

March 27, 2026

For Immediate Release

Real Estate Investment Trust Securities Issuer  
 1-11-30 Akasaka, Minato-ku, Tokyo  
 CENTRAL REIT Investment Corporation  
 Representative: Sunao Takeda, Executive Director  
 (Securities Code: 3488)  
  
 Asset Management Company  
 MEITETSU XYMAX ASSET MANAGEMENT CO., LTD.  
 Representative: Sunao Takeda  
 Representative Director and President  
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### **Notice Concerning Completion of Issuance of New Investment Units through Third-Party Allotment**

CENTRAL REIT Investment Corporation (hereinafter "CENTRAL REIT") announces that the payment for the issuance of new investment units through third-party allotment (hereinafter referred to as the "Third-Party Allotment"), which was resolved at its Board of Directors meeting held March 17, 2026, has been completed today.

For further details of the Third-Party Allotment, please refer to the "Notice Concerning Issuance of New Investment Units Through Third-Party Allotment" dated March 17, 2026.

1. Outline of the Issuance of New Investment Units

- |   |   |
|---|---|
| (1) Number of new investment units to be issued | 13,140 units                                |
| (2) Issue price                                 | 116,027 yen per unit                        |
| (3) Total issue price                           | 1,524,594,780 yen                           |
| (4) Subscription period (Subscription date)     | Wednesday, March 25, 2026                   |
| (5) Payment date                                | Friday, March 27, 2026                      |
| (6) Allottee and number of units                | MEITETSU CITY DESIGN CO., LTD. 13,140 units |

2. Changes in Total Number of Issued and Outstanding Investment Units

Total number of issued and outstanding investment units before the Third-Party Allotment	249,650 units
Increase in units through the Third-Party Allotment	13,140 units
Total number of issued and outstanding investment units after the Third-Party Allotment	262,790 units

3. Use of Proceeds

The specific use of the proceeds (1,524,594,780 yen) raised through the Third-Party Allotment is as follows:

Specific Use	Amount	Scheduled Expenditure Date
To be used as part of the acquisition funds for the planned acquisition assets and related expenses as stated in "Notice of Acquisition and Leasing of Domestic Real Estate Trust Beneficial Interests (Acquisition of "ENISHIO MEIEKI (10% Quasi-co-ownership Interest)" and Acquisition and Leasing of "Kamimaezu KD Building")" dated March 17, 2026.	1,524,594,780 yen	March 30, 2026

\*Website of CENTRAL REIT: <https://centralreit.co.jp/en/>