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March 13, 2026

To Whom It May Concern,

Company: Kasumigaseki Capital Co., Ltd.  
Representative: Koshiro Komoto  
Representative Director, President and CEO  
(Securities code: 3498; TSE Prime Market)  
Contact: Kazunari Hirose  
Director, Deputy President and CFO  
Tel.: +81-(0)3-5510-7653

### **Notice Regarding Issuance of 1st Series of Unsecured Corporate Bonds**

Kasumigaseki Capital Co., Ltd. (headquarter: Chiyoda-ku, Tokyo; Representative Director, President and CEO: Koshiro Komoto) hereby announces that it has decided to issue the 1st series unsecured corporate bond with early redemption clause as follows.

|                                      |   |
|--------------------------------------|---|
| (1) Name of corporate bonds          | Kasumigaseki Capital Co., Ltd. 1st series unsecured corporate bond with early redemption clause (with inter-bond pari passu clause) |
| (2) Total issue amount               | 1.6 billion yen   |
| (3) Denomination of each bond        | 100 million yen   |
| (4) Interest rate                    | 2.668% per annum  |
| (5) Issue price                      | 100 yen per 100 yen principal amount of each bond   |
| (6) Redemption price                 | 100 yen per 100 yen principal amount of each bond (In the case of early redemption, the price shall be separately determined)       |
| (7) Issue date                       | March 19, 2026  |
| (8) Redemption date                  | March 19, 2027  |
| (9) Interest payment dates           | Twice a year (March 19 and September 19)  |
| (10) Collateral and guarantees       | The bonds are unsecured and unguaranteed, and no assets have been specifically set aside for the bonds.                             |
| (11) Underwriter                     | Mizuho Securities Co., Ltd.   |
| (12) Assistant bond administrator    | Mizuho Bank, Ltd.   |
| (13) Book-entry transfer institution | Japan Securities Depository Center, Inc.  |
| (14) Use of proceeds                 | Investments and loans   |
| (15) Credit rating                   | None  |

The purpose of this press release is to make a general public announcement concerning the issuance of the above-mentioned bonds. It has not been prepared for the purpose of soliciting investments or engaging in any similar activities.

End

Contact for inquiries regarding this notice  
Kasumigaseki Capital Co., Ltd. PR & IR Department  
Email: [ir@kasumigaseki.co.jp](mailto:ir@kasumigaseki.co.jp)