

# **FY2026 1<sup>st</sup> Quarter Financial Result**

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**(2025/4-2025/6)**

**September 22, 2025.**

**ALPHA Corporation**

1. Compared to the same period of the previous year, both revenue and profit declined. Net sales decreased by ¥1.528 billion year-on-year. (Excluding foreign exchange effects, the decrease was ¥1.540 billion.) Operating profit declined by ¥259 million year-on-year. (Excluding foreign exchange effects, the decline was ¥298 million.)
2. Although the direct material cost ratio improved by 2.3 percentage points, the gross profit margin declined by 0.7 percentage points due to factors such as a 2.3 percentage point increase in processing costs.
3. Foreign exchange gains amounted to ¥49 million, primarily due to the lack of significant fluctuations in the peso-dollar exchange rate since the end of the previous fiscal period.
4. Extraordinary income totaled ¥364 million, mainly due to gains from the liquidation of a subsidiary in China.

- 1. FY2026 1st Quarter Financial Results**
- 2. FY2026 Financial Results Forecast**
- 3. Dividend**
- 4. Trends in performance, Management KPI**

# **1 . FY2026 1st Quarter Financial Results**

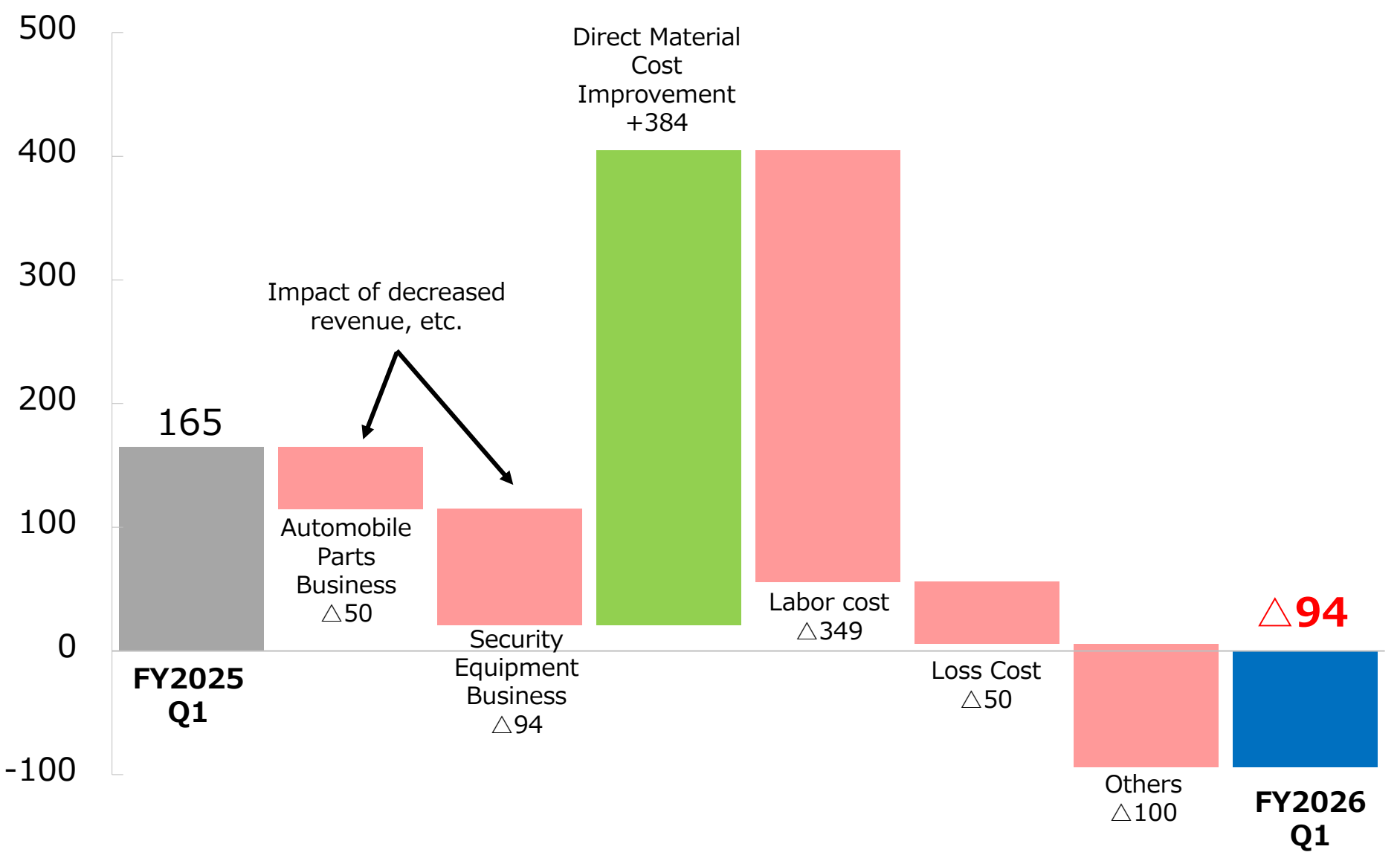
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# (1) Consolidated Financial Results

Unit: million yen	FY2025 Q1 Actual	FY2026 Q1 Actual	Change	Change %
Sales	18,231	<b>16,703</b>	△ 1,528	△ 8.4
Gross profit	2,521	<b>2,197</b>	△ 324	△ 12.9
(%)	13.8%	13.2%	-0.7pt	-
Operating Profit	165	△ 94	-	-
(%)	0.9%	-0.6%	-1.5pt	-
Ordinary Profit	556	△ 62	-	-
Profit/Loss attributable to owners of parent	459	<b>232</b>	△ 227	△ 49.5
USD Rate	¥155.85	<b>¥144.59</b>	-	-
EUR Rate	¥161.33	<b>¥160.55</b>	-	-

