

July 1, 2025

To whom it may concern

Company Name: TORIDOLL Holdings Corporation
Representative: Takaya Awata, President and CEO
(Code No.: 3397, Tokyo Stock Exchange Prime Market)
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Notice Regarding Approval Results of the Share Acquisition Procedures for Making Consolidated Subsidiary Tam Jai International Co. Limited a Wholly-Owned Subsidiary and Delisting

With reference to the "Notice Regarding the Commencement of Share Acquisition Procedures for Making Consolidated Subsidiary Tam Jai International Co. Limited a Wholly-Owned Subsidiary and Delisting," disclosed on February 17, 2025, and "Notice of Application Procedures for Privatize Tam Jai international Co. Limited. By Way of Scheme of Arrangement" on June 6, 2025, Tam Jai International Co. Limited ("TJI"), the consolidated subsidiary of our subsidiary Toridoll Holdings Limited ("THL") and which is listed on the Hong Kong Stock Exchange, held a court meeting and an extraordinary general meeting of its shareholders ("the Meetings") in relation to the Scheme of Arrangement ("SOA") under Section 673 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) on June 30, 2025. We hereby announce the results of the Meetings as follows.

(1) Results of the Meetings

The shareholder approval requirements for the SOA were satisfied at the Meetings. For further details of the voting results, please refer to the announcement published on the websites of the Hong Kong Stock Exchange and TJI (Note).

(2) Key Schedule of Procedures

With the shareholders' approval obtained, the following schedule will be implemented:

- July 28, 2025, 4:10 p.m.: Latest time for trading of TJI shares on the Hong Kong Stock Exchange
- August 13, 2025: Hearing at the High Court of Hong Kong to sanction the SOA
- August 15, 2025: Expected date on which the SOA becomes effective
- August 19, 2025, after 4:00 p.m.: Delisting of TJI shares from the Hong Kong Stock Exchange
- On or before August 26, 2025: Completion of the acquisition of TJI shares by THL ("Share Acquisition") and all relevant procedures

(3) Future Outlook

The impact of the Share Acquisition on our consolidated financial results for the fiscal year ending March 31, 2026 is currently under review. We will promptly make further disclosures as soon as such information becomes necessary.

(Note) HKEX website: <https://www1.hkexnews.hk/search/titlesearch.xhtml?lang=en>, TJI website: <https://tamjai-intl.com/en/investor-relations/announcements-circulars/>