

August 19, 2021

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer
Samty Residential Investment Corporation
1-8-3 Marunouchi, Chiyoda-ku, Tokyo
Masafumi Takahashi, Executive Director
(Securities Code: 3459)

Asset Management Company:
Samty Asset Management Co., Ltd.
Masafumi Takahashi, Representative Director
Inquiries: Hidekazu Nizawa
Director
Business Management Division
Phone: + 81-3-5220-3841

Notice Concerning Determination of Number of New Investment Units to Be Issued through Third-Party Allotment

Samty Residential Investment Corporation (“Samty Residential”) announces that, concerning the issuance of new investment units through third-party allotment (the “Third-Party Allotment”) with Daiwa Securities Co. Ltd. as the allottee resolved along with the issuance of new investment units through public offering and third-party allotment and the secondary offering of investment units at the board of directors’ meetings held on July 12, 2021, and July 19, 2021, it received a notice from the allottee that it will subscribe part of the investment units scheduled to be issued as follows.

(1)	Number of new investment units to be issued	2,119 units (Number of investment units scheduled to be issued: 2,893 units)
(2)	Paid-in amount (issue amount)	120,199 yen per unit
(3)	Total paid-in amount (total issue amount)	254,701,681 yen
(4)	Allottee	Daiwa Securities Co. Ltd.
(5)	Subscription period (subscription date)	August 23, 2021 (Monday)
(6)	Payment date	August 24, 2021 (Tuesday)

<Reference>

- The Third-Party Allotment was resolved along with the issuance of new investment units through public offering and third-party allotment and the secondary offering of investment units (secondary offering through over-allotment) at the board of directors’ meetings held on July 12, 2021, and July 19, 2021.
For details of the Third-Party Allotment, please refer to “Notice Concerning Issuance of New Investment Units through Public Offering and Third-Party Allotment and Secondary Offering of Investment Units” dated July 12, 2021, and “Notice Concerning Issuance of New Investment Units through Public Offering and Third-Party Allotment and Determination on Prices and Other Items Concerning Secondary Offering of Investment Units” dated July 19, 2021.

2. Changes in Number of Investment Units Outstanding after the Third-Party Allotment

Total number of investment units outstanding at present	767,507 units
Number of investment units to be issued through the Third-Party Allotment	2,119 units
Total number of investment units outstanding after issuance through the Third-Party Allotment	769,626 units

3. Use of Procured Funds through the Third-Party Allotment

The proceeds from the issuance of new investment units through the Third-Party Allotment (254,701,681 yen) will be allocated to part of expenses incidental to the acquisition of the 24 properties completed on August 3, 2021. Any remaining amount will be set aside as cash on hand and allocated to part of funds for the acquisition of specified assets (as defined in Paragraph 1, Article 2 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended)) in the future.

*Samty Residential Investment Corporation website: <https://samty-residential.com/en/>