

May 7, 2026

To whom it may concern

Company Name: TORIDOLL Holdings Corporation

Representative: Takaya Awata, President and CEO

(Code No.: 3397, Tokyo Stock Exchange Prime Market)

Enquiries: Satoshi Yamaguchi, Director and CFO and Head of Finance Division

Phone No.: +81-3-4221-8900

## **(Progress of Disclosed Matters) Notice Regarding the Progress of Business Restructuring at UK Subsidiary (Filing for Restructuring Proceedings)**

As disclosed in our notice dated April 16, 2026, titled “Business Restructuring (Filing for Restructuring Proceedings) at Our UK Subsidiary,” Franco Manca 2 UK Limited (the “FM”), a subsidiary of The Fulham Shore Limited, our consolidated subsidiary, has been proceeding with a Company Voluntary Arrangement (“CVA”) (Note 1). We hereby announce that a creditors’ meeting relating to the CVA has been held and, as the prescribed requirements have been satisfied, the restructuring plan has been approved.

(Note 1) A CVA is one of the restructuring procedures under the UK insolvency regime. It is a scheme designed to rehabilitate a company by reviewing contract terms and other matters based on an agreement with creditors while continuing business operations. Under this scheme, the proposed restructuring plan must be approved at a creditors’ meeting by creditors representing at least 75% of the total value of claims for which voting rights were validly exercised. In addition, it is required that a majority of the creditors who have no interest in the company do not vote against the proposal. If these requirements are satisfied, the restructuring plan becomes effective and is binding on all affected creditors, including those who voted against it.

### **1. Results of the Creditors’ Meeting**

At the creditors’ meeting held on May 5, 2026 (UK time), the results of the creditors’ vote relating to the CVA satisfied the statutory approval requirements under UK laws and regulations, and accordingly, the restructuring plan was approved.

### **2. Future Outlook**

With the approval of the restructuring plan, the FM will steadily proceed with its business restructuring in accordance with the restructuring plan under the CVA.

There are no material changes from the content announced in the disclosure dated April 16, 2026, and we continue to examine the impact of this matter on our consolidated financial results for the fiscal year ended March 2026. If any matters requiring disclosure arise in the future, we will promptly announce them.