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April 25, 2025

FOR IMMEDIATE RELEASE

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(Securities code: 3498; TSE Prime Market)
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Notice Concerning Completion of Payment for Issuance of New Shares as Restricted Stock Compensation and Partial Forfeiture

Kasumigaseki Capital Co., Ltd. ("KC") announces that the payment procedures in relation to the issuance of new shares as restricted stock compensation resolved at the meeting of the Board of Directors held on February 14, 2025 were completed today, and that due to partial forfeiture, there have been changes to the number of shares to be issued, etc. from the initial plan. The details are described below. Please refer to the Notice Concerning Issuance of New Shares as Restricted Stock Compensation dated February 14, 2025 for details.

1. Changes to the outline of the issuance of new shares (changed parts are underlined)

	After change	Before change
(1) Payment date	April 25, 2025	April 25, 2025
(2) Type and number of shares to be issued	Ordinary shares of KC <u>13,655</u> shares	Ordinary shares of KC 13,888 shares
(3) Issue price	15,720 yen per share	15,720 yen per share
(4) Total amount of issue	<u>214,656,600</u> yen	218,319,360 yen
(5) Categories and numbers of persons eligible for allocation, number of shares allocated	Company employees: <u>136</u> people, <u>13,655</u> shares	Company employees: 138 people, 13,888 shares

2. Reasons for the change

The change in the number of persons eligible for allocation of shares, the number of shares to be issued and the total issued amount is due to the forfeiture by 2 of those who were scheduled to be allocated at the time of the decision to issue new shares.

3. Future outlook

This matter has no impact on current fiscal year performance.

Contact for inquiries regarding this notice
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