on April 10, 2024.