

March 3, 2026

Company name: Toray Industries, Inc.
Name of Representative: Mitsuo Ohya, President
(Securities code: 3402; TSE Prime Market)
Inquiries: Toshiki Matsumura, General Manager,
Corporate PR Dept.
(Telephone: +81-3-3245-5178)

**Notice regarding the Status of Repurchase of Shares
(Repurchase of Shares Pursuant to the Provisions of Articles of Incorporation in accordance
with Article 165, Paragraph 2 of the Companies Act)**

Toray Industries, Inc., hereby announces as below, the status of repurchases of shares conducted pursuant to Article 156 of the Companies Act, as applied pursuant to the provision of Article 165, Paragraph 3 thereof.

1. Class of Shares Repurchased	Common stock
2. Total Number of Shares Repurchased	9,372,100 shares
3. Total Repurchase Price of Shares	11,703,675,400 yen
4. Repurchase Period	From February 1, 2026 to February 28, 2026
5. Repurchase Method	Market purchase on the Tokyo Stock Exchange

(Reference)

1. Resolution at meeting of Board of Directors held on November 14, 2025 regarding repurchase of shares	
(1) Class of Shares to Be Repurchased	Common stock
(2) Total Number of Shares to Be Repurchased	Up to 63,000,000 shares (4.20% of the total issued shares (excluding treasury stock))
(3) Total Repurchase Price of Shares	Up to 50 billion yen
(4) Repurchase Period	From November 17, 2025 to May 31, 2026
(5) Repurchase Method	Market purchase on the Tokyo Stock Exchange
2. Total number of own shares repurchased in accordance with the above resolution of the Company's Board of Directors (as of February 28, 2026)	
(1) Total Number of Shares Repurchased	37,043,000 shares
(2) Total Repurchase Price	40,689,720,268 yen