

October 14, 2026

To Whom It May Concern

Company: Metaplanet Inc.
 Representative: Chief Executive Officer
 Simon Gerovich
 (TSE Standard 3350)
 Contact: Executive Officer, CFO Shinpei Okuno
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Notice on Determination of Terms of Issue of Zero Coupon Euro-Yen Denominated Convertible Bonds with Stock Acquisition Rights due 2031

Metaplanet Inc. (the “Company”) announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of Euro-Yen denominated convertible bonds with stock acquisition rights due 2031 (*tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) (the “Bonds with Stock Acquisition Rights”, of which the Bonds and the Stock Acquisition Rights are to be hereinafter referred to as the “Bonds” and the “Stock Acquisition Rights”, respectively), the issuance of which was determined pursuant to the decision of its Representative Executive Officer and CEO on October 13, 2026.

Matters relating to the Stock Acquisition Rights	
(1) The price of the asset amount to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2) Conversion price	339 yen
(Reference) Share price, etc. on the pricing date (October 13, 2026)	
(i) Share price (closing price) on the Tokyo Stock Exchange	261 yen
(ii) Conversion premium $\{[(\text{Conversion price})/(\text{Share price (closing price)}) - 1] \times 100\}$	29.89%

This press release has been prepared for the purpose of publicly announcing the pricing of the Company’s Zero Coupon Euro-Yen Denominated Convertible Bonds with Stock Acquisition Rights due 2031 (the “Bonds”), and has not been prepared for the purpose of soliciting investment or any similar act, whether in Japan or overseas. No public offering or secondary distribution of the Bonds will be made in Japan. This press release does not constitute an offer of the Bonds in any jurisdiction, including the United States. The Bonds may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration thereunder. If any offering or sale of securities is made in the United States, it will be made by means of an English-language prospectus prepared in accordance with the U.S. Securities Act of 1933, obtainable from the issuer and containing detailed information about the issuer and its management as well as financial statements. No offering or sale of the Bonds will be made in the United States in connection with this transaction, and the Bonds will not be registered under the U.S. Securities Act of 1933.