# (2) Operating Profit Change Factors

Unit: million yen

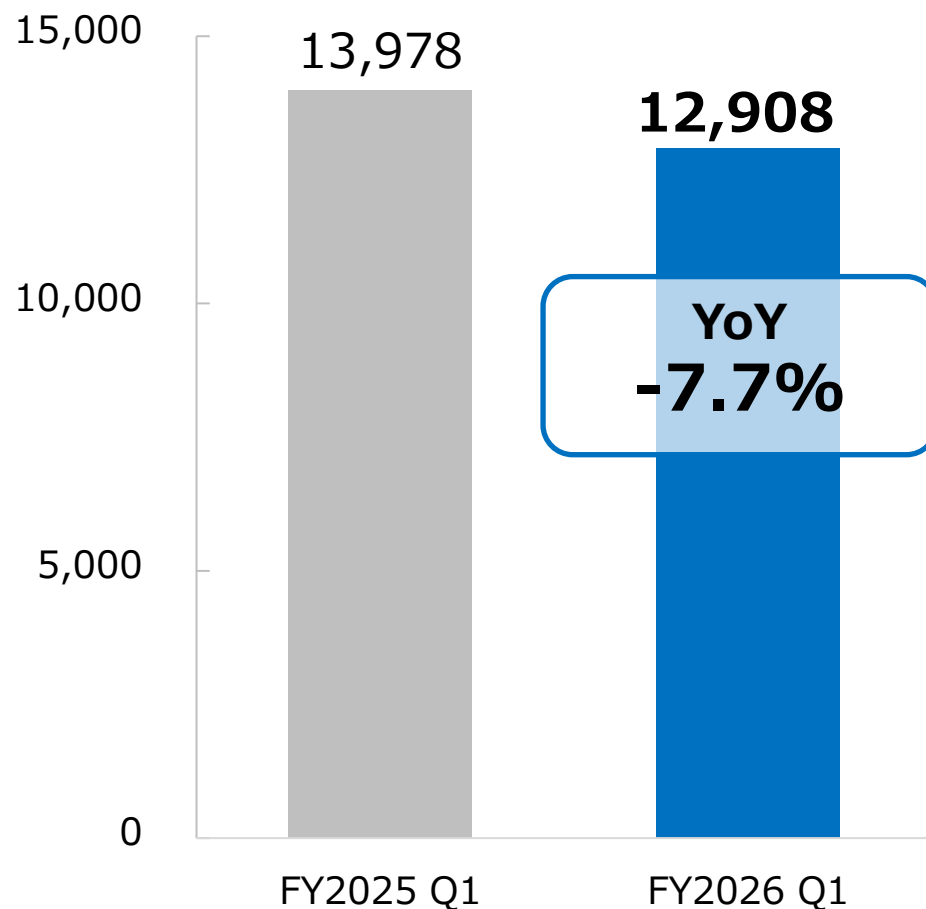


# (3) Business Segment Financial Results

## ■ Automobile Parts Business

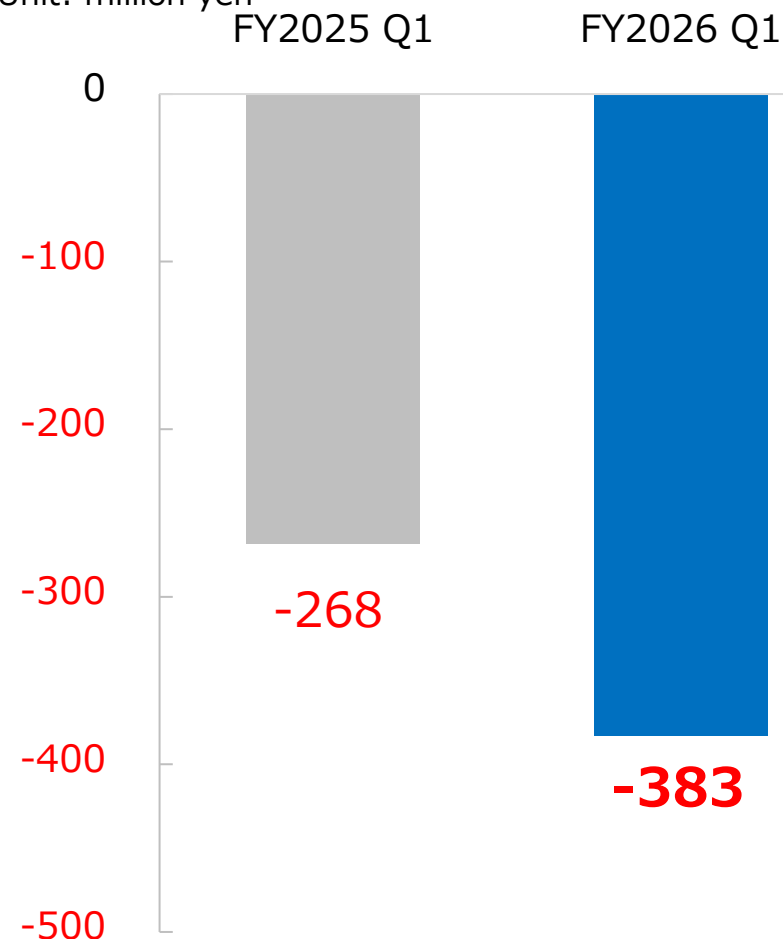
### Sales

Unit: million yen



### Operating Profit

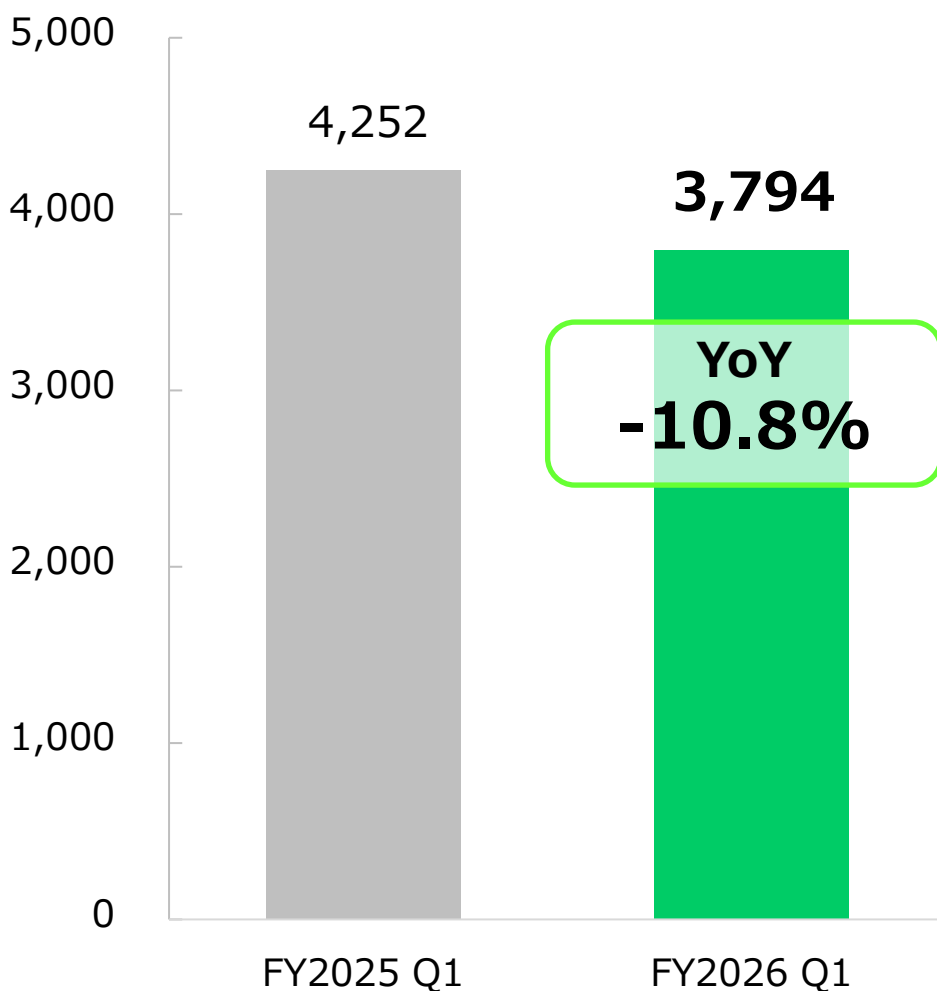
Unit: million yen



## Security Equipment Business

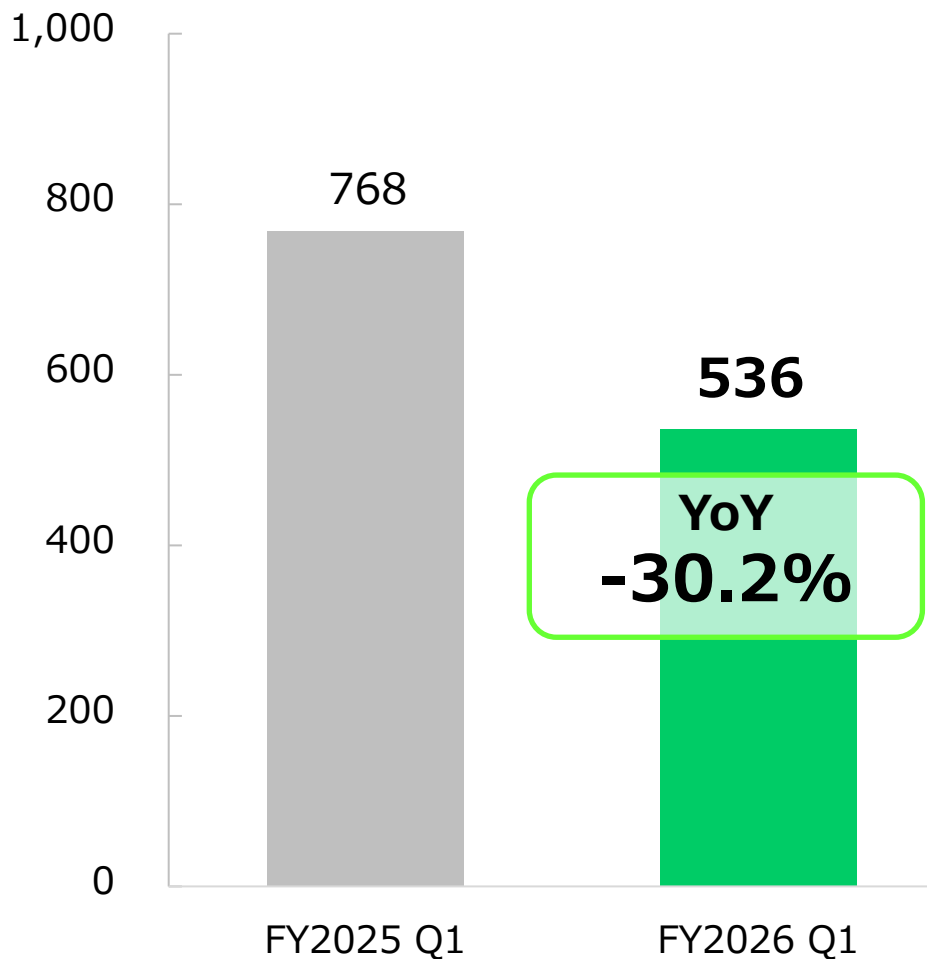
