

【 1 】 Monthly Trends

				Feb.	Mar.	Apr.	1Q	May	Jun.	Jul.	2Q	1H	Aug.	Sep.	Oct.	3Q	Nov.	Dec.	Jan.	4Q	2H	Full-year		
Sales	Total		Total	138.0%	123.0%	123.1%	126.8%	125.2%	113.9%	114.4%	118.1%	122.2%	117.2%	114.0%	-	-	-	-	-	-	-	-		
			Physical Stores	135.0%	120.4%	120.9%	124.1%	125.6%	111.3%	109.3%	115.8%	119.8%	116.8%	114.5%	-	-	-	-	-	-	-	-		
			EC	154.3%	139.3%	137.3%	143.4%	122.9%	126.9%	140.9%	130.0%	136.0%	119.8%	110.8%	-	-	-	-	-	-	-	-		
	Japan	Total	136.9%	120.7%	120.4%	124.7%	124.6%	111.8%	114.5%	117.2%	120.8%	116.3%	112.2%	-	-	-	-	-	-	-	-	-		
		Physical Stores	133.0%	117.3%	117.6%	121.4%	124.9%	108.4%	108.8%	114.4%	117.8%	115.6%	112.5%	-	-	-	-	-	-	-	-	-		
		EC	157.0%	139.3%	137.3%	143.4%	122.9%	126.9%	140.9%	130.0%	136.0%	119.8%	110.8%	-	-	-	-	-	-	-	-	-		
	Overseas	Total	148.7%	147.9%	151.9%	149.6%	131.6%	135.2%	113.1%	126.5%	136.6%	125.4%	131.1%	-	-	-	-	-	-	-	-	-		
		Physical Stores	148.7%	147.9%	151.9%	149.6%	131.6%	135.2%	113.1%	126.5%	136.6%	125.4%	131.1%	-	-	-	-	-	-	-	-	-		
	Existing stores		Total	127.3%	105.2%	103.0%	108.2%	106.3%	105.9%	102.5%	104.5%	113.4%	104.5%	98.5%	-	-	-	-	-	-	-	-	-	
			Physical Stores	121.4%	99.1%	97.1%	101.9%	102.9%	100.6%	93.5%	98.6%	108.1%	101.8%	97.3%	-	-	-	-	-	-	-	-	-	
			EC	158.2%	140.3%	142.7%	146.4%	125.2%	131.1%	147.3%	134.2%	141.3%	118.1%	104.2%	-	-	-	-	-	-	-	-	-	
	Japan	Total	120.7%	103.4%	101.6%	107.2%	105.8%	102.1%	102.3%	103.5%	110.5%	103.8%	97.2%	-	-	-	-	-	-	-	-	-	-	
			Physical Stores	113.3%	96.6%	95.1%	100.3%	102.0%	95.5%	92.0%	96.9%	104.0%	100.7%	95.6%	-	-	-	-	-	-	-	-	-	
			EC	159.0%	140.3%	142.7%	146.4%	125.2%	131.1%	147.3%	134.2%	141.3%	118.1%	104.2%	-	-	-	-	-	-	-	-	-	
		Overseas	Total	110.3%	133.2%	126.8%	124.6%	115.0%	173.0%	105.0%	116.2%	148.9%	110.2%	110.1%	-	-	-	-	-	-	-	-	-	
	Physical Stores		110.3%	133.2%	126.8%	124.6%	115.0%	173.0%	105.0%	116.2%	148.9%	110.2%	110.1%	-	-	-	-	-	-	-	-	-		
Number of Stores	Total		Total	106	113	115	115	112	113	119	119	119	119	123	-	-	-	-	-	-	-	-		
			Physical Stores	94	101	102	102	99	100	106	106	106	106	110	-	-	-	-	-	-	-	-	-	
			EC	12	12	13	13	13	13	13	13	13	13	13	-	-	-	-	-	-	-	-	-	
	Japan	Total	90	98	99	99	96	97	100	100	100	100	104	-	-	-	-	-	-	-	-	-	-	
			Physical Stores	78	86	86	86	83	84	87	87	87	87	91	-	-	-	-	-	-	-	-	-	
			EC	12	12	13	13	13	13	13	13	13	13	13	-	-	-	-	-	-	-	-	-	
	Overseas	Total	16	15	16	16	16	16	19	19	19	19	19	-	-	-	-	-	-	-	-	-	-	
			Physical Stores	16	15	16	16	16	16	19	19	19	19	19	-	-	-	-	-	-	-	-	-	-
	Existing stores		Total	78	79	83	83	83	83	84	84	84	84	80	-	-	-	-	-	-	-	-	-	
			Physical Stores	67	68	72	72	72	72	73	73	73	73	69	-	-	-	-	-	-	-	-	-	-
			EC	11	11	11	11	11	11	11	11	11	11	11	-	-	-	-	-	-	-	-	-	-
	Japan	Total	72	72	76	76	76	74	74	74	74	74	74	70	-	-	-	-	-	-	-	-	-	
			Physical Stores	61	61	65	65	65	63	63	63	63	63	59	-	-	-	-	-	-	-	-	-	-
			EC	11	11	11	11	11	11	11	11	11	11	11	-	-	-	-	-	-	-	-	-	-
		Overseas	Total	6	7	7	7	7	9	10	10	10	10	11	11	-	-	-	-	-	-	-	-	-
	Physical Stores		6	7	7	7	7	9	10	10	10	10	11	11	-	-	-	-	-	-	-	-	-	-

