

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-15
Company name	TOKUDEN CO.,LTD.
Securities code	3437
URL	https://www.tokuden.co.jp
Representative	
Title	代表取締役社長
Name	西川 誉
Inquiries	
Title	管理本部長兼経理部長
Name	片岡 達哉
Tel	078-941-9421
Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-26
Annual securities report filing date (as planned)	2024-06-26
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切り捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	9,587	9,699
% change	-1.2	12.6
Operating profit		
Operating profit	495	809
% change	-38.8	31.6
Ordinary profit		
Ordinary profit	518	825
% change	-37.2	20.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	379	696
% change	-45.5	43.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	435	742
Change in comprehensive income	-41.4	42.7
Other consolidated operating results		
Basic earnings per share (Yen)	240.10	440.53
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.4	10.6
Ordinary profit to total assets ratio (%)	4.6	8.0
Operating profit to net sales ratio (%)	5.2	8.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,575	10,947
Net assets	7,259	6,938
Capital adequacy ratio (%)	62.2	62.9
Net assets per share (Yen)	4,555.34	4,357.77
Note to consolidated financial positions		
Owner's equity	7,201	6,889
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	308	85
Cash flows from investing activities	-894	-944
Cash flows from financing activities	101	473

Cash and equivalents, end of period	1,990	2,472
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		44.00	18.00
Forecast	46.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		48.00	28.00
Forecast	47.00		
Upper	-		
Lower	-		
Annual			
Result		92.00	46.00
Forecast	93.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		145	72
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		38.3	10.4
Forecast	69.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	1.1
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

Mar 2025

Forecasts		Mar 2025
Forecasts		
Title for forecasts		3 . 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		9,497
Upper		-
Lower		-
% change		
Forecast		-0.9
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		296
Upper		-
Lower		-
% change		
Forecast		-40.1
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		305
Upper		-
Lower		-
% change		
Forecast		-41.0
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		211
Upper		-
Lower		-
% change		
Forecast		-44.3
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		133.64
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

1,602,000

1,602,000

Number of treasury stock at the end of fiscal year

21,039

20,996

Average number of shares

1,580,964

1,581,067

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2024

Mar 2023

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

9,362

9,509

% change

-1.5

12.3

Operating profit

Operating profit

480

789

% change

-39.1

31.0

Ordinary profit		
Ordinary profit	510	813
% change	-37.3	20.4
Profit		
Profit	379	696
% change	-45.6	45.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	239.87	440.58
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,433	10,816
Net assets	7,192	6,895
Capital adequacy ratio (%)	62.9	63.8
Net assets per share (Yen)	4,549.33	4,361.41
Note to non-consolidated financial positions		
Owner's equity	7,192	6,895
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2024

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	< 個別業績の前期実績値との差異理由 > 当社は、当事業年度において、本社・本社工場の取得・移転に伴う減価償却費や諸経費等を計上したことにより、前事業年度と当事業年度の実績値との間に差異が生じております。

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2025

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.