

Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-15
Company name	TOKUDEN CO.,LTD.
Securities code	3437
URL	https://www.tokuden.co.jp
Representative	
Title	代表取締役社長
Name	西川 誉
Inquiries	
Title	取締役管理本部長兼 経理部長
Name	片岡 達哉
Tel	078-941-9421
Other	
Date of general shareholders' meeting (as planned)	2026-06-19
Dividend payable date (as planned)	2026-06-22
Annual securities report filing date (as planned)	2026-06-18
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切り捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	10,915	10,539
% change	3.6	9.9
Operating profit		
Operating profit	583	635
% change	-8.2	28.4
Ordinary profit		
Ordinary profit	601	646
% change	-6.9	24.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	457	467
% change	-2.2	23.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	407	544
Change in comprehensive income	-25.0	25.0
Other consolidated operating results		
Basic earnings per share (Yen)	288.94	295.64
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.9	6.3
Ordinary profit to total assets ratio (%)	5.0	5.5
Operating profit to net sales ratio (%)	5.3	6.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,923	11,911
Net assets	7,905	7,654
Capital adequacy ratio (%)	65.8	63.8
Net assets per share (Yen)	4,957.27	4,806.61
Note to consolidated financial positions		
Owner's equity	7,842	7,599
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	534	-107
Cash flows from investing activities	-358	-429
Cash flows from financing activities	240	250
Cash and equivalents, end of period	2,128	1,703
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

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Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		50.00	46.00
Forecast	51.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		51.00	51.00
Forecast	51.00		
Upper	-		
Lower	-		
Annual			
Result		101.00	97.00
Forecast	102.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		159	153
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.0	32.8
Forecast	50.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.1
Note to dividends			
Note to dividends			
Annual			

(注)直近に予想されている配当予想からの修正の有無：有

Forecasts

(in millions of yens)

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Forecasts		
Forecasts		
Title for forecasts		3 . 2027年3月期の 連結業績予想（2026 年4月1日～2027年 3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		11,134
Upper		-
Lower		-
% change		
Forecast		2.0
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		445
Upper		-
Lower		-
% change		
Forecast		-23.7
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		464
Upper		-
Lower		-
% change		
Forecast		-22.8
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		319
Upper		-
Lower		-
% change		
Forecast		-30.1
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		201.95
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

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Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料14ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計上の見積りの変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,602,000	1,602,000
Number of treasury stock at the end of fiscal year	20,011	21,039
Average number of shares	1,581,696	1,580,961
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

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Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2026

Non-consolidated financial positions

Non-consolidated financial positions

Note to non-consolidated financial positions

Note to financial positions

-

Business Results-Note to overview of nonconsolidated business results

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Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2027

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

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Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.