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FOR IMMEDIATE RELEASE

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**Notice Concerning Adjustment of Conversion Price of Euro-yen Convertible Bonds
with Stock Acquisition Rights Maturing in 2029**

Kasumigaseki Capital Co., Ltd. ("KC") announces that the conversion price of the euro-yen convertible bonds with stock acquisition rights maturing in 2029 issued by KC will be adjusted.

1. Conversion price adjustment

Name of issue	Conversion price before adjustment	Adjusted conversion price
Euro-yen Convertible Bonds with Stock Acquisition Rights Maturing in 2029	8,610.7 yen	8,488.2 yen

2. Effective date from

September 1, 2025

3. Reason for the adjustment

At the 14th Annual General Meeting of Shareholders held on November 27, 2025, the proposal for a year-end dividend of ¥240 per share was approved and resolved. As a result, the conversion price will be adjusted in accordance with the conversion price adjustment provisions for the euro-yen convertible bonds with stock acquisition rights maturing in 2029 .

(Note) KC implemented a stock split of common shares at a ratio of 2:1, effective September 1, 2025. Because the record date of the year-end dividend for the 14th fiscal year is August 31, 2025, the amount shown above is the actual amount of the dividend prior to the stock split.

End

Contact for inquiries regarding this notice
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