

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-15
Company name		TOKUDEN CO.,LTD.
Securities code		3437
URL		https://www.tokuden.co.jp
Representative		
Title		代表取締役社長
Name		西川 誉
Inquiries		
Title		取締役管理本部部長兼 経理部長
Name		片岡 達哉
Tel		078-941-9421
Other		
Date of general shareholders' meeting (as planned)		2025-06-27
Dividend payable date (as planned)		2025-06-30
Annual securities report filing date (as planned)		2025-06-30
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切り捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	10,539	9,587
% change	9.9	-1.2
Operating profit		
Operating profit	635	495
% change	28.4	-38.8
Ordinary profit		
Ordinary profit	646	518
% change	24.7	-37.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	467	379
% change	23.1	-45.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	544	435
Change in comprehensive income	25.0	-41.4
Other consolidated operating results		
Basic earnings per share (Yen)	295.64	240.10
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.3	5.4
Ordinary profit to total assets ratio (%)	5.5	4.6
Operating profit to net sales ratio (%)	6.0	5.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,911	11,575
Net assets	7,654	7,259
Capital adequacy ratio (%)	63.8	62.2
Net assets per share (Yen)	4,806.61	4,555.34
Note to consolidated financial positions		
Owner's equity	7,599	7,201
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-107	308
Cash flows from investing activities	-429	-894
Cash flows from financing activities	250	101
Cash and equivalents, end of period	1,703	1,990
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		46.00	44.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		51.00	48.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		97.00	92.00
Forecast	100.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		153	145
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.8	38.3
Forecast	39.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.0
Note to dividends			
Note to dividends			
Annual			

(注) 直近に予想されている配当予想からの修正の有無：有

Forecasts

(in millions of yens)

Mar 2026

Forecasts	
Forecasts	
Title for forecasts	3 . 2026年 3 月期の 連結業績予想（2025 年 4 月 1 日 ~ 2026年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	10,010
Upper	-
Lower	-
% change	
Forecast	-5.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	522
Upper	-
Lower	-
% change	
Forecast	-17.9
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	528
Upper	-
Lower	-
% change	
Forecast	-18.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	400
Upper	-
Lower	-
% change	
Forecast	-14.4
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	253.12
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Mar 2025

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2025

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料14ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2025

Mar 2024

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

1,602,000

1,602,000

Number of treasury stock at the end of fiscal year

21,039

21,039

Average number of shares

1,580,961

1,580,964

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2025

Mar 2024

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

10,301

9,362

% change

10.0

-1.5

Operating profit

Operating profit

615

480

% change	28.1	-39.1
Ordinary profit		
Ordinary profit	630	510
% change	23.6	-37.3
Profit		
Profit	475	379
% change	25.3	-45.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	300.59	239.87
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,807	11,433
Net assets	7,533	7,192
Capital adequacy ratio (%)	63.8	62.9
Net assets per share (Yen)	4,765.15	4,549.33
Note to non-consolidated financial positions		
Owner's equity	7,533	7,192
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	<p>< 個別業績の前期実績値との差異理由 > 当社は、当事業年度において、売上高が堅実に推移し、特に自動車産業用粗材冷却装置、自動車産業用試験装置・検査装置などの環境関連装置の受注が大幅に増加したことにより、前事業年度と当事業年度の実績値との間に差異が生じております。</p>

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.