### Sales

Unit: million yen



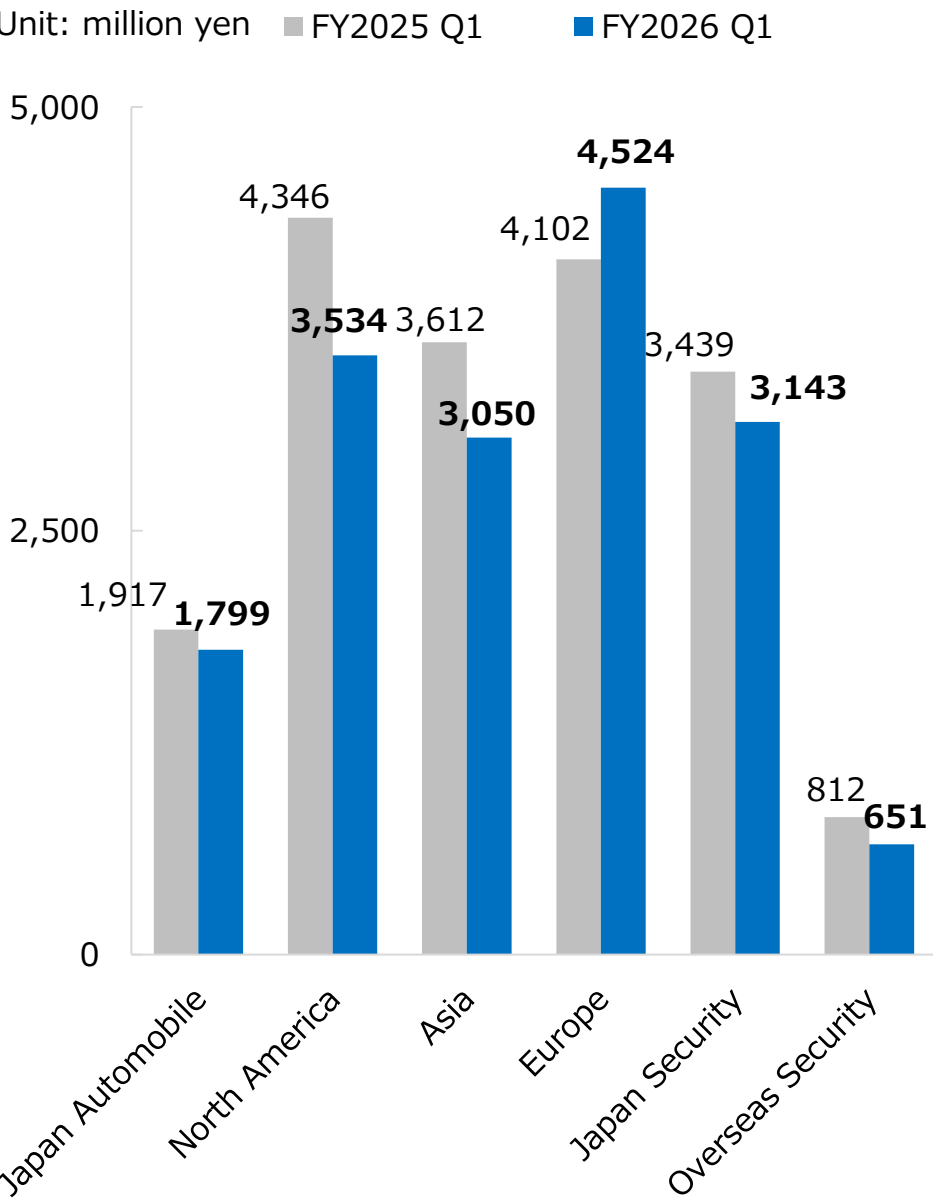
### Operating Profit

Unit: million yen





# (4) Financial Results (By Region)

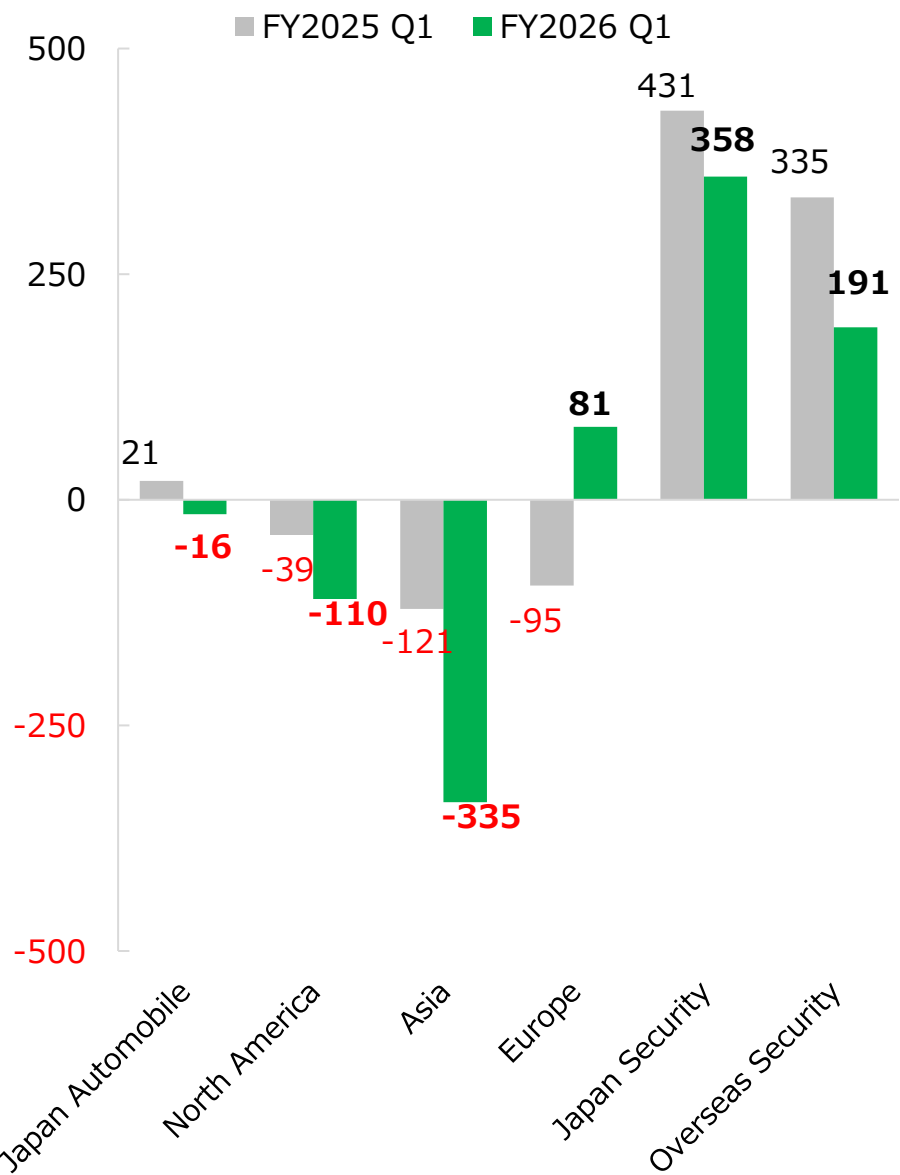


Segment	Change	Proportion	Change %	Production changes % for key clients
Japan Automobile	△118	10.8%	-6.1%	△3.2%
North America	△812	21.2%	-18.7%	△1.4%
Asia	△562	18.3%	-15.6%	△7.6%
Europe	422	27.1%	10.3%	-
Japan Security	△296	18.8%	-8.6%	-
Overseas Security	△161	3.9%	-19.9%	-
total	△1,527	100%	-8.4%	-

# (4) Financial Results (By Region)



Unit: million yen



Segment	Change	Operating Profit %	Change %	*
Japan Automobile	△37	-0.8%	-	-
North America	△71	-3.1%	-	-
Asia	△214	-10.1%	-	-
Europe	176	1.8%	-	48
Japan Security	△73	11.4%	-17.0%	-
Overseas Security	△144	9.1%	-42.8%	-
total	△365	0.9%	-	48

