

Document and entity information

Mar 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2025-05-12
Company name		SHOEI YAKUHIN CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		35370
URL		https://www.shoei-yakuhin.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		代表取締役社長
Name		藤原 佐一郎
Inquiries		
Title		常務取締役財務本部長
Name		成瀬 幸次
Tel		06-6262-2707
Other		
Date of general shareholders' meeting (as planned)		2025-06-26
Dividend payable date (as planned)		2025-06-27
Annual securities report filing date (as planned)		2025-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,012	22,595
% change	10.7	-7.9
Operating profit		
Operating profit	559	440
% change	27.1	-9.8
Ordinary profit		
Ordinary profit	757	651
% change	16.2	-3.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	527	491
% change	7.2	1.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	915	880
Change in comprehensive income	4.0	40.2
Other consolidated operating results		
Basic earnings per share (Yen)	154.78	144.75
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.2	6.3
Ordinary profit to total assets ratio (%)	4.5	4.1
Operating profit to net sales ratio (%)	2.2	1.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	17,098	16,815
Net assets	8,935	8,137
Capital adequacy ratio (%)	52.3	48.4
Net assets per share (Yen)	2,619.85	2,392.07
Note to consolidated financial positions		
Owner's equity	8,935	8,137
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-171	818
Cash flows from investing activities	-21	-18
Cash flows from financing activities	-129	-172

Cash and equivalents, end of period	1,587	1,901
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		39.00	38.00
Forecast	39.00		
Upper	-		
Lower	-		
Annual			
Result		39.00	38.00
Forecast	39.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		133	129
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.2	26.3
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.7
Note to dividends			
Note to dividends			

Annual

(注) 2025年3月期における1株当たり期末配当金については、38円から39円に変更しております。詳細については、本日公表いたしました「配当方針の変更(累進配当の導入)および剰余金の配当(増配)に関するお知らせ」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3. 2026年3月期の連結業績予想(2025年4月1日~2026年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	24,464	12,226
Upper	-	-
Lower	-	-
% change		
Forecast	-2.2	-0.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	405	203
Upper	-	-
Lower	-	-
% change		
Forecast	-27.5	-34.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	594	300
Upper	-	-
Lower	-	-
% change		
Forecast	-21.5	-26.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	417	205
Upper	-	-
Lower	-	-
% change		
Forecast	-20.9	-27.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	122.38	60.11
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	期中における連結範囲の重要な変更に関する注記

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	会計方針の変更・会計上の見積りの変更・修正再表示に関する注記

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,579,105	3,579,105
Number of treasury stock at the end of fiscal year	168,232	177,230
Average number of shares	3,407,412	3,398,413
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	24,040	21,781
% change	10.4	-6.9
Operating profit		
Operating profit	505	405
% change	24.6	-0.8
Ordinary profit		
Ordinary profit	715	627
% change	14.0	5.7
Profit		
Profit	496	475
% change	4.4	14.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	145.71	139.99
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	16,627	16,503
Net assets	8,549	7,861
Capital adequacy ratio (%)	51.4	47.6
Net assets per share (Yen)	2,506.68	2,310.82
Note to non-consolidated financial positions		
Owner's equity	8,549	7,861
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.