Results for Second Quarter of FY 2026
(Ended June 30, 2026)

August 6, 2026

SUMCO CORPORATION

(Code : 3436)

(LEI : 353800SUSRUOM0V6KU92)

Notes Regarding the Forecasts

This material is prepared for the purpose of continuous disclosure to general shareholders and investors and will not constitute an offer or solicitation of securities of the Company in any states or jurisdictions.

The estimate, expectation, forecast and other future information is prepared based on the information which is available for the Company as of today and on certain assumptions and qualifications (which includes our subjective judgment) and the actual financial performance or result may be substantially different from such future information contained in the material due to risk factors including domestic and global economic conditions, trend of semiconductor market and foreign exchanges.

Contents

Summary and Market Environment

Jiro Ryuta

Representative Director, President

1-1. Summary

2Q-2026 Consolidated Business Result

(Billions of Yen)

	2Q-2026 Forecast	2Q-2026 Actual	Change
Net Sales	112.0	113.6	+1.6
Operating Profit	(2.5)	(1.1)	+1.4
Ordinary Profit	(6.5)	(4.2)	+2.3
Profit (Note)	(7.0)	(4.4)	+2.6
EBITDA margin (%)	26.0%	26.9%	+0.9%
Exchange Rate (Yen/US$)	160.0	159.9	(0.1)

3Q-2026 Consolidated Business Forecast

(Billions of Yen)

	2Q-2026 Actual	3Q-2026 Forecast	Change
Net Sales	113.6	118.0	+4.4
Operating Profit	(1.1)	0.0	+1.1
Ordinary Profit	(4.2)	1.0	+5.2
Profit (Note)	(4.4)	0.0	+4.4
EBITDA margin (%)	26.9%	28.6%	+1.7%
Exchange Rate (Yen/US$)	159.9	160.0	+0.1

(Note) Profit attributable to owners of parent

1-2. Shareholder Return (Forecast)

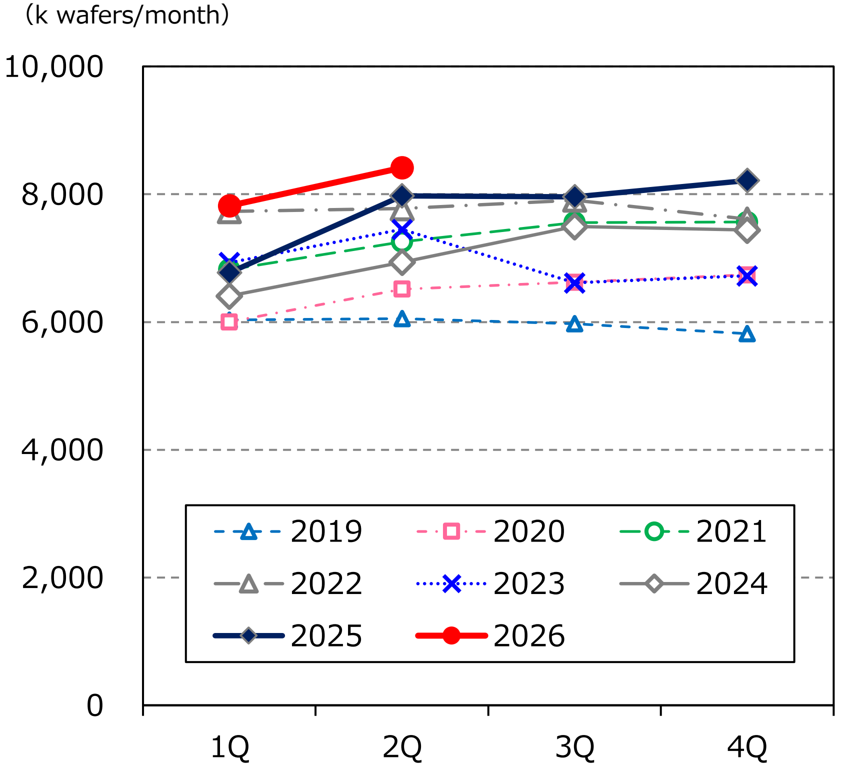
SUMCO

		FY2022 (Dec-2022)	FY2023 (Dec-2023)	FY2024 (Dec-2024)	FY2025 (Dec-2025)	FY2026 (Dec-2026)
Dividends per share for common stocks (Yen)	Interim	36	42	15	10	10
	Year-end	45	13	6	10	-
	Total	81	55	21	20	-
Dividends payment (Billions of Yen)	Interim	12.6	14.7	5.2	3.5	3.5
	Year-end	15.7	4.5	2.1	3.5	-
	Total	28.3	19.2	7.3	7.0	-

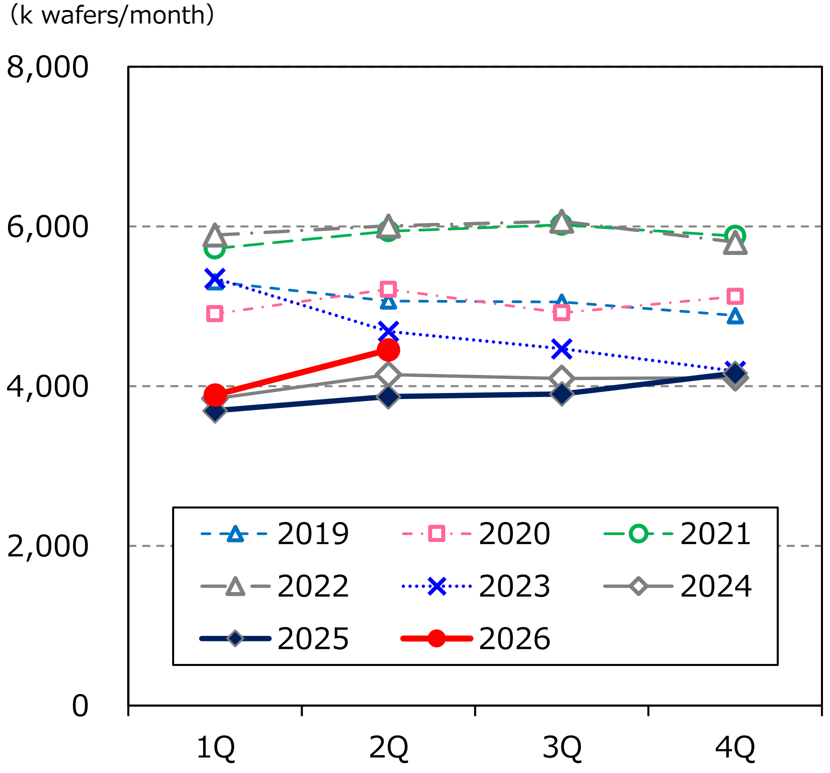
* The amount of year-end dividend per share for fiscal year 2026 has yet to be determined.

