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To whom it may concern:

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Notice Regarding Differences Between the Second Quarter Financial Results Forecast and Actual Results for the Fiscal Year Ending March 2026, and Revision of the Full-Year Earnings Forecast

Saint Marc Holdings Co., Ltd. (hereinafter, “the Company”) hereby announces, as set out below, that differences have arisen between the second quarter consolidated earnings forecast for the fiscal year ending March 2026, announced on May 13, 2025, and the actual results announced today. In addition, based on recent performance trends, we have revised the full-year consolidated earnings forecast for the fiscal year ending March 2026, as described below.

1. Differences between the earnings forecast and the actual results for the second quarter of the fiscal year ending March 2026

Differences between the consolidated earnings forecast and the actual results for the second quarter of the fiscal year ending March 2026 (April 1, 2025 – September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	Million yen 40,000	Million yen 1,900	Million yen 1,800	Million yen 800	Yen 36.56
Revised forecast (B)	43,585	2,363	2,250	1,048	48.22
Increase/decrease (B-A)	3,585	463	450	248	—
Change (%)	9.0	24.4	25.0	31.1	—
(Reference) Previous results (Second quarter of FY3/2025)	32,947	1,826	1,980	1,672	81.84

2. Main Reasons for the Differences

The consolidated earnings forecast for the second quarter of the fiscal year ending March 2026 was prepared on the assumption that, while improvement in the income environment due to wage increases and robust inbound demand were expected, heightened geopolitical risks, including among other factors, the prolonged Russia–Ukraine crisis, together with soaring raw material and energy prices and the continued impact of the weaker yen would persist. However, inbound demand exceeded expectations; initiatives to enhance the competitiveness of existing stores across our business formats proved effective; and price pass-through progressed through the development of higher value-added products. As a result, first-half net sales and profits at each level exceeded the forecast.

3. Revision of earnings forecast for the full year of the fiscal year ending March 2026

Revision of consolidated earnings forecast for the full year of the fiscal year ending March 2026
(April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	81,000	4,500	4,400	2,000	91.40
Revised forecast (B)	88,000	5,000	4,800	2,300	107.33
Increase/decrease (B-A)	7,000	500	400	300	—
Change (%)	8.6	11.1	9.1	15.0	—
(Reference) Previous results (Full year of FY3/2025)	70,895	3,644	3,839	2,540	123.62

4. Reasons for the Revision

For the second half, on the assumption that the business environment described in 2. above will continue, and considering recent performance trends, we are revising the full-year consolidated earnings forecast.

*The above forecast figures are based on information and assumptions currently available.

Actual results may differ from these forecasts due to various factors going forward.

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