

August 1, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: SOFTCREATE HOLDINGS CORP.  
 Listing: Tokyo Stock Exchange  
 Securities code: 3371  
 URL: <https://www.softcreate-holdings.co.jp/>  
 Representative: Masaru Hayashi, Representative Director and Chairman  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	7,887	11.1	1,108	3.9	1,330	8.6	842	(1.3)
June 30, 2024	7,099	6.7	1,067	(15.1)	1,225	(9.6)	853	5.5

Note: Comprehensive income For the three months ended June 30, 2025: ¥947 million [(14.7)%]  
 For the three months ended June 30, 2024: ¥1,111 million [(13.9)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	33.84	33.41
June 30, 2024	34.03	33.69

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	34,665	24,875	60.6
March 31, 2025	35,592	24,598	58.5

Reference: Equity  
 As of June 30, 2025: ¥21,021 million  
 As of March 31, 2025: ¥20,831 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	27.50	-	27.50	55.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		31.00		31.00	62.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	16,230	7.0	2,770	5.9	2,900	5.2	1,770	0.1	71.05
Fiscal year ending March 31, 2026	33,500	8.2	6,000	9.1	6,200	7.6	3,780	6.5	151.74

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	27,550,278 shares
As of March 31, 2025	27,550,278 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	2,652,449 shares
As of March 31, 2025	2,639,011 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	24,898,758 shares
Three months ended June 30, 2024	25,090,649 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

# Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	14,958,286	12,724,252
Notes and accounts receivable - trade, and contract assets	6,681,513	5,340,955
Electronically recorded monetary claims - operating	116,524	132,773
Securities	189	2,500,183
Merchandise	360,638	497,682
Other	1,717,967	1,598,594
Allowance for doubtful accounts	(3,935)	(2,951)
Total current assets	23,831,184	22,791,490
Non-current assets		
Property, plant and equipment	297,586	286,597
Intangible assets		
Goodwill	114,520	107,362
Other	2,453,953	2,590,333
Total intangible assets	2,568,473	2,697,695
Investments and other assets		
Investment securities	7,349,334	7,576,827
Other	1,554,045	1,320,372
Allowance for doubtful accounts	(7,774)	(7,774)
Total investments and other assets	8,895,605	8,889,426
Total non-current assets	11,761,664	11,873,720
Total assets	35,592,849	34,665,210

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	2,341,561	1,990,935
Contract liabilities	1,912,310	2,196,092
Current portion of long-term borrowings	-	504
Income taxes payable	1,213,238	270,429
Provision for bonuses	842,720	417,970
Other	2,245,675	2,392,758
Total current liabilities	8,555,505	7,268,691
Non-current liabilities		
Long-term borrowings	-	1,865
Provision for retirement benefits for directors (and other officers)	871,301	887,623
Retirement benefit liability	1,075,496	1,113,570
Other	492,228	517,936
Total non-current liabilities	2,439,026	2,520,996
Total liabilities	10,994,532	9,789,687
Net assets		
Shareholders' equity		
Share capital	854,101	854,101
Capital surplus	2,157,171	2,157,171
Retained earnings	18,791,152	18,949,038
Treasury shares	(3,366,630)	(3,366,714)
Total shareholders' equity	18,435,795	18,593,597
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,360,306	2,398,175
Remeasurements of defined benefit plans	35,506	29,240
Total accumulated other comprehensive income	2,395,812	2,427,416
Share acquisition rights	552,400	583,498
Non-controlling interests	3,214,308	3,271,010
Total net assets	24,598,317	24,875,522
Total liabilities and net assets	35,592,849	34,665,210

# Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	7,099,835	7,887,098
Cost of sales	4,197,507	4,670,663
Gross profit	2,902,328	3,216,435
Selling, general and administrative expenses	1,835,087	2,107,857
Operating profit	1,067,240	1,108,577
Non-operating income		
Interest income	104	73
Dividend income	27,561	19,543
Foreign exchange gains	-	73
Share of profit of entities accounted for using equity method	125,913	172,186
Other	4,825	30,425
Total non-operating income	158,404	222,302
Non-operating expenses		
Interest expenses	-	14
Foreign exchange losses	63	-
Other	522	0
Total non-operating expenses	586	14
Ordinary profit	1,225,058	1,330,865
Extraordinary income		
Gain on sale of investment securities	89,280	-
Gain on reversal of share acquisition rights	754	-
Total extraordinary income	90,034	-
Extraordinary losses		
Loss on sale of investment securities	139	-
Loss on retirement of non-current assets	0	14
Total extraordinary losses	139	14
Profit before income taxes	1,314,953	1,330,851
Income taxes - current	208,448	229,388
Income taxes - deferred	171,133	184,623
Total income taxes	379,582	414,012
Profit	935,371	916,839
Profit attributable to non-controlling interests	81,626	74,162
Profit attributable to owners of parent	853,745	842,676

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	935,371	916,839
Other comprehensive income		
Valuation difference on available-for-sale securities	189,862	37,869
Remeasurements of defined benefit plans, net of tax	(13,351)	(6,760)
Total other comprehensive income	176,511	31,109
Comprehensive income	1,111,883	947,948
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,030,826	874,280
Comprehensive income attributable to non-controlling interests	81,057	73,668

(Notes on segment information, etc.)

Segment Information

The three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Unit: 1 thousand yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	195,890	834,519	1,030,409	-	1,030,409
Goods that are transferred over a period of time	3,781,690	2,210,869	5,992,559	-	5,992,559
Revenue generated from customer contracts	3,977,580	3,045,389	7,022,969	-	7,022,969
Other Earnings	-	76,865	76,865	-	76,865
Revenues from external customers	3,977,580	3,122,254	7,099,835	-	7,099,835
Transactions with other segments	2,237	36,864	39,102	(39,102)	-
Total	3,979,818	3,159,119	7,138,937	(39,102)	7,099,835
Segment Profit	976,663	531,801	1,508,465	(283,406)	1,225,058

Note: 1 The adjustment for segment profit of (283,406) thousand yen includes inter-segment transactions of (26,554) thousand yen and company-wide expenses of (256,852) thousand yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

In the IT Solutions segment, goodwill has been accrued since the first quarter of the current fiscal year due to the acquisition of Systemworks Japan Co., Ltd. as a consolidated subsidiary.

The amount of goodwill generated as a result of this event was 143,150 thousand yen.

The three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Unit: 1 thousand yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	265,494	1,020,302	1,285,797	-	1,285,797
Goods that are transferred over a period of time	4,022,345	2,500,090	6,522,435	-	6,522,435
Revenue generated from customer contracts	4,287,839	3,520,392	7,808,232	-	7,808,232
Other Earnings	-	78,865	78,865	-	78,865
Revenues from external customers	4,287,839	3,599,258	7,887,098	-	7,887,098
Transactions with other segments	2,232	60,005	62,238	(62,238)	-
Total	4,290,072	3,659,264	7,949,337	(62,238)	7,887,098
Segment Profit	1,136,769	520,921	1,657,691	(326,826)	1,330,865

Note: 1 The adjustment for segment profit of (326,826) thousand yen includes inter-segment transactions of (42,558) thousand yen and company-wide expenses of (284,268) thousand yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.