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Notice of Revised Consolidated Financial Results Forecast and Dividends Forecast

TOCALO Co., Ltd. hereby announces that, in light of recent business performance trends and other factors, it has revised its consolidated financial results forecasts and dividend forecasts for the fiscal year ending March 31, 2027 (FY2026), which were previously announced on May 11, 2026, as detailed below.

1. Financial Forecast Revision

(1) Revision to First-Half Consolidated Financial Results Forecast (April 1, 2026 – September 30, 2026)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previously announced forecast (A)	31,500	7,300	7,300	4,980	83.74
Revised forecast (B)	33,500	8,000	8,000	5,200	87.44
Change (B-A)	2,000	700	700	220	
Change ratio (%)	6.3	9.6	9.6	4.4	
[Reference] Previous first-half results (Q2 FY2025)	28,311	6,518	6,756	4,427	74.46

(2) Revision to Full-Year Consolidated Financial Results Forecast (April 1, 2026 – March 31, 2027)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previously announced forecast (A)	65,000	15,000	15,000	10,230	172.02
Revised forecast (B)	68,500	16,700	16,700	10,860	182.60
Change (B-A)	3,500	1,700	1,700	630	
Change ratio (%)	5.4	11.3	11.3	6.2	
[Reference] Previous full-year results (FY2025)	58,490	14,102	14,745	10,060	169.19

Reasons for the revision

In consideration of the actual performance during the first quarter cumulative period and recent order trends, sales primarily in semiconductor-related sectors are expected to remain robust. Consequently, the Company has revised its first-half and full-year consolidated financial results forecasts as set forth above.

2. Dividends Forecast Revision

	Annual dividends per share (Yen)		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced May 11, 2026)	42.00	44.00	86.00
Revised forecast	44.00	48.00	92.00
Dividends in previous fiscal year (ended March 31, 2026)	37.00	48.00	85.00

Reason for the revision

In conjunction with the revision to the financial results forecasts, the interim dividend forecast has been increased by 2.00 yen to 44.00 yen per share, and the fiscal year-end dividend forecast has been increased by 4.00 yen to 48.00 yen per share. As a result, the total annual dividend forecast for the fiscal year ending March 31, 2027 is revised to 92.00 yen per share (consolidated payout ratio: 50.4%).

Note: The financial forecasts and estimates in this document are based on information available to the Company at the time of report issuance and certain assumptions judged to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this document.