Dividends were determined after an overall consideration of profit levels, future outlook, funding needs for capital investment and other purposes, free cash flow, EBITDA, the status of dividend resources, and other factors.

■ 300 mm Wafer Trend



■ 200 mm Wafer Trend

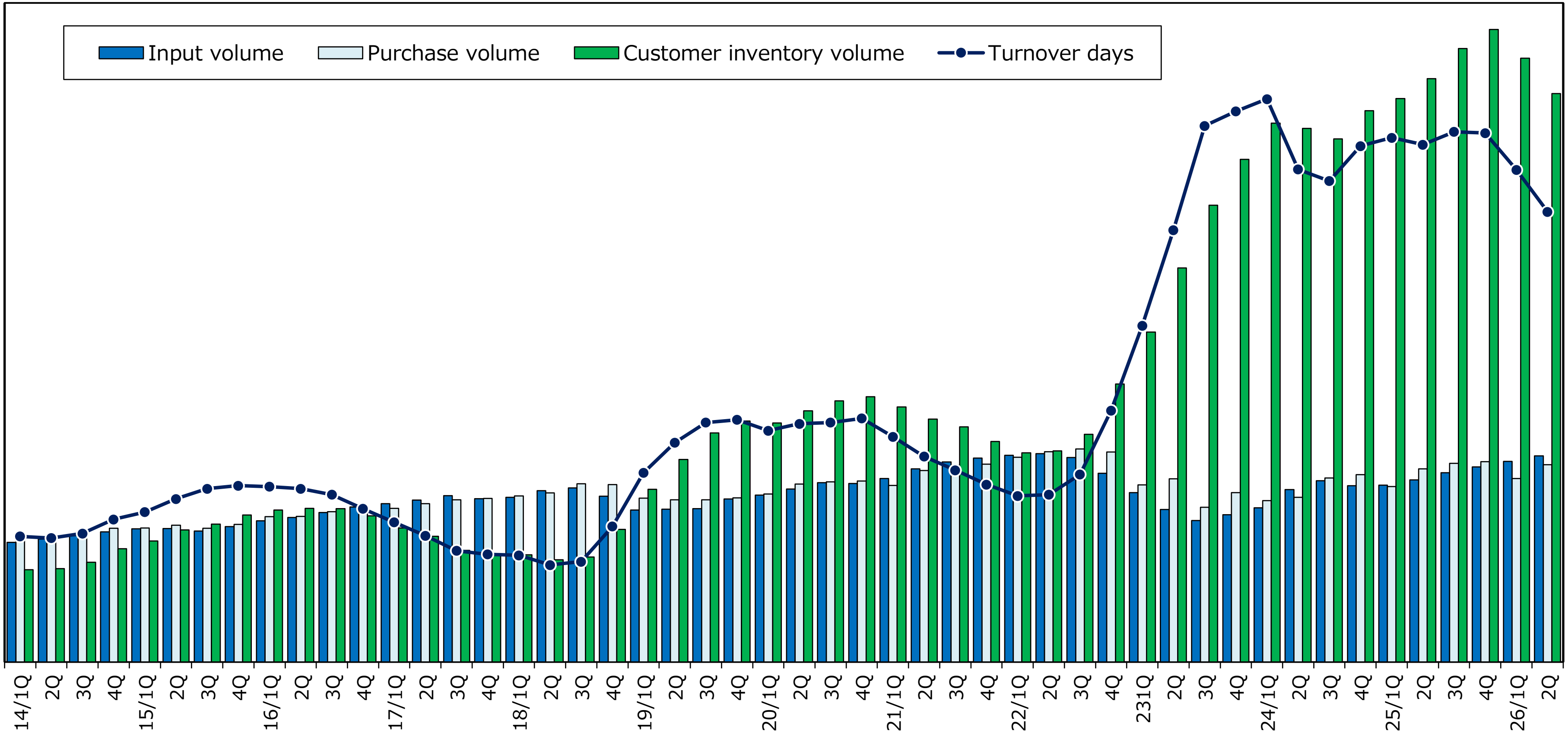


(Source : SUMCO's estimation)

2-2. Customers’ 300 mm Wafer Inventory Trend

SUMCO

■ 300 mm Wafer Inventory Trend for Major Customers

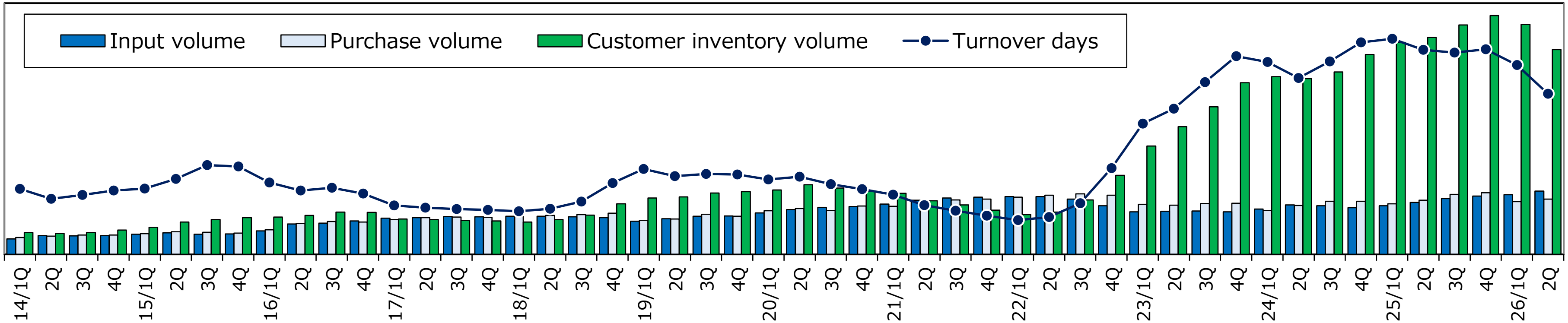


(Source： SUMCO’s estimation)

