

August 26, 2025

To whom it may concern

Company Name: TORIDOLL Holdings Corporation
Representative: Takaya Awata, President and CEO
(Code No.: 3397, Tokyo Stock Exchange Prime Market)
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Notice of Completion of Procedures to Privatize Tam Jai international Co. Limited.

Please be informed that the series of procedures regarding the acquisition and privatization of shares in Tam Jai International Co. Limited ("TJI"), a consolidated subsidiary of our subsidiary, Toridoll Holdings Limited ("THL"), under a scheme of arrangement (the "Scheme") pursuant to Section 673 of the Hong Kong Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as announced on February 17, 2025 in the notice titled "Notice of Joint Announcement Proposal to Privatize Tam Jai international Co. Limited. By Way of Scheme of Arrangement" and subsequently disclosed in progress updates (Note 1), have been completed today. The Scheme has become effective on August 15, 2025 and the listing of the shares of TJI on the Hong Kong Stock Exchange has been withdrawn on August 19, 2025. For further details, please refer to the announcement dated August 15, 2025 jointly issued by THL and TJI which are published on the websites of the Hong Kong Stock Exchange and TJI (Note 2).

Regarding the impact of this matter on our consolidated financial results for the fiscal year ending March 2026, we are currently conducting a detailed review. Should any matters requiring disclosure arise in the future, we will promptly announce them.

Note 1:

- "Notice of Application Procedures for Privatize Tam Jai international Co. Limited. By Way of Scheme of Arrangement" (disclosed on June 6, 2025)
- "Notice Regarding Approval Results of the Share Acquisition Procedures for Making Consolidated Subsidiary Tam Jai International Co. Limited a Wholly-Owned Subsidiary and Delisting" (disclosed on July 1, 2025)

Note 2:

- Hong Kong Stock Exchange (<https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0815/2025081501594.pdf>),
- TJI Website (<https://tamjai-intl.com/en/investor-relations/announcements-circulars/>)