

## Monthly Sales Summary for World Co., Ltd. Domestic Retail Business

Company Name: World Co., Ltd.

Representative: Nobuteru Suzuki, Representative Director of the Board President and Executive Officer  
(Securities Code: 3612 Prime, Tokyo Stock Exchange)Contact: Keiichi Nakabayashi, Member of the Board Executive Vice President and Executive Officer  
(Corporate Communication Division Phone: +81-3-6887-1300)

FY2026 (March 1, 2026 to February 28, 2027)		Mar.	Apr.	May	Jun.	Jul.	Aug.	1H	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	2H	Full-year
<b>Sales (YoY)</b>		<b>Change (%)</b>														
Domestic Sales	*1	108.0	*4 <u>110.4</u>	115.0				111.0								111.0
Store Sales	*1	109.8	*4 <u>112.8</u>	120.7				114.3								114.3
Same-Store Sales	*2	96.1	98.2	104.9				99.7								99.7
Online Sales	*1	100.2	101.2	93.2				98.2								98.2
<b>Number of Stores</b>		<b>店</b>														
End of Month (Term)	*1	2,493	*4 <u>2,491</u>	2,486				—							—	—
Openings		41	*4 <u>6</u>	1				48							0	48
Closings		17	*4 <u>8</u>	6				31							0	31
M&A		30	0	0				30							0	30
Number of Same Stores	*1	1,938	*4 <u>1,955</u>	1,986				—							—	—

Note: As a general rule, this sales summary is disclosed on the third business day of the month following the reporting month and includes preliminary data. Should the final data differ from the preliminary data, the revised figures will be disclosed when the preliminary data for the subsequent month are announced. The "Full year" column presents the cumulative figures from the start of the current fiscal year through the reporting month.

\*1 Figures are for domestic retail sales only and do not include domestic wholesale or event sales figures or overseas sales. Figures for store sales and number of stores include directly managed stores and VSPA (Virtual SPA), but they do not include figures for FC (Franchise) stores or overseas stores. Online sales are aggregated from sales on our own and other affiliates' websites.

\*2 Same stores are defined as stores that have been open or newly consolidated (joined our Group) for more than 12 months prior to the report and have kept the same retail area (same floor space) as in the same month of the previous year. The number of such stores changes monthly. Therefore, stores that have been relocated or closed for more than one day due to renovations are excluded. Please note that same-store sales do not include e-commerce sales.

\*3 Following the consolidation of World Style Labels Co., Ltd. as a subsidiary on March 1, 2026, its figures have been included in the year-on-year sales and store count data, effective from March. The "M&A" line item in the store count breakdown reflects this new consolidation.

\*4 The year-on-year domestic retail sales for April 2026 have been revised from 110.5% to 110.4%, store sales from 112.9% to 112.8%, openings from 5 to 6, closings from 11 to 8, end-of-month store count from 2,487 to 2,491, and the number of same stores from 1,945 to 1,955. Please refer to the underlined figures.

Number of holidays\* year-on-year    Current month **+2**    Month in previous year **+1**    \*Saturdays, Sundays and public holidays

- For the current month, domestic retail sales were 115.0% of the same month last year, comprising store sales at 120.7% and e-commerce sales at 93.2%. Same-store sales were 104.9% year on year. The increase of two holidays compared with the same month last year is estimated to have had a positive impact of approximately 3.9%.
- During the month, sales of summer merchandise increased as the temperature rose, and we became confident that the positive cycle from our merchandising reforms was beginning to spread across our apparel brands. Following last month's progress at UNTITLED, the positive impact of these reforms now starts to extend to core brands such as TAKEO KIKUCHI and SHOO·LA·RUE. In the store sales channel, the timely and well-balanced rollout of full-price products in stores proved effective, and sales accelerated steadily toward month-end. By contrast, in the e-commerce channel, sales decreased, affected not only by system troubles, but also by emerging issues on how to handle inventory both in quality and volume.
- By item, in addition to strong sell-through of half-sleeve knitwear and logo T-shirts, flared skirts were well received, and coordinated items in the same fabric that could go together as sets were also strongly supported. In household goods, continued strong demands for time-saving appliances and increased sell-through of handheld fans were notable trends. By brand, "STRASBURGO," "RAGTAG," "HIROFU," "COCOSHNIK," "212 KITCHEN STORE," and "Lovetoxic," which have remained strong since the previous month, all achieved double-digit year-on-year growth in same-store sales. "Right-on" as well, which is excluded from same-store sales, delivered robust double-digit growth.

Note: The Company's financial results for the first quarter ended May 2026 are scheduled to be released on July 3 via its corporate website and TDnet.

### Reference: Results for the Previous Fiscal Year

FY2025 (March 1, 2025 to February 28, 2026)		Mar.	Apr.	May	Jun.	Jul.	Aug.	1H	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	2H	Full-year
<b>Sales (YoY)</b>		<b>Change (%)</b>														
Domestic Sales		98.7	95.0	100.0	97.8	101.2	102.0	99.0	92.8	102.2	102.2	107.0	102.8	110.9	103.1	101.1
Store Sales		98.8	95.3	100.9	97.5	101.3	101.8	99.1	93.0	103.2	104.4	108.5	109.5	111.7	105.3	102.3
Same-Store Sales		98.1	94.0	100.1	96.5	100.5	100.2	98.2	91.4	100.5	102.1	93.0	96.3	100.7	97.2	97.8
Online Sales		98.7	93.5	96.5	98.8	101.0	102.6	98.4	92.2	98.6	94.1	102.0	84.1	108.5	95.9	97.0
<b>Number of Stores</b>																
End of Month (Term)		2,270	2,298	2,299	2,301	2,298	2,284	—	2,295	2,319	2,314	2,536	2,483	2,439	—	—
Openings		21	31	8	3	4	4	71	18	32	5	2	0	14	71	142
Closings		13	3	7	1	7	18	49	7	8	10	6	53	58	142	191
M&A		0	0	0	0	0	0	0	0	0	0	226	0	0	226	226
Number of Same Stores		1,999	2,024	2,025	2,023	2,015	1,992	—	2,005	2,037	2,052	2,098	2,059	2,004	—	—