【 2 】 Monthly Overview

In September, TOKYO BASE CO., LTD. (hereinafter "the Company")'s total company-wide sales were 114.0% compared to the same month of the previous year, with physical stores at 114.5% and EC (e-commerce) at 110.8%. On the other hand, existing stores fell below the previous year's level at 98.5% (physical stores at 97.3%, EC at 104.2%). Regarding domestic physical stores, due to continued rainy weather, customer traffic struggled to grow, particularly at roadside stores that are more susceptible to weather conditions. By business format, JAPAN EDITION grew to 210.2% year-on-year, CONZ to 127.6%, PUBLIC TOKYO to 122.2%, RITAN to 113.7%, STUDIOUS to 109.9%, and THE TOKYO to 107.5%, while KEY TIMEZ, launched in March of this year, is also steadily building up sales. On the other hand, UNITED TOKYO fell below the previous year's level at 96.0%, as did CITY at 73.8% (due to a decrease in the number of stores). Overseas business grew to 131.1% year-on-year, with existing stores at 110.1%, driving the company's overall growth. Hong Kong grew to 206.4% (existing stores at 123.0%), South Korea grew to 182.9% (existing stores at 125.3%), and China grew to 101.9% (existing stores at 108.9%), with all regions showing growth. During the current fiscal year, the company has thus far prioritized the sell-through of inventory from the previous fiscal year and restrained procurement. As inventory health has improved, the company has significantly increased the volume of merchandise input since October, shifting to a policy of maintaining ample in-store inventory ahead of the actual demand season in autumn and winter. By supplying sufficient merchandise to its expanded store network, the company will work to revitalize existing stores and accelerate sales growth.

【Note】

- Revenue figures are disclosed on a year-over-year basis.
- This is a preliminary report as of the release date.
Any discrepancies with the final figures will be corrected in the following month's report.
- These are preliminary in-store sales figures excluding revenue recognition impacts
; therefore, YoY comparisons differ from reported figures.
- Our consolidated Chinese subsidiaries have a December fiscal year-end
; however, monthly sales are aggregated monthly.

【Definition of an existing store】

- Monthly : Stores that have been open for 13 months as of the month following the month they opened
- Quarter, Half-year, and Full year: Stores in operation as of the first day of the first month of the relevant period
in both the prior year and the current year
- Stores that were closed for one or more days during the month are excluded from the existing store count

【 3 】 Store Openings, Closings, and Renovations

① Store openings: 6 stores

JAPAN EDITION Shinjuku Flags 2F
UNITED TOKYO Yurakucho Lumine 6F
PUBLIC TOKYO Yurakucho Lumine 6F
STUDIOUS MENS Ikebukuro Parco 2F
STUDIOUS WOMENS Ikebukuro Parco 2F
CONZ Ikebukuro Parco 2F