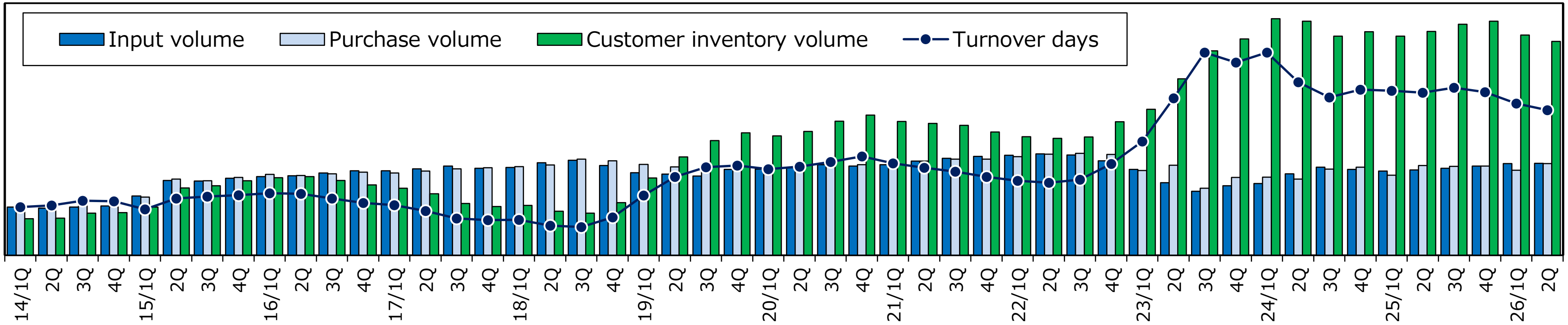
2-3. Customers' 300 mm Wafer Inventory (Logic/Memory)

SUMCO

■ 300 mm Wafer Inventory Trend for Major Customers' Logic Applications



■ 300 mm Wafer Inventory Trend for Major Customers' Memory Applications



(Source : SUMCO's estimation)

3. Market Environment

SUMCO

■ 2Q-2026

Volume
・300 mm wafer shipments increased with strong demand for leading-edge logic and memory for AI.
・Shipments of 200 mm wafers also increased, helped by AI data center-related demand.

Pricing
・Long-term contract prices were honored. Negotiations have begun on spot price revision.

■ 3Q-2026 Forecast

Volume
・Strong AI-driven demand should continue for 300 mm wafers centering around leading-edge logic and memory.
Non-leading-edge logic is on track for recovery as customer inventory drawdown proceeds.
・200 mm should recover gradually overall despite demand variance among customers and products.

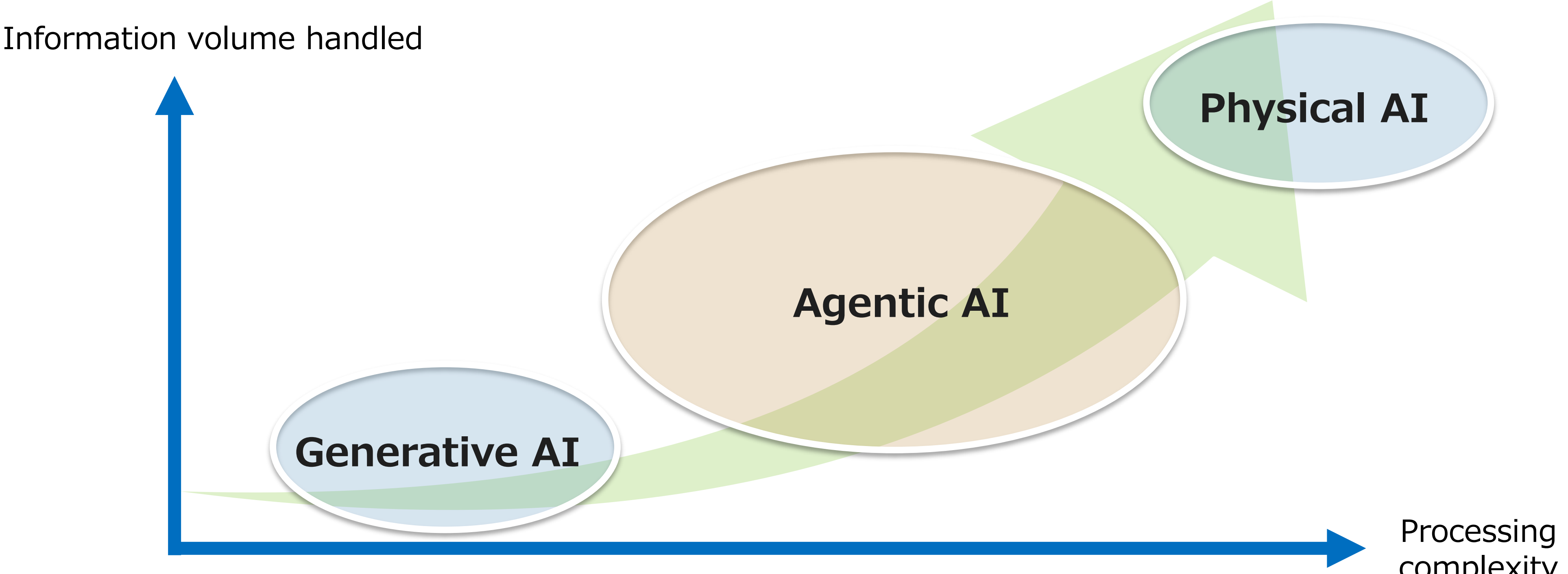
Pricing
・Long-term contract prices are being maintained. Moves toward spot price revision are under way.

