

February 5, 2026

Company name:	Toray Industries, Inc.
Name of Representative:	Mitsuo Ohya, President (Securities code: 3402; TSE Prime Market)
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Notice regarding Impairment Loss

Toray Industries, Inc. hereby announces that it will recognize an impairment loss for the nine months ended December 31, 2025.

An impairment loss of ¥25.0 billion will be recorded at a Korean subsidiary for the nine months ended December 31, 2025 as a result of reviewing the future recoverability of fixed assets in the battery separator films business, where profitability has been declining mainly in automotive applications due to the sluggish EV market and other factors.

The forecast of consolidated results for the fiscal year ending March 31, 2026 is currently under examination and will be announced on February 10, 2026 together with the release of consolidated results for the nine months ended December 31, 2025.