

[Translation]



March 28, 2025

To whom it may concern:

Company name: Wacoal Holdings Corp.

Representative name: Masaaki Yajima,
Representative Director, President and
CEO
(Code No. 3591 TSE Prime Market)

Contact: Katsuya Hirooka,
Corporate Officer,
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Announcement Regarding Transfer of Fixed Assets and Recognition of Other Income

We hereby announce that the Board of Directors of Wacoal Holdings Corp. (the “Company”) has adopted a resolution at a meeting held on March 28, 2025, to transfer the fixed asset (land and building) as described below:

Details

1. Reason for Transfer

We made a resolution of transferring Shin-Kyoto Building as one of the steps of “promoting asset light” as stated in the revised medium-term management plan.

2. Details of Subject Asset to be Transferred

Details and Location of Subject Asset	Transfer Value	Book Value of Subject Asset	Gain on Sale (Note)	Current Status
Land: 2,908 m ² Building: 15,625 m ² 6 and 6-6 Kitanouchi-cho, Nishikujo, Minami-ku, Kyoto-shi	*1	*1	16.5 billion yen *2	Land and buildings for use as offices

(*1) Neither the transfer price or book value will be disclosed based on an agreement with the transferee.

(*2) The profit from this transfer is an estimate calculated by deducting the estimation of the book value and the cost of transfer from the transfer price.

3. Outline of Transferee

The transferee will be a domestic corporation; however, we will refrain from disclosing this information due to an agreement with the transferee. There are no capital, human, or business relationships between the Company and the transferee. In addition, it is not a related party of the Company.

4. Schedule of Transfer

(1) Resolution of the Board Meeting:	March 28, 2025
(2) Contract Conclusion Date (scheduled):	April 3, 2025
(3) Delivery of Property (scheduled):	May 27, 2025

5. Outlook

Other income arising from this transaction is expected to be recorded in the first quarter of the fiscal year ending March 2026, and the impact on our consolidated financial results for the fiscal year ending March 2025 will be minimal.

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