



November 13, 2025

To Shareholders,

Company Name: Innovation Holdings Co., LTD.
 Representative: Yasuo Hara, President
 (TSE Prime Market, Code: 3484)
 Yohei Shimura,
 Inquiries: Senior Managing Director
 (TEL +81-3-6274-8733)

Notice Concerning the Difference Between the Consolidated Financial Results Forecast and Actual Results for the Six Months (Interim Period) of FYE March 31, 2026, the Revision of the Full-Year Consolidated Financial Results Forecast, and the Revision of Year-End Dividend Forecast

Innovation Holdings Co., LTD. (the “Company”) hereby announces that a difference has emerged between the consolidated financial results forecast for the six months (interim period) of the fiscal year ending March 31, 2026, which was announced on May 13, 2025, and the actual results announced today. The Company also announces that it has decided, at a meeting of its Board of Directors held today, to revise the full-year consolidated financial results forecast for the fiscal year ending March 31, 2026, announced on May 13, 2025. This revision was undertaken in light of recent performance trends, and the details are provided below.

1. Consolidated Financial Results Forecast

(1) Difference Between the Consolidated Financial Results Forecast and Actual Results for the Six Months (Interim Period) of FYE March 31, 2026 (From April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 9,092	Millions of yen 778	Millions of yen 769	Millions of yen 501	Yen 29.90
Actual results announced this time (B)	9,406	998	1,077	720	42.40
Difference (B-A)	314	220	307	219	
Change (%)	3.5	28.3	39.9	43.7	
[Reference] Actual results for the six months of the previous fiscal year (Six months ended September 30, 2024)	8,288	684	698	469	28.00

(2) Revision of Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 18,872	Millions of yen 1,604	Millions of yen 1,578	Millions of yen 1,030	Yen 61.43
Revised forecast (B)	19,388	1,743	1,935	1,274	75.96
Difference (B-A)	515	139	356	243	
Change (%)	2.7	8.7	22.6	23.7	
[Reference] Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	Millions of yen 16,659	Millions of yen 1,381	Millions of yen 1,431	Millions of yen 1,029	Yen 61.35

(3) Reasons for the Differences and Revisions

With respect to the actual results for the six months (interim period) of the fiscal year ending March 31, 2026, net sales exceeded the figures planned at the beginning of the fiscal year due to the following factors. In the store sublease business, the number of contracts being signed exceeded the plan; in the real estate trading business, major deals were closed; and in the rent guarantee business, results from external sales activities began to emerge early on through branch expansion. Operating profit exceeded the figures planned at the beginning of the fiscal year with a significant contribution being provided particularly by the real estate trading business. As a result, figures in terms of both ordinary profit and profit attributable to owners of parent exceeded the planned figures.

The consolidated financial results forecast for the full year ending March 31, 2026 has been revised to reflect the progress made through the first half of the fiscal year and the outlook for each business.

2. Revision of Year-End Dividend Forecast

(1) Revision Details

	Dividend per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced on March 13, 2025)		30.00 yen	30.00 yen
Revised forecast		34.00 yen	34.00 yen
Actual results for the current fiscal year	0.00 yen		
Actual results for the previous period (Fiscal year ended March 31, 2025)	0.00 yen	28.00 yen	28.00 yen

(2) Reasons for the Revision of the Dividend Forecast

The Company considers the return of profits to shareholders to be one of its highest management priorities, and its basic policy is to pay continuous and stable dividends while securing the internal reserves necessary for strengthening of the Company's management base and future business development.

Based on this basic policy, the Company has decided to revise (increase) the year-end dividend forecast for the fiscal year ending March 31, 2026 to 34 yen per share, up 4 yen from the previously announced forecast. This move has been undertaken in light of the Company's strong performance during the first half of the fiscal year and in light of the upward revision made to the full-year consolidated financial results forecast. The medium-term management plan and the dividend policy (forecast for each period) based on the medium-term management plan are scheduled to be announced at the time of the announcement of the full-year financial results for the fiscal year ending March 31, 2026.

Note: The above forecasts are based on currently available information and actual results may differ from the outlook in these materials due to various factors in the future.