■ Outlook

・High growth is expected to continue in the semiconductor market, driven by ongoing strong AI-related demand.
・The silicon wafer market should see continued demand growth for 300 mm, driven by leading-edge products for AI data centers.
200 mm and smaller wafers are expected to see a gradual demand recovery as inventory drawdowns proceed.

4-1. The Expanding Roles of CPUs with the Advance of AI

- ✓ AI is advancing, from generative AI to agentic AI.
- ✓ Along with this advance, the volume of information handled and complexity of processing are increasing, expanding the roles of the CPUs that control this processing.
- ✓ The memory capacity needed by CPUs is also expected to grow.



4-2. From Generative AI to Agentic AI

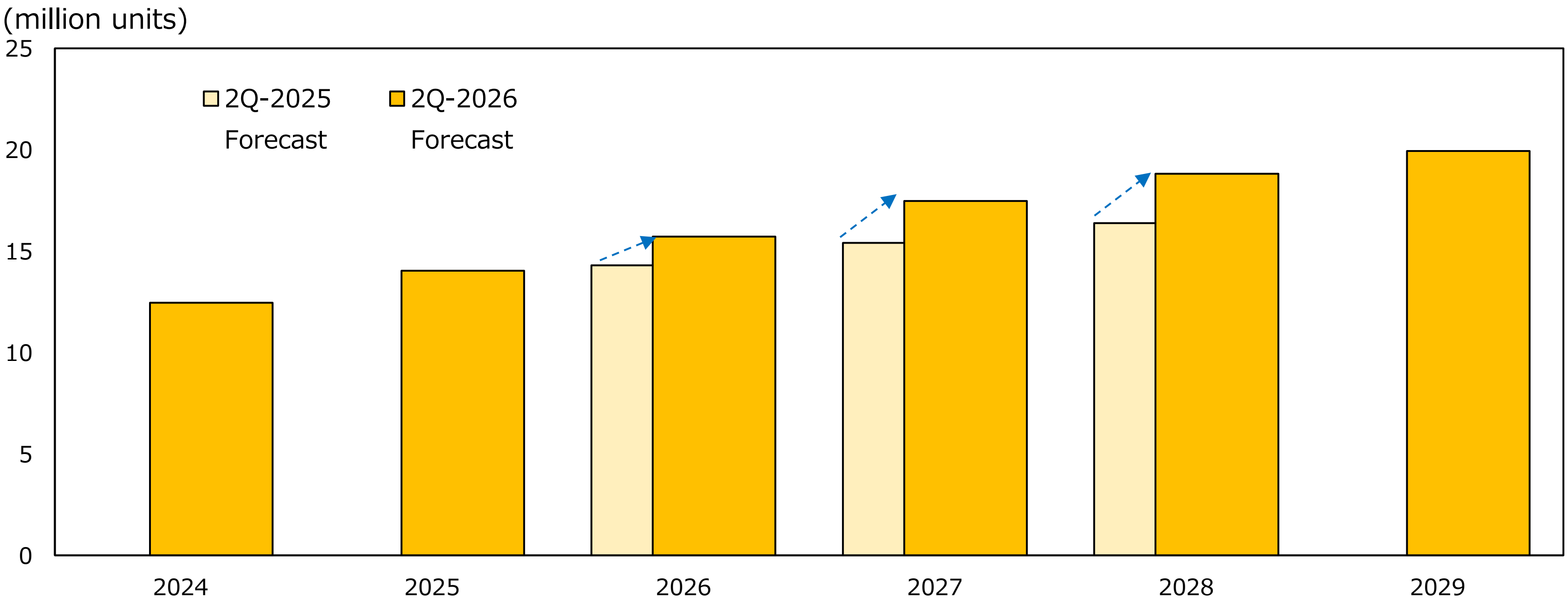
	Generative AI	Agentic AI
AI capability	Ask chat-style questions, etc. → AI answers by generating natural language text or other content	Tell it what you want to do (goal). → AI makes plans and carries them out on its own, repeatedly evaluating and adjusting the plans as it proceeds toward the goal.
Applications	Supporting certain tasks such as document creation and summarization	Taking over entire operations from investigation and analysis to creation of materials
CPU roles	AI model (GPU) data input/output	AI model input/output + Plan task management + Use of tools + Compiling information

→ The increase in CPU data processing volume with agentic AI is expected to greatly increase memory needs.

→ Semiconductor demand due to AI is expanding from GPU and HBM to CPU, DRAM, and NAND.

4-3. Change in Server Demand Forecast

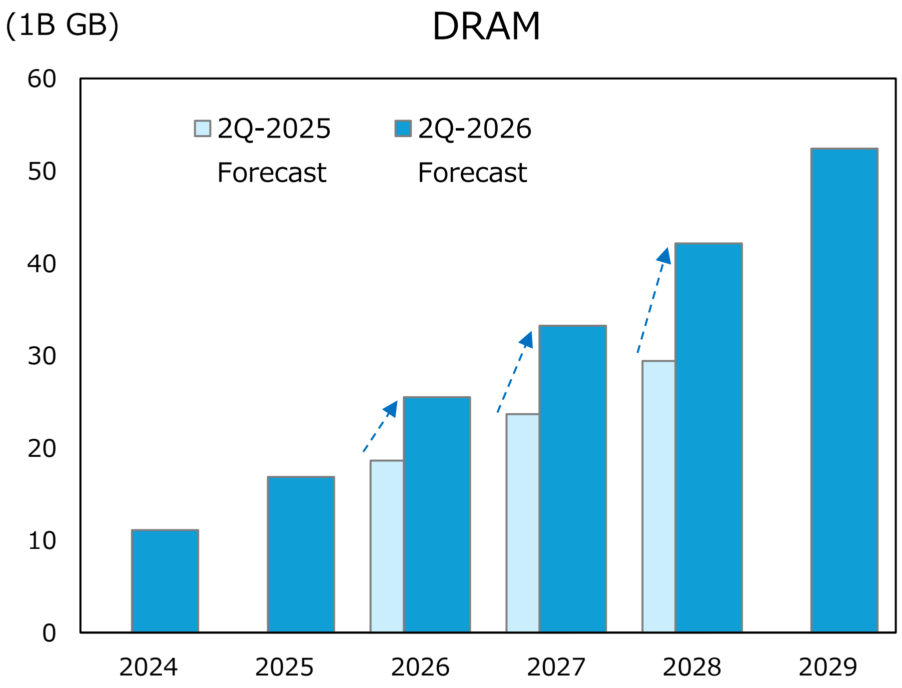
✓ With the coming of agentic AI, the outlook for server demand is being revised upward.