\* Excludes goodwill impairment and PPA amortization

## **2. FY2026 Financial Results Forecast**

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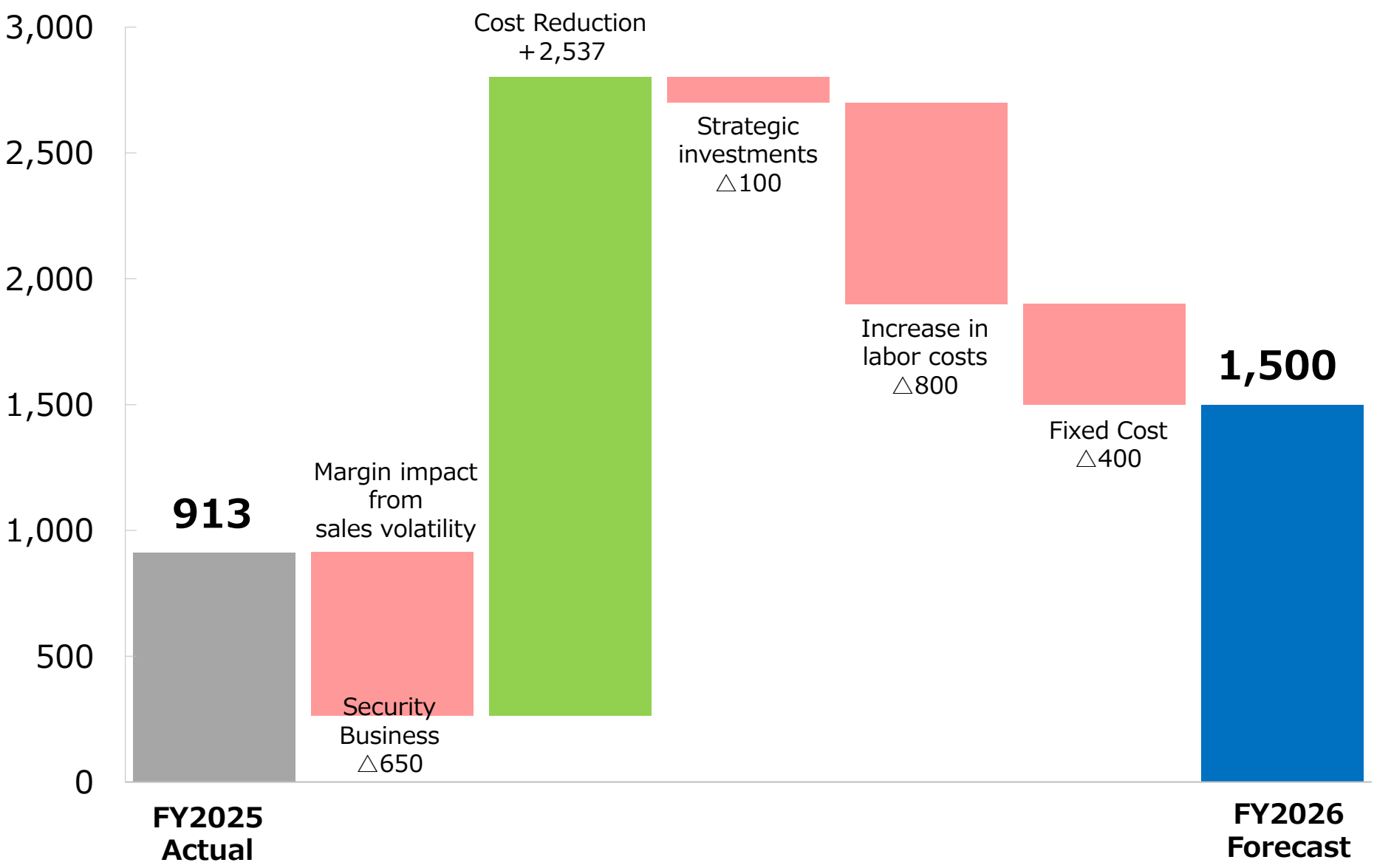
# Consolidated Financial Results Forecast



Unit: million yen	FY2025 Actual	FY2026 Forecast	Change	Change %
Sales	73,511	<b>70,000</b>	<span>△ 3,511</span>	<span>△ 4.8</span>
Operating Profit	913	<b>1,500</b>	587	64.1
(%)	1.2%	<b>2.1%</b>	-	-
Ordinary Profit	609	<b>1,400</b>	791	129.7
Profit/Loss attributable to owners of parent	<span>△ 301</span>	<b>900</b>	1,201	-
USD Rate	¥152.62	<b>¥145</b>	-	-
EUR Rate	¥164.05	<b>¥162</b>	-	-

