



April 17, 2026

Company name: KI-STAR REAL ESTATE Co., Ltd.
Representative: Keiji Hanawa, President and CEO
Securities code: 3465, Tokyo Stock Exchange, Prime Market
Contact: Kazuhiko Abe, Director, Managing
Executive Officer, CFO
Tel: +81-(0) 495-27-2525

Notice Regarding the Impact of Heightened Tensions in the Middle East on the Group

KI-Star Real Estate Co., Ltd. (including its affiliated companies, the "Group") has received inquiries from shareholders and investors regarding the impact of the intensifying situation in the Middle East on our product supply and business performance. From the perspective of fair disclosure, we hereby provide an update on our current assessment and the impact on our business performance as follows.

1. Impact of the situation in the Middle East

The heightened tensions in the Middle East have led to a global surge in crude oil prices and disruptions in supply chains, particularly for petrochemical products. Within the housing industry, certain supply chains for building materials and equipment have become unstable, resulting in price revisions and lead-time adjustments.

2. Assessment of the impact on the Group's business

The Group maintains ongoing discussions with suppliers to ensure the smooth supply of materials. While there is a possibility of price adjustments for certain components in the future, we have estimated that the impact on our business performance will be limited. Furthermore, as we have placed advance orders as part of our partnership strategy to maintain business continuity, there are no immediate concerns regarding our housing supply. We have also reduced procurement risks by diversifying our sourcing routes, based on previous experiences such as the COVID-19 pandemic and the "Wood Shock" (lumber shortage). We will continue to prioritize the stable supply of housing.

3. Future monitoring and disclosure policy

The Group will continue to closely monitor the Middle East situation and market trends while conducting risk analysis and response. We will promptly disclose any events that may significantly impact our business activities or performance.