② Store closures: 2 stores

STUDIOUS MENS Ikebukuro Parco 4F
STUDIOUS WOMENS Ikebukuro Lumine 2F

Reference : Results for FY2026/1

				Feb.	Mar.	Apr.	1Q	May	Jun.	Jul.	2Q	1H	Aug.	Sep.	Oct.	3Q	Nov.	Dec.	Jan.	4Q	2H	Full-year	
Sales	Total		Total	108.9%	105.6%	114.9%	109.7%	125.6%	119.6%	126.2%	123.8%	116.7%	131.9%	121.2%	130.3%	127.9%	130.4%	118.6%	114.1%	121.5%	124.0%	120.7%	
			Physical Stores	112.5%	109.3%	120.2%	113.9%	126.3%	117.2%	132.0%	124.9%	119.4%	132.2%	120.6%	127.7%	126.7%	131.1%	116.6%	109.2%	119.2%	122.2%	120.9%	
			EC	92.6%	88.9%	91.7%	91.1%	125.0%	136.7%	106.8%	121.9%	106.0%	130.6%	124.7%	144.3%	134.5%	130.4%	131.4%	134.0%	132.0%	132.9%	120.8%	
	Japan	Total	114.1%	106.9%	116.0%	112.1%	126.9%	121.9%	125.9%	124.9%	118.4%	131.9%	119.3%	130.5%	127.2%	131.1%	119.8%	112.3%	121.2%	123.6%	121.3%		
		Physical Stores	119.7%	110.8%	121.5%	116.9%	127.3%	119.0%	131.0%	125.6%	121.2%	132.2%	118.4%	127.6%	125.8%	131.3%	116.9%	106.2%	118.6%	121.5%	121.4%		
		EC	92.6%	88.9%	91.7%	91.1%	125.0%	136.7%	106.8%	121.9%	106.0%	130.6%	124.7%	144.3%	134.5%	130.4%	131.4%	134.0%	132.0%	132.9%	120.8%		
	Overseas	Total	71.6%	97.3%	109.2%	91.7%	118.8%	103.7%	140.6%	119.9%	106.0%	132.1%	143.1%	128.7%	134.5%	129.7%	113.9%	132.5%	124.4%	128.3%	117.6%		
		Physical Stores	71.6%	97.3%	109.2%	91.7%	118.8%	103.7%	140.6%	119.9%	106.0%	132.1%	143.1%	128.7%	134.5%	129.7%	113.9%	132.5%	124.4%	128.3%	117.6%		
	Existing stores			Total	102.2%	101.2%	108.2%	105.1%	119.2%	109.2%	114.3%	114.3%	109.5%	117.7%	107.0%	116.1%	113.7%	115.5%	111.0%	100.5%	109.2%	111.0%	110.3%
				Physical Stores	105.2%	104.5%	112.3%	108.8%	118.9%	106.0%	111.2%	114.0%	111.2%	116.2%	104.2%	110.8%	110.2%	112.8%	105.5%	91.1%	102.6%	105.6%	108.1%
				EC	89.4%	85.5%	88.3%	87.7%	120.8%	135.0%	104.9%	119.3%	102.9%	125.8%	122.8%	142.4%	131.8%	128.5%	126.0%	137.0%	133.3%	132.8%	119.3%
	Japan	Total	103.8%	99.9%	108.9%	105.4%	120.1%	111.9%	113.9%	115.4%	110.2%	116.9%	105.8%	116.0%	112.9%	115.4%	110.3%	99.8%	108.8%	110.4%	110.3%		
		Physical Stores	107.7%	103.2%	113.7%	109.7%	120.0%	107.3%	117.0%	114.7%	112.0%	115.1%	102.6%	110.4%	109.1%	112.5%	101.4%	89.5%	101.5%	104.6%	107.9%		
		EC	89.4%	85.5%	88.3%	87.7%	120.8%	135.0%	104.9%	119.3%	102.9%	125.8%	122.8%	142.4%	131.8%	128.5%	133.8%	137.0%	133.3%	132.8%	119.3%		
		Overseas	Total	83.9%	117.4%	100.7%	101.1%	111.2%	94.2%	118.9%	107.4%	104.1%	132.5%	134.6%	117.4%	127.8%	118.2%	126.0%	109.6%	117.6%	121.1%	111.3%	
		Physical Stores	83.9%	117.4%	100.7%	101.1%	111.2%	94.2%	118.9%	107.4%	104.1%	132.5%	134.6%	117.4%	127.8%	118.2%	126.0%	109.6%	117.6%	121.1%	111.3%		
Number of Stores	Total		Total	89	90	91	91	90	93	95	95	95	96	100	105	105	106	107	106	106	106	106	
			Physical Stores	75	76	77	77	77	80	82	82	82	84	88	93	94	95	94	94	94	94		
			EC	14	14	14	14	13	13	13	13	13	12	12	12	12	12	12	12	12	12		
	Japan	Total	79	79	79	79	78	81	82	82	82	83	87	90	90	91	91	90	90	90	90		
		Physical Stores	65	65	65	65	65	68	69	69	69	71	75	78	78	79	79	78	78	78	78		
		EC	14	14	14	14	13	13	13	13	13	12	12	12	12	12	12	12	12	12	12		
	Overseas	Total	10	11	12	12	12	12	13	13	13	13	13	13	15	15	15	16	16	16	16		
		Physical Stores	10	11	12	12	12	12	12	13	13	13	13	13	15	15	15	16	16	16	16		
	Existing stores			Total	75	76	76	76	75	74	73	73	73	72	75	78	78	78	78	78	78	78	
				Physical Stores	64	65	65	65	65	64	63	63	63	62	64	67	67	67	67	67	67	67	
				EC	11	11	11	11	10	10	10	10	10	10	11	11	11	11	11	11	11	11	
	Japan	Total	66	67	67	67	66	66	66	66	66	66	66	70	72	72	72	72	72	72	72	72	
		Physical Stores	55	56	56	56	56	56	56	56	56	56	59	61	61	61	61	61	61	61	61		
		EC	11	11	11	11	10	10	10	10	10	10	11	11	11	11	11	11	11	11	11		
		Overseas	Total	9	9	9	9	9	8	7	7	7	6	5	6	6	6	6	6	6	6		
		Physical Stores	9	9	9	9	9	8	7	7	7	6	5	6	6	6	6	6	6	6	6		