



November 5, 2025

FOR IMMEDIATE RELEASE

Company: Kasumigaseki Capital Co., Ltd.
Representative: Koshiro Komoto
President and Representative Director
(Securities code: 3498; TSE Prime Market)
Contact: Kazunari Hirose
Director
TEL. +81-(0)3-5510-7653

Notice Regarding Determination of Issue Price and Selling Price, etc.

Kasumigaseki Capital Co., Ltd. ("KC") announces that it has determined the issue price, selling price etc., concerning the issuance of new shares and the secondary offering of shares of KC that were resolved by the Board of Directors dated October 24, 2025, as follows.

1. Issuance of New Shares by way of Public Offering(Public Offering)

- | | |
|-------------------------------------|-------------------------------------|
| (1) Issue Price (Offer Price) | Per share: <u>7,718 yen</u> |
| (2) Total Amount of the Issue Price | <u>30,872,000,000 yen</u> |
| (3) Amount to be Paid | Per share: <u>7,396.40 yen</u> |
| (4) Total Amount to be Paid | <u>29,585,600,000 yen</u> |
| (5) Payment Date | <u>Wednesday, November 12, 2025</u> |

Note: The underwriters shall purchase the shares at the amount to be paid and offer them at the issue price (offer price).

2. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters

- | | |
|--|------------------------------------|
| (1) Selling Price | Per share: <u>7,718 yen</u> |
| (2) Total Amount of the Selling Price | <u>4,707,980,000 yen</u> |
| (3) Underwriters' Purchase Price | Per share: <u>7,396.40 yen</u> |
| (4) Total Amount of the Underwriters' Purchase Price | <u>4,511,804,000 yen</u> |
| (5) Delivery Date | <u>Thursday, November 13, 2025</u> |

Note: The underwriters shall purchase the shares at the underwriters' purchase price and offer them at the selling price.

3. Secondary Offering of Shares by way of Over-Allotment

- | | |
|---------------------------------------|------------------------------------|
| (1) Number of Shares to be Sold | <u>691,500 shares</u> |
| (2) Selling Price | Per share: <u>7,718 yen</u> |
| (3) Total Amount of the Selling Price | <u>5,336,997,000 yen</u> |
| (4) Delivery Date | <u>Thursday, November 13, 2025</u> |

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and secondary offering of shares of the KC, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

4. Issuance of New Shares by way of Third-Party Allotment

- | | |
|-----------------------------|-------------------------------------|
| (1) Amount to be Paid | <u>Per share: 7,396.40 yen</u> |
| (2) Total Amount to be Paid | <u>5,114,610,600 yen</u> |
| (3) Payment Date | <u>Wednesday, December 10, 2025</u> |

<References>

1. Calculation of Issue Price (Offer Price)

- | | |
|--|--|
| (1) Calculation Reference Date and Price | <u>Wednesday, November 5, 2025 8,040 yen</u> |
| (2) Discount Rate | <u>4.00 %</u> |

2. The Number of New Shares to be Offered by way of Public Offering(Public Offering):

4,000,000 shares

Of the above shares offered, 2,424,300 shares will be sold to overseas investors in overseas markets, mainly in Europe and Asia (excluding the United States and Canada).

End

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and secondary offering of shares of the KC, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.