



March 2, 2026

To Shareholders,

Company Name: Innovation Holdings Co., LTD.  
Representative: Yasuo Hara, President  
(TSE Prime Market, Code: 3484)  
Yohei Shimura,  
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**Notice Concerning Monthly Exercise Status of the 3rd Series of Stock Acquisition Rights**  
**(with Exercise Price Adjustment Clause and Exercise Suspension Request Clause)**  
**Issued by Way of Third-Party Allotment Utilizing Treasury Stock**

Innovation Holdings Co., LTD. (the “Company”) hereby announces the monthly exercise status for February 2026 for the 3rd Series of Stock Acquisition Rights (with Exercise Price Adjustment Clause and Exercise Suspension Request Clause) issued on December 6, 2023, as follows.

1. Name of Security	Innovation Holdings Co., LTD. 3rd Series Stock Acquisition Rights (with Exercise Price Adjustment Clause and Exercise Suspension Request Clause)
2. Number of Shares Delivered for the Subject Month	9,400 shares
3. Number of Stock Acquisition Rights Exercised during the Subject Month and Exercise Ratio	94 units (1.04% of the total number issued)
4. Number of Unexercised Stock Acquisition Rights as of the End of the Month Prior to the Subject Month	9,000 units (900,000 shares)
5. Number of Unexercised Stock Acquisition Rights as of the End of the Subject Month	8,906 units (890,600 shares)

\*The percentage of the total number of shares issued is rounded to the second decimal place.

6. Exercise Status During the Subject Month

Exercise Date	Shares Delivered		Exercise Price (yen)	Number of Stock Acquisition Rights Exercised (units)
	New Shares (shares)	Treasury Shares Transferred (shares)		
February 2(Mon) - 24(Tue)	-	-	1,198.0	-
February 25(Wed)	-	6,100	1,226.7	61
February 26(Thu)	-	-	1,226.7	-
February 27(Fri)	-	3,300	1,229.5	33

\*Number of Shares Issued as of the End of the Month Prior to the Subject Month: 17,674,400 shares  
(of which the number of treasury shares is 900,660)

7. Status of Exercise Restrictions (Compliance with Exercise Restrictions based on Rule 434 of the Tokyo Stock Exchange's Securities Listing Regulations and the Japan Securities Dealers Association's Rules Concerning Handling of Allotment of New Shares to Third-Party, Etc.)

(i) Total Number of Shares Delivered for All Series (shares)	(ii) Number of Listed Shares as of the Issuance Payment Date (shares)	(iii) Exercise Ratio Subject to Exercise Restrictions ((i)/(ii)) (%)
9,400	17,674,400	0.05

\*The exercise ratio subject to the exercise restrictions is rounded to the second decimal place.