August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Saint Marc Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 3395
URL: https://www.saint-marc-hd.com/
Representative: Yuki Fujikawa, Representative Director and President
Inquiries: Atsushi Namba, Director and General Manager of Administration Division
Telephone: +81-86-246-0309
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	22,061	2.9	589	(42.2)	563	(41.8)	227	(45.6)
June 30, 2025	21,440	34.5	1,020	46.6	969	14.4	417	(62.2)

Note: Comprehensive income For the three months ended June 30, 2026: ¥236 million [(45.6)%]
For the three months ended June 30, 2025: ¥434 million [(61.3)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	10.60	-
June 30, 2025	19.09	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	67,090	31,167	46.5
March 31, 2026	70,453	31,488	44.7

Reference: Equity
As of June 30, 2026: ¥31,167 million
As of March 31, 2026: ¥31,488 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	26.00	-	26.00	52.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		27.00		27.00	54.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	45,200	3.7	2,200	(6.9)	2,100	(6.7)	1,000	(4.7)	46.65
Fiscal year ending March 31, 2027	93,000	5.2	5,300	2.9	5,100	0.8	2,900	7.2	135.28

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	22,941,111 shares
As of March 31, 2026	22,941,111 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,505,019 shares
As of March 31, 2026	1,503,512 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	21,436,678 shares
Three months ended June 30, 2025	21,882,197 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	14,872,968	12,624,783
Accounts receivable - trade	6,454,005	5,497,850
Raw materials and supplies	558,576	573,713
Other	826,274	779,260
Allowance for doubtful accounts	(427,573)	(426,429)
Total current assets	22,284,249	19,049,177
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,830,801	13,260,760
Land	3,648,228	3,503,238
Other, net	1,426,897	1,617,562
Total property, plant and equipment	17,905,927	18,381,560
Intangible assets		
Goodwill	15,157,979	14,724,894
Trademark right	3,965,061	3,851,715
Other	192,365	187,496
Total intangible assets	19,315,406	18,764,106
Investments and other assets		
Leasehold and guarantee deposits	8,122,230	8,173,959
Other	2,826,460	2,722,657
Allowance for doubtful accounts	(1,070)	(1,070)
Total investments and other assets	10,947,621	10,895,547
Total non-current assets	48,168,955	48,041,214
Total assets	70,453,204	67,090,392

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	3,505,891	3,122,480
Short-term borrowings	1,000,000	1,000,000
Current portion of long-term borrowings	2,100,204	2,100,204
Accounts payable - other	4,017,101	3,234,924
Income taxes payable	1,144,298	413,475
Provisions	94,176	10,696
Asset retirement obligations	29,400	39,614
Accrued consumption taxes	962,135	929,432
Other	820,071	780,751
Total current liabilities	13,673,278	11,631,580
Non-current liabilities		
Long-term borrowings	17,453,857	16,428,806
Retirement benefit liability	868,516	852,173
Asset retirement obligations	5,636,460	5,682,238
Other	1,332,926	1,328,190
Total non-current liabilities	25,291,761	24,291,408
Total liabilities	38,965,039	35,922,988
Net assets		
Shareholders' equity		
Share capital	4,738,717	4,738,717
Capital surplus	6,050,284	6,050,306
Retained earnings	24,045,666	23,715,545
Treasury shares	(3,474,095)	(3,473,928)
Total shareholders' equity	31,360,573	31,030,640
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	100,683	116,582
Remeasurements of defined benefit plans	26,907	20,180
Total accumulated other comprehensive income	127,591	136,763
Total net assets	31,488,164	31,167,404
Total liabilities and net assets	70,453,204	67,090,392

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	21,440,753	22,061,392
Cost of sales	5,737,347	6,024,074
Gross profit	15,703,406	16,037,317
Selling, general and administrative expenses	14,682,852	15,447,445
Operating profit	1,020,553	589,872
Non-operating income		
Interest income	926	288
Dividend income	2,504	3,744
Rental income	44,013	43,415
Other	26,369	30,961
Total non-operating income	73,813	78,410
Non-operating expenses		
Interest expenses	77,166	60,211
Rents	35,506	35,615
Other	12,665	8,908
Total non-operating expenses	125,338	104,735
Ordinary profit	969,028	563,547
Extraordinary income		
Gain on sale of non-current assets	-	145,950
Total extraordinary income	-	145,950
Extraordinary losses		
Loss on retirement of non-current assets	17,970	12,687
Impairment losses	69,027	1,853
Head office relocation expenses	-	55,232
Total extraordinary losses	86,997	69,774
Profit before income taxes	882,031	639,723
Income taxes - current	411,441	296,508
Income taxes - deferred	52,781	115,958
Total income taxes	464,223	412,466
Profit	417,807	227,256
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	417,807	227,256

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	417,807	227,256
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,527)	15,899
Remeasurements of defined benefit plans, net of tax	19,623	(6,726)
Total other comprehensive income	17,096	9,172
Comprehensive income	434,903	236,428
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	434,903	236,428
Comprehensive income attributable to non-controlling interests	-	-