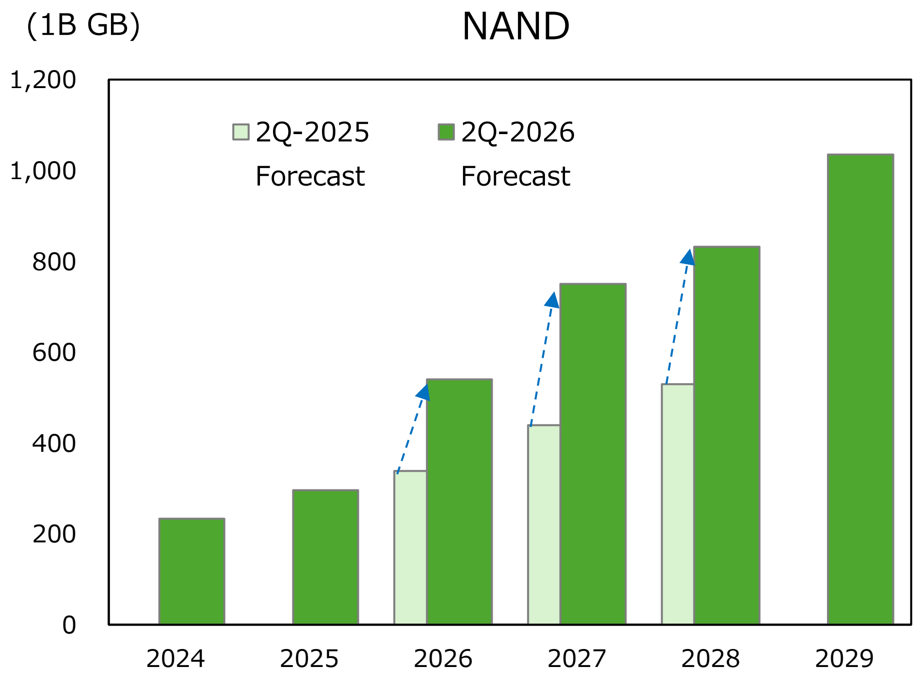


(Source: SUMCO estimates based on research companies' data)

4-4. Change in Server Memory Demand Forecast

✓ Agentic AI will mean an increase in DRAM volume needs to deal with repetitive complex processing.
✓ Demand for fast, large-capacity SSD for servers will grow due to the rapid increase in stored data.

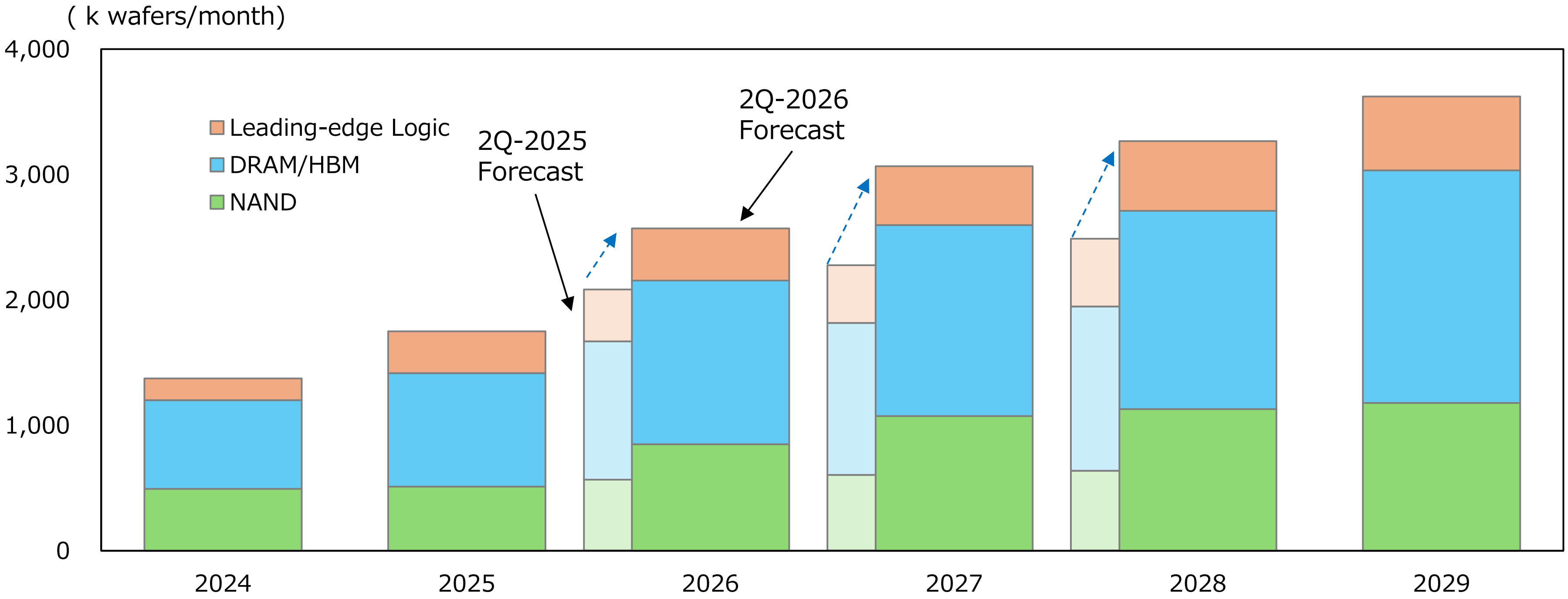




(Source: SUMCO estimates based on research companies' data)

4-5. Demand Outlook for Silicon Wafers for Servers

✓ With the upward revision in server demand forecast, demand for leading-edge logic and memory is also expected to increase greatly.