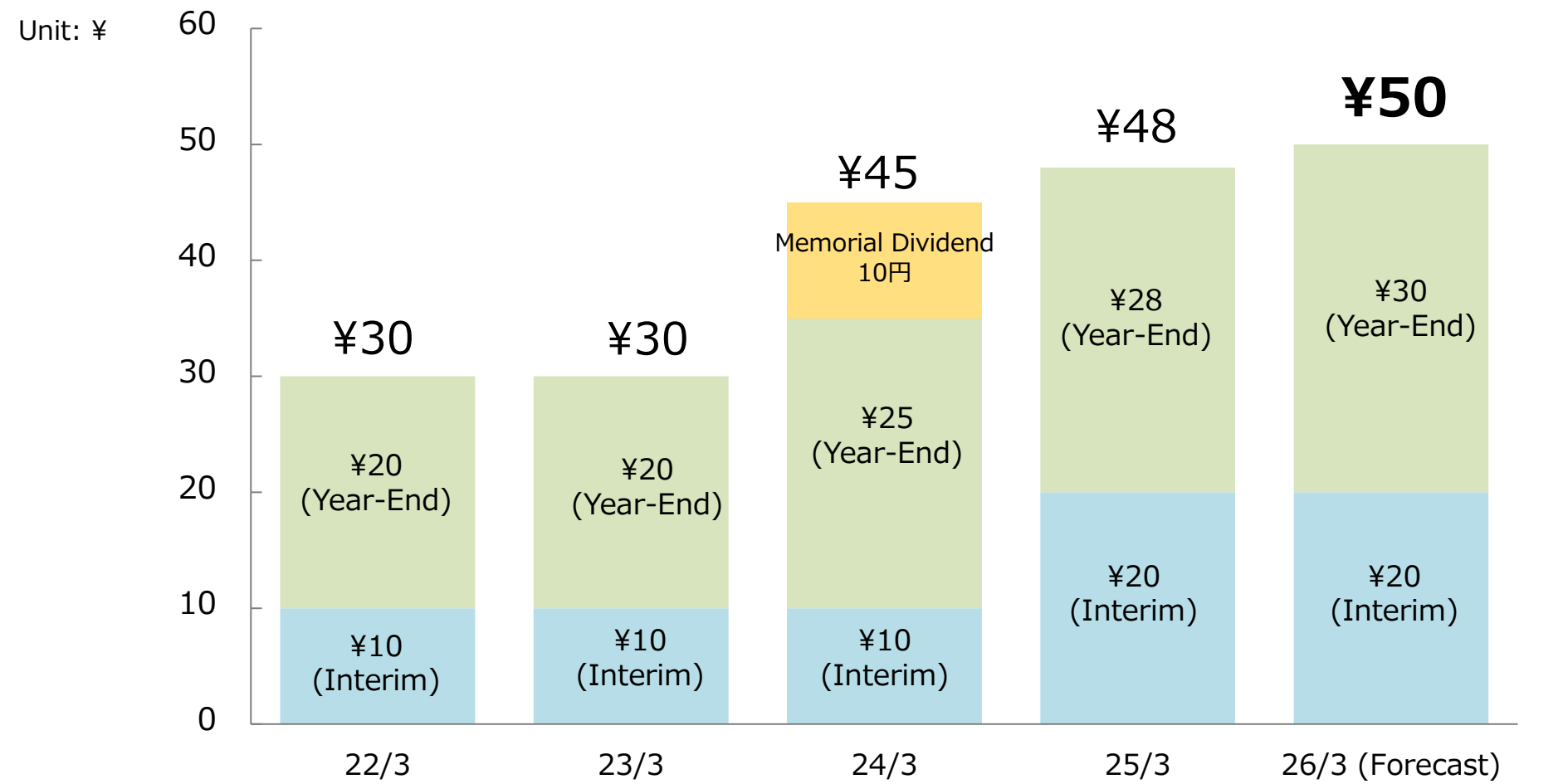
# Operating Profit Change Factors Forecast

Unit: million yen



## **3 . Dividend**

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Dividend Payout	47.8%	54.8%	23.9%	—	53.3%
Dividend Yield	2.9%	3.0%	2.7%	4.3%	—
Year-end stock price	¥1,020	¥989	¥1,676	¥1,107	—

## **4. Trends in performance**

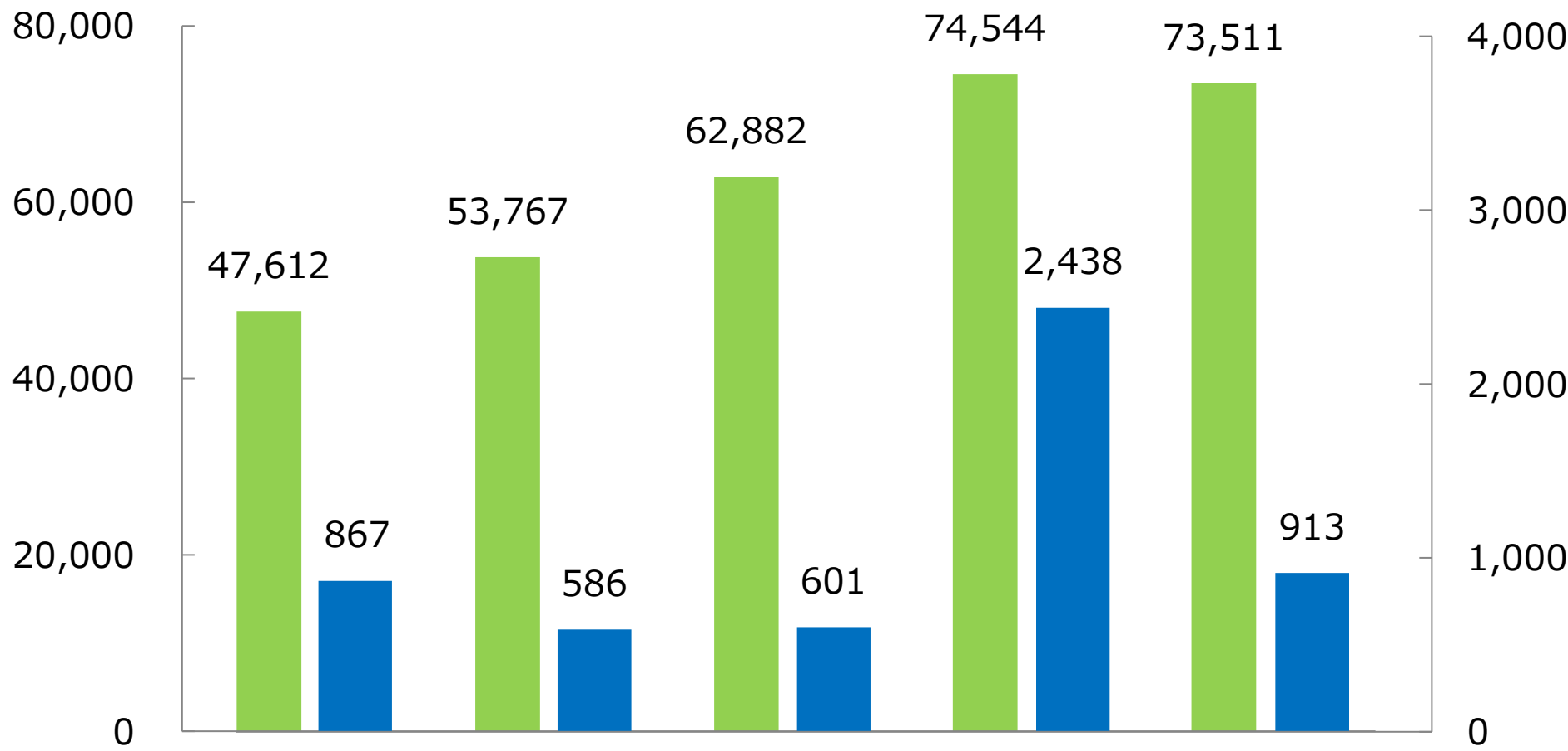
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# (1) Trends in Financial Results

