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FOR IMMEDIATE RELEASE

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(Securities code: 3498; TSE Prime Market)  
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**Notice Concerning Adjustment of Conversion Price of Euro-yen Convertible Bonds  
with Stock Acquisition Rights Maturing in 2029**

Kasumigaseki Capital Co., Ltd. ("KC") announces that the conversion price of the euro-yen convertible bonds with stock acquisition rights maturing in 2029 issued by KC will be adjusted.

1. Conversion price adjustment

Name of issue	Conversion price before adjustment	Adjusted conversion price
Euro-yen Convertible Bonds with Stock Acquisition Rights Maturing in 2029	8,488.2 yen	8,448.9 yen

2. Effective date

As of December 11, 2025

3. Reason for the adjustment

The issue price per share (the amount to be paid in under the Companies Act) of the 691,500 new shares issued by KC based on the resolution by the Board of Directors dated October 24, 2025, with the payment due date of December 10, 2025 is below the market price set forth in the terms and conditions of the euro-yen convertible bonds with stock acquisition rights maturing in 2029. As a result, the conversion price will be adjusted in accordance with the conversion price adjustment provisions for such bonds.

End

Contact for inquiries regarding this notice  
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