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August 7, 2026

Summary of Consolidated Financial Results For the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: MATSUOKA CORPORATION
 Listing: Tokyo Stock Exchange
 Securities Code: 3611
 URL: <https://www.matsuoka.co.jp/>
 Representative: Noriyuki Matsuoka, Representative Director, President & Chief Executive Officer
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated Business Results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Operating profit adjusted for foreign exchange gains and losses		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	18,958	11.8	148	△28.4	850	△21.7	1,113	45.5	549	63.1
June 30, 2025	16,956	11.7	206	—	1,085	17.9	765	△46.2	337	△56.8

Note: Comprehensive income For the three months ended June 30, 2026: 1,174 million yen (—%)
 For the three months ended June 30, 2025: △1,759 million yen (—%)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	52.36	48.54
June 30, 2025	32.30	29.90

Note 1: “Operating profit adjusted for foreign exchange gains and losses” is calculated by adding or subtracting foreign exchange gains and losses arising from operating transactions to or from operating profit.

Note 2: The 1st round unsecured corporate convertible bond with stock acquisition rights (outstanding balance 750 million yen) is issued under a cash settlement clause to prevent dilution as far as possible, however diluted earnings per share is calculated based on the maximum number of shares that could be converted into stock.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	78,266	43,689	51.1
March 31, 2026	75,174	43,558	53.1

Reference: Equity

As of June 30, 2026: 39,972 million yen
 As of March 31, 2026: 39,939 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2026	-	0.00	-	100.00	100.00
Fiscal year ending Mar. 31, 2027	-				
Fiscal year ending Mar. 31, 2027 (Forecast)		0.00	-	115.00	115.00

Note 1: Revisions to the forecast of cash dividends most recently announced: None

Note 2: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026

Ordinary dividend: ¥90.00

Commemorative dividend: ¥10.00

3. Forecast for the fiscal year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Operating profit adjusted for foreign exchange gains and losses		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	80,000	7.7	3,400	56.3	5,300	10.1	4,900	△9.1	3,400	9.1	323.85

Note: Revisions to the most recently announced annual forecast: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: -

Excluded: -

(2) Application of specific accounting procedures for preparation of quarterly consolidated financial statements:
Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies caused by revisions to accounting standards: None

(ii) Changes in accounting policies other than above: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Number of shares outstanding at the end of the period (including treasury shares)

As of June 30, 2026	10,593,600 shares
As of March 31, 2026	10,593,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	95,192 shares
As of March 31, 2026	95,162 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	10,498,427 shares
Three months ended June 30, 2025	10,437,438 shares

※ Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

※ Proper use of earnings forecasts, and other special matters

Descriptions of forward-looking forecast, predicted business results and business plans contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements are not promised by the Company regarding future performance. Actual results may differ materially from the forecast depending on various factors.