

June 6, 2025

To whom it may concern

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Notice of Application Procedures for Privatize Tam Jai international Co. Limited. By Way of Scheme of Arrangement

With reference to the disclosure made on February 17, 2025, titled “Notice of Joint Announcement Proposal to Privatize Tam Jai international Co. Limited. By Way of Scheme of Arrangement” our subsidiary Toridoll Holding Limited (hereinafter “THL”) and its consolidated subsidiary listed on the Hong Kong Stock Exchange, Tam Jai International Co. Limited (hereinafter “TJI”), have jointly prepared a Scheme Document (*Note 1) relating to a Scheme of Arrangement (hereinafter “SOA”) under Hong Kong law (Section 673 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)). These documents are scheduled to be sent to shareholders of TJI on June 6, 2025 in advance of the shareholders’ meetings of TJI planned for June 30, 2025 (hereinafter, this document distribution is referred to as the “Document Distribution”).

(1) Reason for Submission

The Document Distribution is being submitted, and as a result, part of the main schedule of procedures going forward has been confirmed.

For the detail information of the announcement, please refer to the HKEX website, also available to see on TJI website. (*Note 2)

(2) Finalized Schedule of Main Procedures

The main procedures that have been confirmed this time are as follows:

- June 6, 2025: Despatch of notice of convocation to shareholders of TJI and guidance on exercising voting rights
- June 30, 2025: Court meeting and extraordinary general meeting of TJI shareholders (hereinafter referred to as the “Meetings”)
- August 2025 (planned): If approved at the Meetings, acquisition of TJI shares by THL (hereinafter referred to as the “Share Acquisition”)

(3) Future Outlook

Regarding the Share Acquisition, it has not yet been finalized at this point. The impact of the Share Acquisition on our consolidated business performance will be announced promptly once the results of the matter have been finalized.

(*Note 1) The document notifies the shareholders of TJI of the reasons for and benefits of the proposal, the timetable, and the terms of the proposal, etc. for consideration of SOA.

(*Note 2) HKEX website: <https://www1.hkexnews.hk/search/titlesearch.xhtml?lang=en>, TJI website: <https://tamjai-intl.com/en/investor-relations/announcements-circulars/>