August 3, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SOFTCREATE HOLDINGS CORP.
Listing: Tokyo Stock Exchange
Securities code: 3371
URL: https://www.softcreate-holdings.co.jp/
Representative: Masaru Hayashi, Representative Director and Chairman
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	8,583	8.8	1,194	7.7	1,316	(1.1)	854	1.4
June 30, 2025	7,887	11.1	1,108	3.9	1,330	8.6	842	(1.3)

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,337 million [41.1%]
For the three months ended June 30, 2025: ¥947 million [(14.7)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	33.64	33.64
June 30, 2025	33.84	33.41

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	41,460	29,824	62.2
March 31, 2026	42,060	29,201	59.7

Reference: Equity
As of June 30, 2026: ¥25,775 million
As of March 31, 2026: ¥25,124 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	31.00	-	31.00	62.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		31.00		31.00	62.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	17,840	8.1	2,745	0.2	2,965	(2.4)	1,815	(2.9)	71.63
Fiscal year ending March 31, 2027	37,000	7.6	6,300	1.5	6,550	0.1	4,200	0.6	165.75

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	27,550,278 shares
As of March 31, 2026	27,550,278 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,077,788 shares
As of March 31, 2026	2,211,388 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	25,405,136 shares
Three months ended June 30, 2025	24,898,758 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	13,224,404	13,789,309
Notes and accounts receivable - trade, and contract assets	7,964,099	6,100,797
Electronically recorded monetary claims - operating	72,431	64,963
Securities	1,991,026	1,995,648
Merchandise	589,414	625,936
Other	3,063,962	3,360,970
Allowance for doubtful accounts	(3,697)	(1,874)
Total current assets	26,901,641	25,935,750
Non-current assets		
Property, plant and equipment	317,885	337,143
Intangible assets		
Goodwill	1,891,365	1,793,933
Other	2,854,564	2,931,441
Total intangible assets	4,745,929	4,725,374
Investments and other assets		
Investment securities	8,530,632	9,043,660
Deferred tax assets	195,440	143,533
Other	1,376,593	1,282,498
Allowance for doubtful accounts	(7,774)	(7,774)
Total investments and other assets	10,094,892	10,461,918
Total non-current assets	15,158,706	15,524,437
Total assets	42,060,347	41,460,187

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	3,169,264	2,398,501
Contract liabilities	2,184,734	2,671,588
Current portion of long-term borrowings	65,442	-
Income taxes payable	1,247,252	381,464
Provision for bonuses	955,248	502,462
Provision for loss on construction contracts	-	5,196
Other	2,427,321	2,591,571
Total current liabilities	10,049,263	8,550,784
Non-current liabilities		
Long-term borrowings	143,379	-
Provision for retirement benefits for directors (and other officers)	953,092	975,073
Retirement benefit liability	1,075,375	1,105,456
Deferred tax liabilities	638,044	1,004,443
Total non-current liabilities	2,809,891	3,084,972
Total liabilities	12,859,155	11,635,757
Net assets		
Shareholders' equity		
Share capital	854,101	854,101
Capital surplus	2,396,515	2,436,666
Retained earnings	21,505,834	21,574,873
Treasury shares	(2,784,066)	(2,631,910)
Total shareholders' equity	21,972,385	22,233,730
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,088,476	3,488,134
Remeasurements of defined benefit plans	63,488	53,356
Total accumulated other comprehensive income	3,151,965	3,541,491
Share acquisition rights	495,907	441,948
Non-controlling interests	3,580,933	3,607,260
Total net assets	29,201,192	29,824,430
Total liabilities and net assets	42,060,347	41,460,187

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	7,887,098	8,583,356
Cost of sales	4,670,663	5,149,735
Gross profit	3,216,435	3,433,620
Selling, general and administrative expenses	2,107,857	2,239,467
Operating profit	1,108,577	1,194,152
Non-operating income		
Interest income	73	5,292
Dividend income	19,543	23,644
Foreign exchange gains	73	-
Share of profit of entities accounted for using equity method	172,186	51,936
Sponsorship money income	24,790	41,065
Other	5,634	4,731
Total non-operating income	222,302	126,670
Non-operating expenses		
Interest expenses	14	534
Foreign exchange losses	-	15
Commission for purchase of treasury shares	-	296
Settlement payments	-	2,400
Compensation expenses	-	1,215
Other	0	105
Total non-operating expenses	14	4,566
Ordinary profit	1,330,865	1,316,256
Extraordinary income		
Gain on sale of investment securities	-	203,672
Gain on reversal of share acquisition rights	-	4,817
Total extraordinary income	-	208,490
Extraordinary losses		
Loss on retirement of non-current assets	14	-
Total extraordinary losses	14	-
Profit before income taxes	1,330,851	1,524,746
Income taxes - current	229,388	338,109
Income taxes - deferred	184,623	239,077
Total income taxes	414,012	577,187
Profit	916,839	947,559
Profit attributable to non-controlling interests	74,162	93,015
Profit attributable to owners of parent	842,676	854,544

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	916,839	947,559
Other comprehensive income		
Valuation difference on available-for-sale securities	37,869	399,658
Remeasurements of defined benefit plans, net of tax	(6,760)	(9,993)
Total other comprehensive income	31,109	389,664
Comprehensive income	947,948	1,337,224
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	874,280	1,244,070
Comprehensive income attributable to non-controlling interests	73,668	93,154

(Notes on segment information, etc.)

Segment Information

The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	265,494	1,020,302	1,285,797	-	1,285,797
Goods that are transferred over a period of time	4,022,345	2,500,090	6,522,435	-	6,522,435
Revenue generated from customer contracts	4,287,839	3,520,392	7,808,232	-	7,808,232
Other Earnings	-	78,865	78,865	-	78,865
Revenues from external customers	4,287,839	3,599,258	7,887,098	-	7,887,098
Transactions with other segments	2,232	60,005	62,238	(62,238)	-
Total	4,290,072	3,659,264	7,949,337	(62,238)	7,887,098
Segment Profit	1,136,769	520,921	1,657,691	(326,826)	1,330,865

Note: 1 The adjustment for segment profit of (326,826) thousand yen includes inter-segment transactions of (42,558) thousand yen and company-wide expenses of (284,268) thousand yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	457,861	750,916	1,208,777	-	1,208,777
Goods that are transferred over a period of time	4,168,595	3,073,503	7,242,099	-	7,242,099
Revenue generated from customer contracts	4,626,456	3,824,420	8,450,876	-	8,450,876
Other Earnings	-	132,480	132,480	-	132,480
Revenues from external customers	4,626,456	3,956,900	8,583,356	-	8,583,356
Transactions with other segments	3,949	41,745	45,694	(45,694)	-
Total	4,630,405	3,998,645	8,629,051	(45,694)	8,583,356
Segment Profit	944,441	655,343	1,599,784	(283,528)	1,316,256

Note: 1 The adjustment for segment profit of (283,528) thousand yen includes inter-segment transactions of (39,826) thousand yen and company-wide expenses of (243,701) thousand yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.