August 13, 2026

Company name: KI-STAR REAL ESTATE Co., Ltd.
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Securities code: 3465, Tokyo Stock Exchange, Prime Market
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Notice Regarding Revisions to Consolidated Forecast and Dividend Forecast

KI-STAR REAL ESTATE Co., Ltd. (The "Company") hereby announces that it has revised its full-year earnings forecasts and dividend forecast that were announced on May 14, 2026.

1. Revisions to Full-Year Earnings Forecasts

(1) Consolidated forecast for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	450,000	31,500	28,500	17,500	563.69
Revised forecast (B)	460,000	34,500	31,500	19,300	621.65
Change (B - A)	10,000	3,000	3,000	1,800	-
Percentage change (%)	2.2	9.5	10.5	10.3	-
(Reference) Previous fiscal year (ended March 31, 2026)	393,905	26,995	24,963	15,355	495.15

(2) Non-consolidated forecast for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Ordinary profit	Profit	Net income per share
	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	260,000	18,000	13,500	434.85
Revised forecast (B)	260,000	19,500	14,000	450.95
Change (B - A)	-	1,500	500	-
Percentage change (%)	-	8.3	3.7	-
(Reference) Previous fiscal year (ended March 31, 2026)	228,111	17,353	12,180	392.75

2. Revisions to Dividend Forecast

(1) Dividend forecast for the fiscal year ending March 31, 2027

	Dividend per share		
	2Q-end	Year-end	Total
	Yen	Yen	Yen
Previous forecast	70.00	70.00	140.00
Revised forecast	75.00	75.00	150.00
Previous fiscal year results (ended March 31, 2026)	100.00	135.00	235.00

3. Reasons for Revisions

Consolidated forecast

Although there are concerns in Japan's housing sector, including the high cost of building materials and labor and rising mortgage interest rates, demand in the areas where the Company operates is firm. Forecasts have been revised due to the outlook for performance that will exceed the previous forecasts.

Non-consolidated forecast

The Company has revised its non-consolidated forecast for the same reasons as the consolidated forecast.

Dividend forecast

The Company has revised its dividend forecast in accordance with our dividend policy following the revision of our earnings forecasts.

In addition, the Company executed a two-for-one common stock split effective on April 1, 2026. Net income per share for the fiscal year ended March 31, 2026 is calculated based on the number of shares after the stock split, and the year-end dividend for the fiscal year ended March 31, 2026 is based on the number of shares outstanding before the stock split.

Note: The above forecasts are based on information available at the time of announcement and actual results may differ from these forecasts due to various factors in the future.