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March 26, 2021

To All

[Company Name] FOOD & LIFE COMPANIES LTD.
[Representative] President & CEO Masahiro Yamamoto
(Code: 3563, Prime Market of TSE)
[Contact] Corporate Officer Takeshi Yoshida
Tel +81-6-6368-1001

Conclusion of Commitment Line Agreement

We hereby announce that we have concluded a commitment line agreement as described below.

1. Reason for Concluding the Commitment Line Agreement

The purpose of the commitment line is to establish a stable and flexible financing system to meet funding needs for the future business development of our group.

2. Overview of the Commitment Line

(1) Participating Financial Institutions	Mizuho Bank, Ltd. Sumitomo Mitsui Banking Corporation
(2) Commitment Amount	JPY 20 billion (total)
(3) Commitment Starting Date	March 31, 2026
(4) Agreement Period	5 years
(5) Collateral / Guarantees	Uncollateralized

3. Impact on Business Performance

The impact on the consolidated business results for the full FY2026 (ending September 2026) is expected to be minimal.