

February 2, 2026

**Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Under Japanese GAAP)**

Company name: SOFTCREATE HOLDINGS CORP.
Listing: Tokyo Stock Exchange
Securities code: 3371
URL: <https://www.softcreate-holdings.co.jp/>
Representative: Masaru Hayashi, Representative Director and Chairman
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	25,151	11.0	4,562	15.8	4,893	18.3	2,927	14.9
December 31, 2024	22,654	9.1	3,941	(3.2)	4,137	(4.3)	2,548	(3.0)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥4,149 million [25.4%]
For the nine months ended December 31, 2024: ¥3,308 million [(8.1)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	117.41	114.60
December 31, 2024	101.82	100.80

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
As of		Millions of yen		Millions of yen		%
December 31, 2025		38,476		27,354		60.8
March 31, 2025		35,592		24,598		58.5

Reference: Equity
As of December 31, 2025: ¥23,391 million
As of March 31, 2025: ¥20,831 million

2. Cash dividends

	Annual dividends per share					
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total	Yen
Fiscal year ended March 31, 2025	Yen -	Yen 27.50	Yen -	Yen 27.50	Yen 55.00	
Fiscal year ending March 31, 2026	Yen -	Yen 31.00	Yen -	Yen 31.00	Yen 62.00	
Fiscal year ending March 31, 2026 (Forecast)						

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%		Yen
Fiscal year ending March 31, 2026	33,500	8.2	6,000	9.1	6,200	7.6	3,780	6.5		151.74

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	27,550,278 shares
As of March 31, 2025	27,550,278 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,514,688 shares
As of March 31, 2025	2,639,011 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	24,936,510 shares
Nine months ended December 31, 2024	25,025,813 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are based and precautions for using earnings forecasts, see "1. Status of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	14,958,286	16,619,883
Notes and accounts receivable - trade, and contract assets	6,681,513	5,991,981
Electronically recorded monetary claims - operating	116,524	156,395
Securities	189	202
Merchandise	360,638	433,492
Other	1,717,967	1,670,725
Allowance for doubtful accounts	(3,935)	(3,175)
Total current assets	<u>23,831,184</u>	<u>24,869,505</u>
Non-current assets		
Property, plant and equipment	297,586	289,006
Intangible assets		
Goodwill	114,520	93,047
Other	2,453,953	2,834,684
Total intangible assets	<u>2,568,473</u>	<u>2,927,732</u>
Investments and other assets		
Investment securities	7,349,334	8,805,195
Other	1,554,045	1,592,585
Allowance for doubtful accounts	(7,774)	(7,774)
Total investments and other assets	<u>8,895,605</u>	<u>10,390,006</u>
Total non-current assets	<u>11,761,664</u>	<u>13,606,745</u>
Total assets	<u>35,592,849</u>	<u>38,476,251</u>

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	2,341,561	2,020,946
Contract liabilities	1,912,310	2,082,115
Income taxes payable	1,213,238	616,937
Provision for bonuses	842,720	445,637
Other	2,245,675	3,059,549
Total current liabilities	8,555,505	8,225,186
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	871,301	930,279
Retirement benefit liability	1,075,496	1,064,304
Other	492,228	902,152
Total non-current liabilities	2,439,026	2,896,736
Total liabilities	10,994,532	11,121,922
Net assets		
Shareholders' equity		
Share capital	854,101	854,101
Capital surplus	2,157,171	2,172,580
Retained earnings	18,791,152	20,260,009
Treasury shares	(3,366,630)	(3,168,943)
Total shareholders' equity	18,435,795	20,117,749
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,360,306	3,212,700
Remeasurements of defined benefit plans	35,506	60,887
Total accumulated other comprehensive income	2,395,812	3,273,588
Share acquisition rights	552,400	533,509
Non-controlling interests	3,214,308	3,429,482
Total net assets	24,598,317	27,354,328
Total liabilities and net assets	35,592,849	38,476,251

Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	22,654,608	25,151,282
Cost of sales	13,314,315	14,844,583
Gross profit	9,340,293	10,306,698
Selling, general and administrative expenses	5,398,480	5,744,041
Operating profit	3,941,812	4,562,657
Non-operating income		
Interest income	787	7,392
Dividend income	75,249	79,773
Reversal of allowance for doubtful accounts	709	937
Foreign exchange gains	-	96
Sponsorship money income	36,592	74,279
Share of profit of entities accounted for using equity method	85,780	167,997
Other	11,529	8,436
Total non-operating income	210,648	338,913
Non-operating expenses		
Commission for purchase of treasury shares	1,120	-
Foreign exchange losses	165	-
Damage for compensation	1,259	-
Listing expenses	12,500	-
Loss on investments in investment partnerships	-	7,862
Other	0	128
Total non-operating expenses	15,045	7,990
Ordinary profit	4,137,414	4,893,579
Extraordinary income		
Surrender value of insurance policies	24,287	-
Gain on sale of investment securities	112,689	-
Gain on reversal of share acquisition rights	754	8,926
Total extraordinary income	137,731	8,926
Extraordinary losses		
Loss on retirement of non-current assets	1,436	3,779
Loss on sale of investment securities	139	-
Total extraordinary losses	1,576	3,779
Profit before income taxes	4,273,569	4,898,727
Income taxes - current	1,216,983	1,431,168
Income taxes - deferred	173,235	195,584
Total income taxes	1,390,218	1,626,752
Profit	2,883,351	3,271,974
Profit attributable to non-controlling interests	335,192	344,267
Profit attributable to owners of parent	2,548,159	2,927,707

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	2,883,351	3,271,974
Other comprehensive income		
Valuation difference on available-for-sale securities	465,099	852,361
Remeasurements of defined benefit plans, net of tax	(40,053)	25,380
Share of other comprehensive income of entities accounted for using equity method	127	33
Total other comprehensive income	425,173	877,775
Comprehensive income	<u>3,308,525</u>	<u>4,149,749</u>
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,975,041	3,806,868
Comprehensive income attributable to non-controlling interests	333,483	342,881

(Notes on segment information, etc.)

Segment Information

The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	556,428	2,844,589	3,401,017	-	3,401,017
Goods that are transferred over a period of time	11,734,736	7,269,279	19,004,016	-	19,004,016
Revenue generated from customer contracts	12,291,164	10,113,869	22,405,034	-	22,405,034
Other Earnings	-	249,574	249,574	-	249,574
Revenues from external customers	12,291,164	10,363,443	22,654,608	-	22,654,608
Transactions with other segments	6,716	125,496	132,212	(132,212)	-
Total	12,297,881	10,488,940	22,786,821	(132,212)	22,654,608
Segment Profit	3,076,830	2,001,944	5,078,774	(941,360)	4,137,414

Note: 1 The adjustment amount of (941,360) thousand yen for segment profit includes inter-segment transactions of (85,382) thousand yen, other adjustments of (3,487) thousand yen, and company-wide expenses of (852,489) thousand yen not allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

In the IT Solutions segment, goodwill has been accrued since the nine months of the current fiscal year due to the acquisition of shares in Systemworks Japan Co., Ltd., which made it a consolidated subsidiary.

The amount of goodwill generated as a result of this event was 143,150 thousand yen.

The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	680,954	3,311,560	3,992,514	-	3,992,514
Goods that are transferred over a period of time	12,678,889	8,167,575	20,846,465	-	20,846,465
Revenue generated from customer contracts	13,359,843	11,479,135	24,838,979	-	24,838,979
Other Earnings	-	312,302	312,302	-	312,302
Revenues from external customers	13,359,843	11,791,438	25,151,282	-	25,151,282
Transactions with other segments	8,322	138,518	146,840	(146,840)	-
Total	13,368,166	11,929,956	25,298,122	(146,840)	25,151,282
Segment Profit	3,520,066	2,246,807	5,766,874	(873,294)	4,893,579

Note: 1 The adjustment for segment profit of (873,294) thousand yen includes inter-segment transactions of (112,238) thousand yen and company-wide expenses of (761,055) thousand yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

Not applicable.