→ SUMCO will work to upgrade our existing manufacturing equipment, better to meet demand for leading-edge wafers as high growth continues.

(Source: SUMCO estimates based on research companies' data)

2Q-2026
Consolidated Business Result

Shinichi Kubozoe
Representative Director, Executive Vice President
Chief Financial Officer

5-1. Summary of Consolidated Business Result

(Billions of Yen)

	2Q-2025 (6 months)	2Q-2026 Actual (6 months) 1 Q	2 Q	Total	Change
Net sales	205.3	101.4	113.6	215.0	+9.7
Operating profit	7.4	(5.2)	(1.1)	(6.3)	(13.7)
Non-operating income and expenses	(2.7)	(2.7)	(3.1)	(5.8)	(3.1)
Ordinary profit	4.7	(7.9)	(4.2)	(12.1)	(16.8)
Income taxes	(1.4)	(0.6)	(0.1)	(0.7)	+0.7
Profit attributable to non-controlling interests	(0.3)	0.1	(0.1)	0.0	+0.3
Profit attributable to owners of parent	3.0	(8.4)	(4.4)	(12.8)	(15.8)
Capital expenditure (Acceptance basis)	51.9	9.4	10.0	19.4	(32.5)
Depreciation	49.4	30.8	33.6	64.4	+15.0
Operating depriciation	48.7	28.7	31.6	60.3	+11.6
EBITDA (*1)	56.1	23.4	30.5	53.9	(2.2)
Exchange rate (Yen/US$) (*2)	149.5	155.4	159.9	157.7	+8.2
Operating margin (%)	3.6%	(5.2%)	(1.0%)	(3.0%)	(6.6%)
EBITDA margin (%)	27.3%	23.1%	26.9%	25.1%	(2.3%)
ROE (%)	0.8%	(5.8%)	(3.2%)	(4.5%)	(5.3%)
Basic Earnings per share (Yen)	8.81	(24.22)	(12.66)	(36.87)	(45.68)

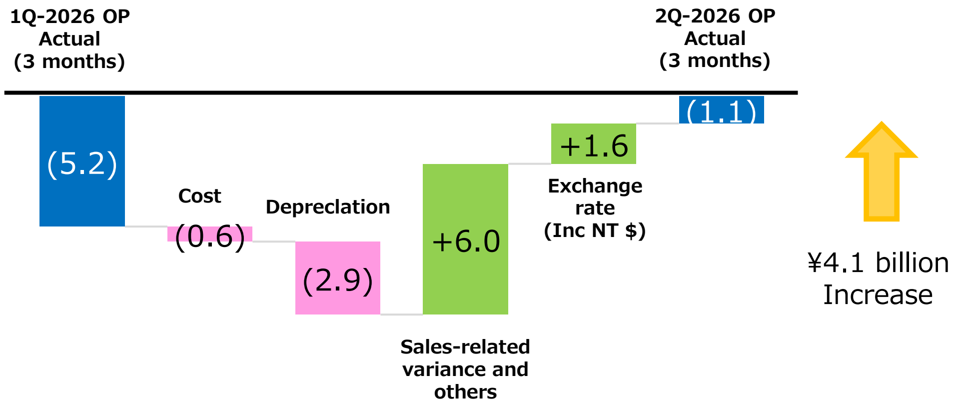
*1. EBITDA = Operating profit + Operating Depreciation
*2. If the yen appreciates by 1 yen against the US dollar, operating profit of SUMCO will decrease by 1.2 billion yen per year

5-2. Analysis of Changes in Operating Profit

■ 1Q-2026 Actual → 2Q-2026 Actual

(Billions of Yen)

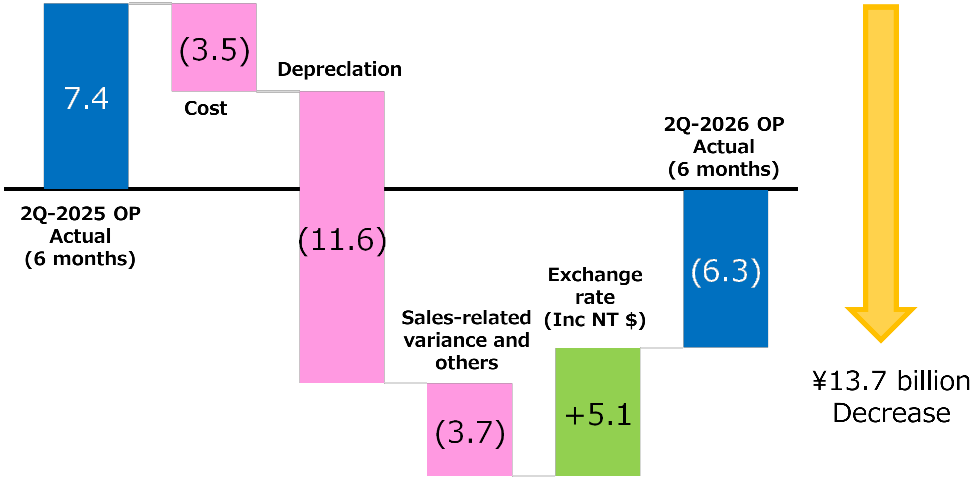
	1Q-2026 Actual	2Q-2026 Actual	Change
Net Sales	101.4	113.6	+12.2
Operating Profit	(5.2)	(1.1)	+4.1
Exchange Rate (Yen/US$)	155.4	159.9	+4.5



