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February 24, 2026

FOR IMMEDIATE RELEASE

Company: Kasumigaseki Capital Co., Ltd.  
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Representative Director, President and CEO  
(Securities code: 3498; TSE Prime Market)  
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## **Notice Concerning Shelf Registration Statement** **for Corporate Bonds**

Kasumigaseki Capital Co., Ltd. (headquarter: Chiyoda-ku, Tokyo; Representative Director, President and CEO: Koshiro Komoto; "KC") hereby announces that it has submitted a shelf registration statement for corporate bonds to the Director-General of the Kanto Local Finance Bureau today.

This submission is intended to diversify and stabilize KC's funding sources, and to enable flexible bond issuance.

### Overview

(1) Planned issuance amount	10 billion yen
(2) Planned issuance period	From the effective date of the shelf registration to two years thereafter (March 4, 2026 – March 3, 2028)
(3) Use of proceeds	Investments and loans, bond redemptions, working capital

The issuable amount is the maximum amount issuable within the issuable period (two-year period). We will flexibility deliberate on future actual issuance of the corporate bonds, based on the market environment.

End

Contact for inquiries regarding this notice  
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