



June 12, 2026

To All Concerned Parties

Company: Loadstar Capital K.K.  
Representative: Tatsushi Iwano, President  
(Code: 3482 Tokyo Stock Exchange Prime Market)  
Inquiries: Takuya Kawabata, CFO  
(TEL. +81-3-6630-6690)

## Notice Concerning Allotment of Shares Without Contribution

Loadstar Capital K.K. (the "Company") hereby announces that its Board of Directors resolved today to conduct an allotment of shares without contribution utilizing treasury shares held by the Company, as described below.

### I. Purpose of the allotment of shares without contribution

The Board of Directors of the Company recognizes, in view of the current status of treasury shares holdings (21.13% of the Company's issued shares (As of May 31, 2026)), that securing circulating shares of the Company is an important management issue. The Company has resolved to conduct an allotment of shares without contribution with the aim of increasing the liquidity of its shares and effectively utilizing its treasury shares, thereby returning profits to shareholders.

The allotment of shares without contribution is a system under Article 185 of the Companies Act that enables a company to allot shares without requiring any additional payment from shareholders. Unlike a stock split, treasury shares held by the Company are not subject to the allotment.

All shares to be distributed to shareholders will be allocated from the Company's treasury shares.

The Company, the securities companies, Japan Securities Depository Center, and shareholder registry administrator of the Company, Mitsubishi UFJ Trust and Banking Corporation (hereinafter referred to as "Mitsubishi UFJ Trust"), can complete all the procedures, and, therefore, shareholders do not need to take any actions.

Mitsubishi UFJ Trust is expected to send a notice of the allotment by late July 2026.

### II. Overview of the allotment of shares without contribution

#### 1. Overview of the allotment without contribution

Each shareholder whose name is recorded in the final shareholders' register as of June 30, 2026 will be allotted, without consideration, 0.2 shares of our common stock per share of common stock held.

2. Status of shares to be delivered by the allotment without contribution	(shares)
a. Total number of issued shares before the allotment without contribution	21,444,000
b. Number of treasury shares not allotted without contribution	4,533,101
c. Total number of shares to be delivered by the allotment without contribution	3,382,179
d. Total number of issued shares after the allotment without contribution	21,444,000

(Note) Above figures are as of May 31, 2026, and the number of treasury shares not allotted without contribution and the total number of treasury shares to be delivered upon allotment without contribution may change due to purchase or disposal of treasury shares by the record date.

### III. Schedule

1. Date of public notice of the record date: Tuesday, June 16, 2026
2. Record date: Tuesday, June 30, 2026
3. Effective date: Wednesday, July 1, 2026

### IV. Other matters

1. Regarding the share capital  
There is no change to the amount of share capital after the allotment of shares without contribution.
2. Regarding the dividends  
As of the date hereof, there has been no change to the year-end dividend forecast for the fiscal year ending December 2026 (98 yen per share).  
Please note that the allotment ratio of 0.2 shares per share will result in an effective increase in dividends of 20%.
3. Treatment of fractional shares of less than one share resulting from the allotment of shares without contribution  
Pursuant to Article 234, Paragraph 1 of the Companies Act, fractional shares of less than 1 share resulting from the allotment of shares without contribution will be sold collectively and the proceeds from the sale will be distributed to shareholders, who had held the fractional shares, in proportion to the fractional shares held by each shareholder.
4. For shares less than one unit resulting from the allotment (less than 100 shares)  
If, as a result of the allotment of shares without contribution, shareholders come to hold shares constituting less than one unit (i.e., fewer than 100 shares), such shareholders may utilize the share purchase request system for such shares.

Note: The share purchase request system for shares constituting less than one unit is a system under Article 192, Paragraph 1 of the Companies Act, pursuant to which shareholders may request the Company to purchase such shares held by them.

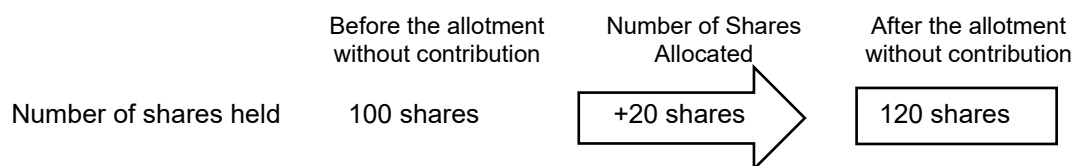
## 5. Treasury Shares Remaining After the Allotment

Following the completion of this allotment, the Company plans to utilize the remaining treasury shares for the allocation of shares upon exercise of stock options granted to officers and employees of the Company as an incentive for stock price improvement, as well as for the allocation of restricted stocks.

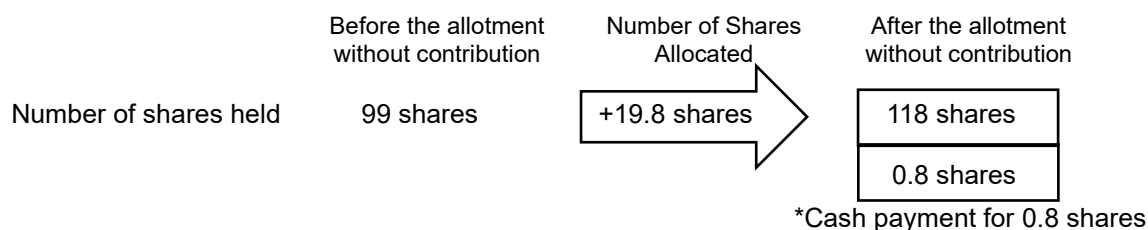
【Supplementary explanation】

(Specific example of the allotment without contribution)

(Example 1) Shareholder holding 100 shares



(Example 2) Shareholder holding 99 shares



\*Fractional shares of 0.8 shares will be sold collectively, and the proceeds will be distributed to the shareholder.

(Inquiries and Notices)

The effective date is July 1, 2026. For the date on which the shares will be credited to your securities account, please contact your securities company.

Mitsubishi UFJ Trust, the Company's shareholder registry administrator, will send a notice of the allotment to all shareholders subject to the allotment by late July 2026.