■ 2Q-2025 Actual → 2Q-2026 Actual

(Billions of Yen)

	2Q-2025 Act (6 months)	2Q-2026 Act (6 months)	Change
Net Sales	205.3	215.0	+9.7
Operating Profit	7.4	(6.3)	(13.7)
Exchange Rate (Yen/US$)	149.5	157.7	+8.2



5-3. Balance Sheet and Cash-Flow (Consolidated)

SUMCO

Consolidated Balance Sheet

(Billions of Yen)

	End of Dec-2025	End of Jun-2026	Change
Cash and deposits	75.2	111.7	+36.5
Notes and accounts receivable	89.9	94.5	+4.6
Finished goods and WIP	58.1	59.3	+1.2
Raw materials and supplies	192.4	200.5	+8.1
Tangible and intangible assets	670.6	630.6	(40.0)
Deferred tax assets	5.3	6.2	+0.9
Other assets	36.4	33.8	(2.6)
Total Assets	1,127.9	1,136.6	+8.7
Interest-bearing debt	353.7	367.3	+13.6
Other liabilities	126.5	128.3	+1.8
Total Liabilities	480.2	495.6	+15.4
Share capital	199.0	199.0	-
Capital surplus	86.1	88.4	+2.3
Retained earnings	260.4	244.1	(16.3)
Non-controlling interests etc.	102.2	109.5	+7.3
Total Net Assets	647.7	641.0	(6.7)
Equity-to-asset ratio (%)	51.3%	50.0%	(1.3%)
Net assets per share (Yen)	1,653.9	1,624.5	(29.4)
D/E ratio (gross)	0.61x	0.65x	+0.04x
D/E ratio (net)	0.48x	0.45x	(0.03)x

Consolidated Cash-Flow

(Billions of Yen)

			2Q-2026 (6months)
		Profit before income taxes	(12.1)
		Depreciation	64.4
	Subtotal		52.3
	Decrease (increase) in inventories		(6.0)
	Others, net		0.2
Net cash provided by operating activities			46.5
	Capital expenditure (Acceptance basis)		(19.4)
	Others, net		(6.1)
Net cash used in investing activities			(25.5)
Free cash-flow			21.0
Cash flow from financing activities, etc.	Dividends paid		(3.5)
	Net proceeds from borrowings		11.4
	Others, net		7.6
Net increase (decrease) in cash and cash equivalents			36.5

3Q-2026
Consolidated Business Forecast

6-1. 3Q-2026 Consolidated Business Forecast

(Billions of Yen)

	3Q-2025 Actual (9 months)	3Q-2026				Change
		1Q ACT (3 months)	2Q ACT (3 months)	3Q FCST (3 months)	Total (9months)	
Net sales	304.4	101.4	113.6	118.0	333.0	+28.6
Operating profit	5.8	(5.2)	(1.1)	0.0	(6.3)	(12.1)
Non-operating income and expenses	(3.7)	(2.7)	(3.1)	1.0	(4.8)	(1.1)
Ordinary profit	2.1	(7.9)	(4.2)	1.0	(11.1)	(13.2)
Income taxes	(2.3)	(0.6)	(0.1)	(0.7)	(1.4)	+0.9
Profit attributable to non-controlling interests	(0.7)	0.1	(0.1)	(0.3)	(0.3)	+0.4
Profit attributable to owners of parent	(0.9)	(8.4)	(4.4)	0.0	(12.8)	(11.9)
Depreciation	80.0	30.8	33.6	35.4	99.8	+19.8
Operating depriciation	77.6	28.7	31.6	33.7	94.0	+16.4
EBITDA	83.4	23.4	30.5	33.7	87.6	+4.2
Exchange rate (Yen/US$) (*1)	148.7	155.4	159.9	160.0	158.4	+9.7
Operating margin (%)	1.9%	(5.2%)	(1.0%)	0.0%	(1.9%)	(3.8%)
EBITDA margin (%)	27.4%	23.1%	26.9%	28.6%	26.3%	(1.1%)
ROE (%)	(0.3%)	(5.8%)	(3.2%)	(1.5%)	(3.2%)	(2.9%)
Basic Earnings per share (Yen)	(2.85)	(24.22)	(12.66)	0.00	(36.60)	(33.75)

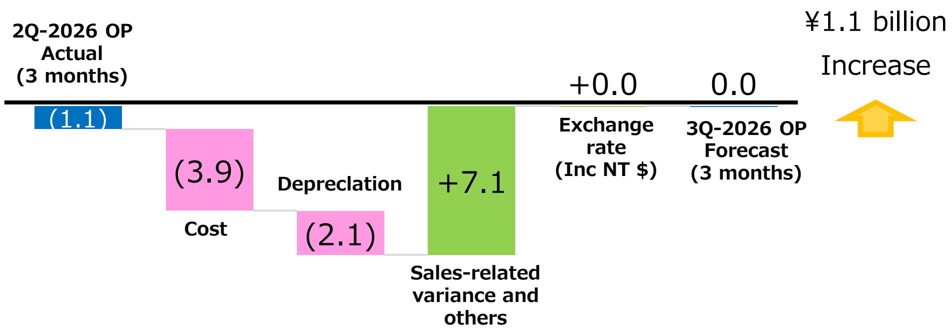
*1. If the yen appreciates by 1 yen against the US dollar, operating profit of SUMCO will decrease by 1.2 billion yen per year.