Unit: million yen

Sales      Operating Profit



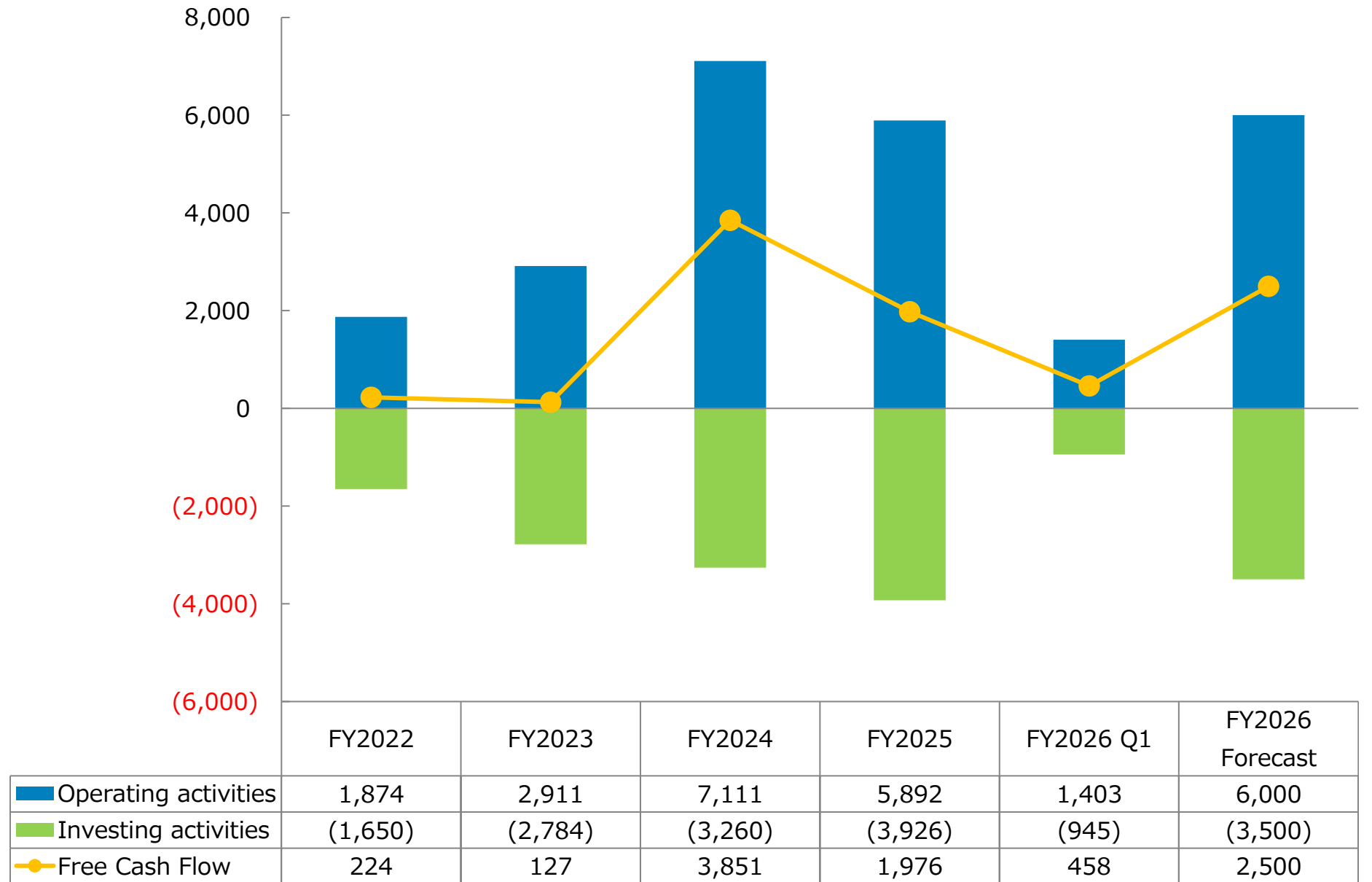
	FY2021	FY2022	FY2023	FY2024	FY2025
Operating Profit %	1.8%	1.1%	1.0%	3.3%	1.2%
Exchange rate	¥106	¥112	¥136	¥145	¥152

## (2) Trends in performance

	FY2025	FY2026 Q1
Equity (¥M)	35,461	33,855
Total Assets (¥M)	67,781	66,133
BPS (¥)	3,695.98	3,528.57
EPS (¥)	△31.39	—
Stock Price (¥)	¥1,107 (Closing price at the end of Mar.2025)	¥1,096 (Closing price at the end of Jun.2025)
ROE (%)	-0.92	—
ROIC (%)	2.99	—
PER	-37.5	—
PBR	0.31	0.32

