October 16th, 2025

Dear everyone.

2-15-1, Shibuya, Shibuya district, Tokyo
Soft create holdings Co.
Chairman, Representative Director
Masaru Hayashi
(Code No：3371 TSE Prime)
Contact information:
Director and Managing Executive Officer Jun Sato
Tell：03－3486－0606 (representative)
(URL https://www.softcreate-holdings.co.jp/)

Information on mergers between consolidated companies

We inform that board of directors made decisions about mergers between our consolidated company visumo Co. (below "visumo)" and Revico Co. (below "Revico"), setting visumo as surviving company (below "this merger") which held on October 16th, 2025.

However, this merger is going between our consolidated company, not corresponding to Timely Disclosure Ruled, we disclose voluntarily.

1. The purpose of mergers

This merger aims to strength the basis of EC business and improves operating effectiveness of our group companies.

2. Summary of mergers

(1) schedule of mergers

Merger resolution by BOD	(target company)	October 16th, 2025
Conclusion of merger agreement	(target company)	October 16th, 2025
Shareholders meeting to approve	(target company)	December 19th, 2025 (planning)
Merger date	(effective date)	January 1st, 2026 (planning)

(2) method of merger

By using absorption-type merger, we set visumo as surviving company, while dissolving Revico.

(3) allocation of this merger

	visumo (surviving company in absorption-type merger)	ReviCo (Absorbed merger company)
Allocation rate	1	27.58

Note: We allocate you 27.58 common stock of visumo, in exchange for 1 common stock of Revico.

(4) Warrants, bond with warrants along with mergers

No applicable matters.

4．Basis of merging companies

	Surviving company in absorption-type merger	Absorbed merger company
(1) name	ｖｉｓｕｍｏ.Co	ＲｅｖｉＣｏ.Co
(2) address	6-10-11, Jingu Mae, Shibuya district, Tokyo	2-15-1, Shibuya, Shibuya district, Tokyo
(3) Post, name of president	President and Representative Director, Jun Inoue	President and Representative Director, Naoki Takahashi
(4) business	Development, operating of visual marketing platform	Development, operating of review marketing platform
(5) capital	248 million	100 million
(6) Founded date	April 1st, 2019	October 19th, 2022
(7) Issued stock	1,637,000 stocks	15,000 stocks
(8) Fiscal year end	March 31st	March 31st
(9) Major shareholders and their holding ratio	Soft create holdings Co ....53.01% Rakuten Securities, Inc. ..2.91% Morgan Stanley MUFG Securities Co., Ltd. ....1.91% Nomura Securities Co., Ltd ....1.32% Yayoi Sato..................................0.92% UBS AG LONDON ASIA EQUITIES ....0.81% Takehiko Nakajima ....0.71% SBI SECURITIES Co., Ltd. ..0.66% GMO CLICK Securities, Inc. ....0.64% Yuji Yamamoto..........................0.59% (September 30th, 2025)	Soft create holdings Co. : 100%
(10) Operating performance and financial condition in latest fiscal year		
Fiscal year end	March, 2025	March, 2025
Net asset	520 million	125 million
Total asset	695 million	291 million
Net assets per share	317.62 yen	8,395.39 yen
Sales revenue	829 million	177 million
Operating profit	79 million	△12 million
Ordinary profit	67 million	△12 million
Net income attributable to owners of parent	45 million	△12 million
Net income per share	31.45 yen	△848.80 yen

5．Conditions after mergers

	Surviving company in absorption-type merger
(1) name	ｖｉｓｕｍｏ Co.
(2) address	6-10-11, Jingu Mae, Shibuya district, Tokyo
(3) Post, name of president	President and Representative Director, Jun Inoue Chairman and Representative Director Naoki Takahashi

(4) business	Development, operating of visual marketing platform
(5) capital	248 million
(6) Fiscal year end	31st March

6. Outline of accounting procedure

We will proceed under common control as a basis of "Accounting Standards for Business Combinations" (corporate accounting standards No.21) and "Guidance on Applying the Accounting Standards for Business Combinations and the Accounting Standards for the Separation of Businesses" (Guidance on Accounting Standards No.10).

7. Prospective forecast

As this merger is in between our consolidated company, the impact on consolidated performance will be remote.

Conclusion.