



March 12, 2026

Company name: World Co., Ltd.
Representative: Nobuteru Suzuki
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Executive Officer
(Securities code: 3612; Prime Market of TSE)
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Notice about the revision of the financial results forecast for the fiscal year ended February 28, 2026

At the Meeting of Board of Directors held on March 12, 2026, we passed a resolution on the revision of the financial results forecast for the fiscal year ended February 28, 2026 (March 1, 2025 – February 28, 2026) disclosed on October 3, 2025, at the announcement of the consolidated financial results for the first six months of the fiscal year ended February 28, 2026, concerning which we would like to inform you as follows:

1. Revision of the financial results forecast for the fiscal year ended February 28, 2026 (March 1, 2025 to February 28, 2026)

	Revenue	Core operating profit	Operating profit	Profit before tax	Profit attributable to owners of parent
Previous forecast (A)	Millions of yen 300,000	Millions of yen 20,000	Millions of yen 19,500	Millions of yen 18,300	Millions of yen 12,000
Revised forecast (B)	282,000	16,400	16,000	14,200	12,000
Change (B-A)	-18,000	-3,600	-3,500	-4,100	—
Change (%)	-6.0%	-18.0%	-17.9%	-22.4%	—
(Reference) Results for the fiscal year ended February 28, 2025	225,658	17,013	16,742	15,452	11,051

2. Reasons for the revision

The consolidated financial results for the fiscal year ended February 28, 2026 have shown a trend for profit increase in all the profit stages till the end of the first nine months for the fiscal year ended February 28, 2026, however, for the apparel brands continuously showing unfavorable results since the first six months, we recognized that it would be necessary to implement a profit structure reform preparing for the next Medium-Term Management Plan, and decided to change our strategy to prioritize improvement in full-price sell-through rate and inventory optimization by strategically reducing procurement of winter clothes, ensuring thorough productivity improvement reallocation of human resources to other growing businesses. As a result, we have revised the forecast for the consolidated core operating profit downward, while the improvement in cash flow and in gross profit margin has shown a favorable progress toward the next fiscal year, as such an improvement could not compensate for the impact of the decrease in the revenue for the peak season including the period of year-end and new year sales in the fourth quarter, compared to the previous forecast.

In addition, for Laxus Technologies Inc., our affiliated company accounted for by the equity-method, we have

decided to record a valuation loss in the amount of 2.7 billion yen as other expenses, considering its latest business performance and its stock price change, and as a result, we estimate to reverse the surplus over the previous forecast in the consolidated operating profit for the first nine months. We have taken such a measure to ensure our fiscal soundness for the next Medium-Term Management Plan, preparing for full-fledged implementation of ROIC management, eliminating future uncertainties.

As for the profit attributable to owners of parent, our forecast is kept at 12 billion yen, the same as the previous forecast, announced in the consolidated financial results for the first six months of the fiscal year ended February 28, 2026, which was revised upward, as we expect to have a decrease in corporate taxes, etc. due to application of tax effect accounting, etc. following the re-organization within our group, which will offset the impact of profit structure reform and valuation loss in the above-mentioned apparel brands. As a result, we keep the forecast for the fiscal-year dividend per share of 60 yen, the same as the previous forecast (109 yen for annual total dividends).

(Note) The forward-looking statements, including earnings forecasts, contained in this material are based on information currently available and on certain assumptions deemed to be reasonable. Actual business and other results may differ substantially due to various factors in the future.