# (3) Trends in Cash Flow

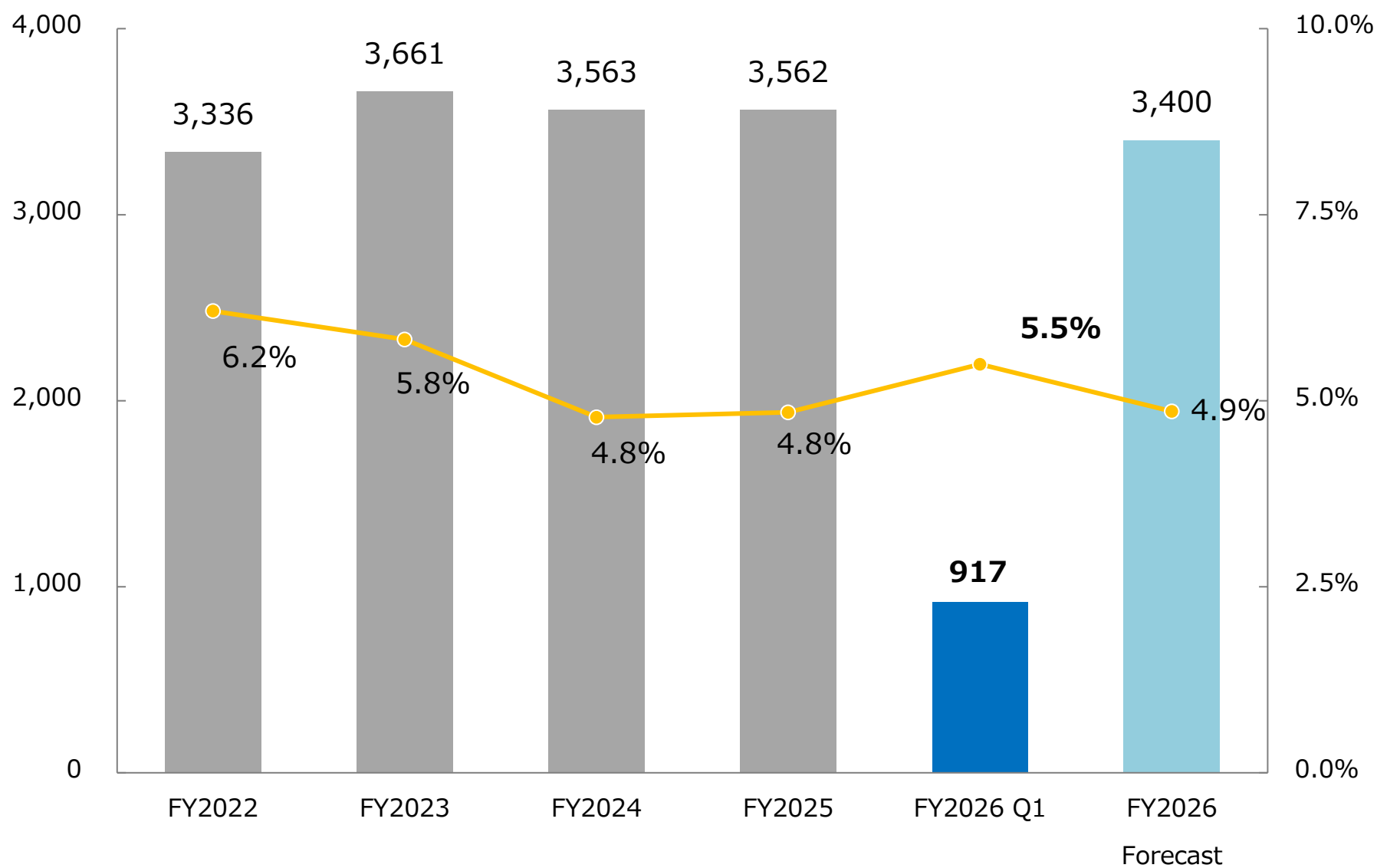
Unit: million yen



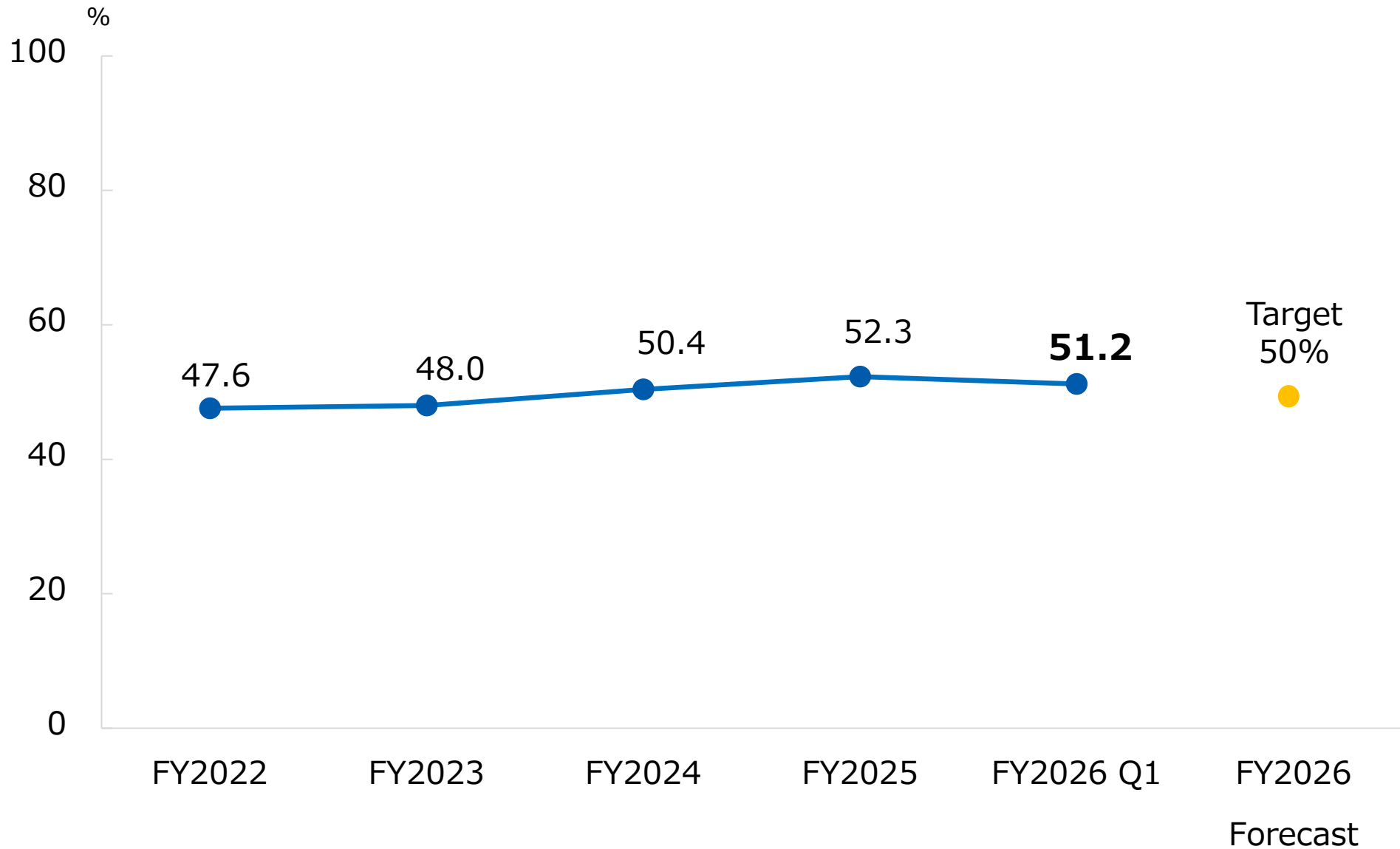
# (4) Trends in Depreciation

Unit: million yen

■ Depreciation    ● Sales %



# (5) Trends in Equity ratio



This document contains forward-looking statements. These statements are based on the judgment of the Company's management, using information currently available.

Forward-looking statements include assumptions or premises, and actual results may differ materially due to changes in the business environment or other factors.

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