6-2. Analysis of Changes in Operating Profit

■ 2Q-2026 Actual → 3Q-2026 Forecast

(Billions of Yen)

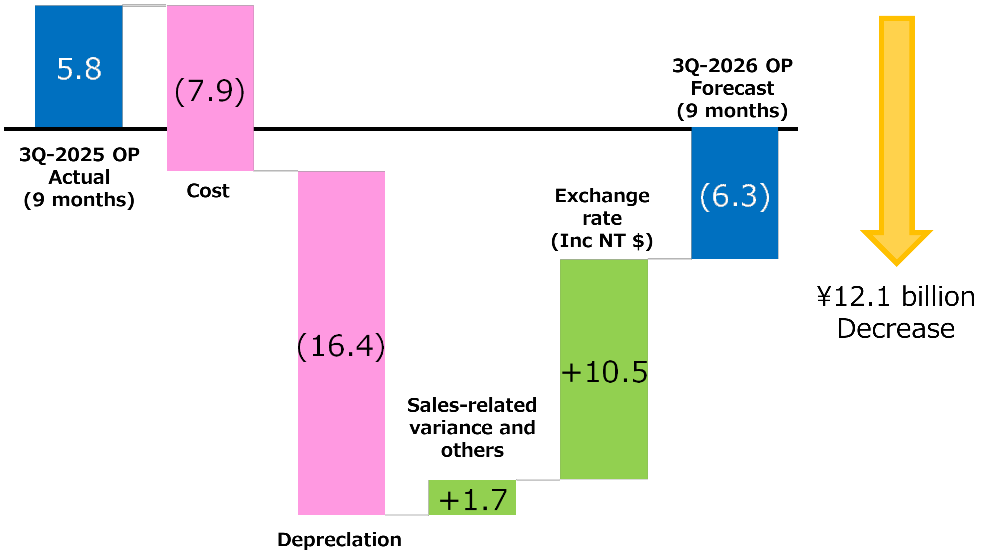
	2Q-2026 Actual	3Q-2026 Forecast	Change
Net Sales	113.6	118.0	+4.4
Operating Profit	(1.1)	0.0	+1.1
Exchange Rate (Yen/US$)	159.9	160.0	+0.1



■ 3Q-2025 Actual → 3Q-2026 Forecast

(Billions of Yen)

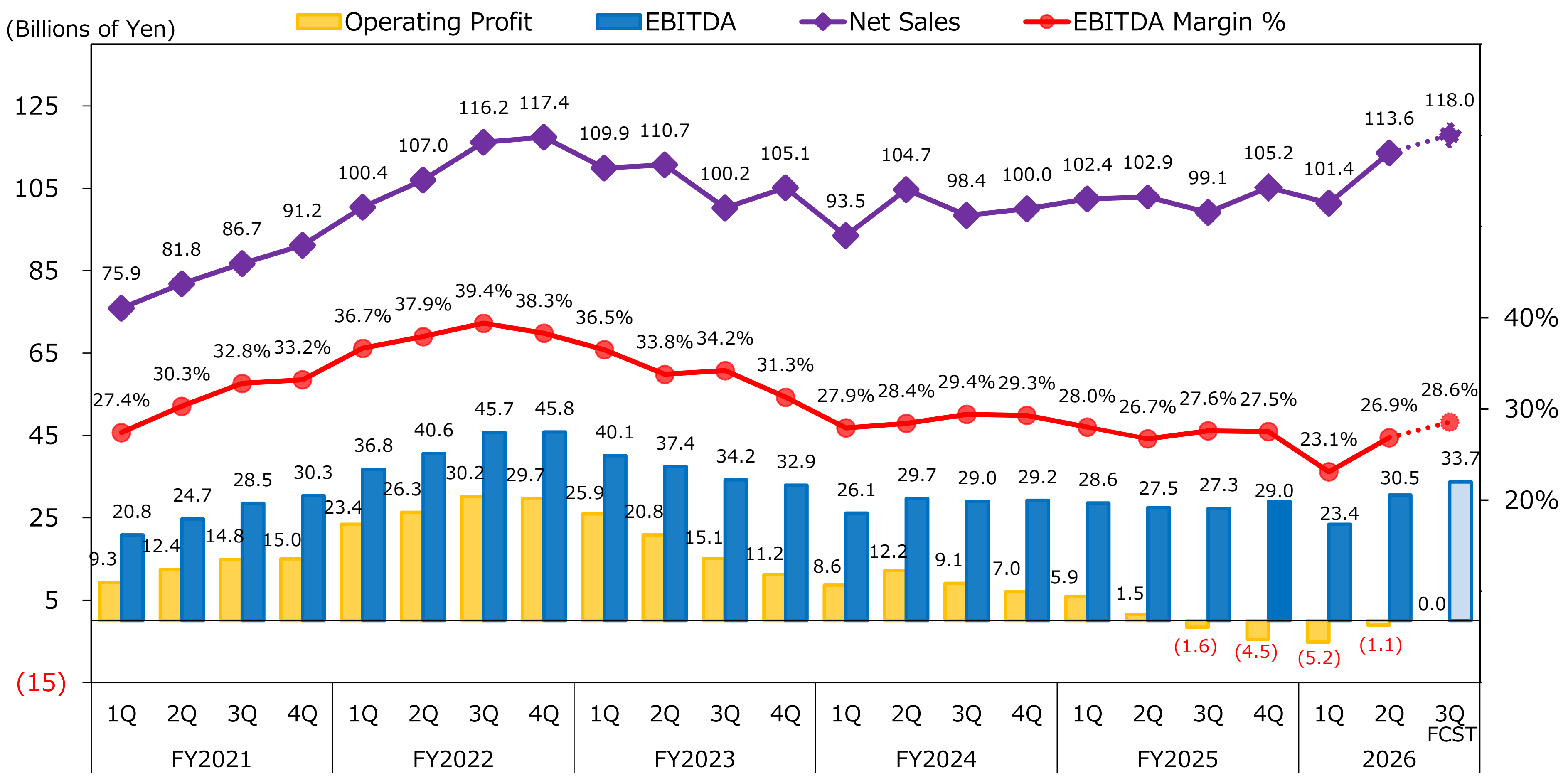
	3Q-2025 Act (9 months)	3Q-2026 Fcst (9 months)	Change
Net Sales	304.4	333.0	+28.6
Operating Profit	5.8	(6.3)	(12.1)
Exchange Rate (Yen/US$)	148.7	158.4	+9.7



Reference Materials

Quarterly Trend

SUMCO



Empowering the World through Silicon Wafers