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October 23,2025

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Notice of Revision to the Consolidated Earnings Forecast for the Interim Period

KOEI TECMO HOLDINGS CO., LTD.(the "Company") hereby announces a revision to its consolidated financial forecast for the interim period, which was announced on April 30, 2025, based on recent business performance trends, as follows.

1. Regarding revisions to the consolidated earnings forecast

Revisions to the consolidated earnings forecast for the interim period of the fiscal year ending March 2026 (from April 1, 2025, to September 30, 2025)

	Net Sales (Million yen)	Operating profit (Million yen)	Ordinary profit (Million yen)	Profit attributable to owners of parent (Million yen)	Interim net income per share (yen)
Previous forecast (A)	30,000	5,000	8,000	6,000	19.00
Revised forecast (B)	31,000	7,800	17,500	13,200	40.61
Increase (B－A)	1,000	2,800	9,500	7,200	－
Increase in percentage (%)	3.3	56.0	118.8	120.0	－
(Ref.) FY 2024 Full year results	35,197	10,651	21,000	15,975	50.58

(Note) The Company has conducted a public offering of treasury shares, with a payment date of September 17, 2025, for a total of 14,740,000 shares, as well as a third-party allotment related to the over-allotment sale, with a payment date of September 30, 2025, for 3,260,000 shares. The revised forecast (B), particularly the "Interim net income per share," has been prepared considering the impact of these share disposals.

2.Reasons for revision

This revision pertains to the current interim consolidated accounting period. Due to an increase in repeat sales of console and PC games, as well as a decrease in outsourcing and advertising costs, the Company has upwardly revised its consolidated earnings forecasts for net sales and operating profit. Additionally, while closely monitoring financial market trends, the Company expects non-operating income and expenses to exceed the initial plan, resulting in revisions to our forecasts for ordinary profit and profit attributable to owners of parent.

Regarding the full-year consolidated earnings forecast, there are no changes from the initial projection, as several new titles are scheduled for release after the third quarter, and in light of the current outlook for the global economy and financial markets.

[Cautionary Statement Regarding Forward-Looking Statements]

The forward-looking statements contained herein are based on information available as of the date of this announcement. Actual results may differ materially due to various factors.

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