



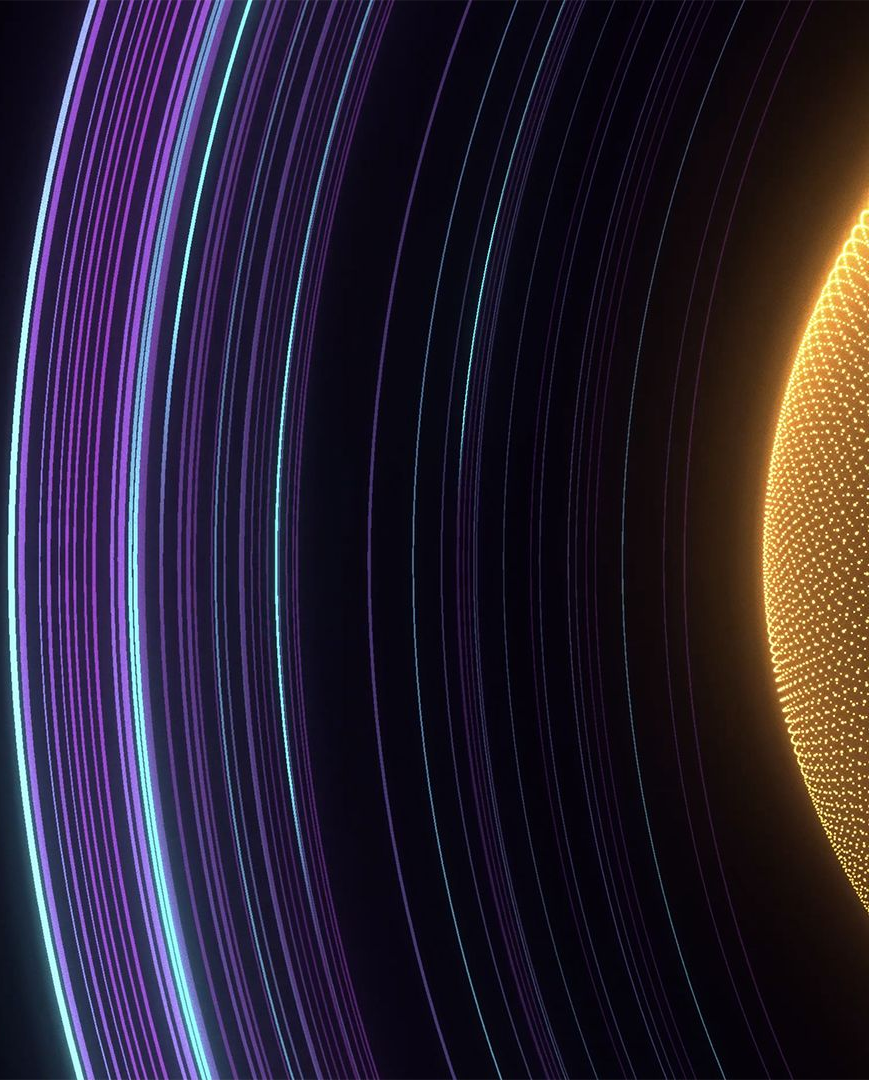
Supplemental Materials related to Notice Regarding the Establishment of Metaplanet Securities through the Acquisition of All Shares of Siiibo Securities Co., Ltd.

METAPLANET

Launch of Metaplanet Securities

Bringing "Yield" to Japan through
the Acquisition of Siiibo Securities,
a Registered Type I Financial
Instruments Business Operator

12 June, 2026





DISCLAIMER

This presentation contains statements regarding the plans, strategies and future business development of Metaplanet Inc. (the “Company”) in connection with its acquisition of the shares of Siiibo Securities Co, Ltd. (the “Target Company”) and making the Target Company a wholly-owned subsidiary (the “Transaction”). These statements are projections based on information available as of the date of publication of this material, certain assumptions, and expectations that the Company considers reasonable, and are not guarantees of future results.

1. Procedures of the Transaction

The schedule of the Transaction and the procedures for making the Target Company a wholly-owned subsidiary are current plans and may be changed, postponed or cancelled depending on the status of approvals by relevant authorities, the progress of procedures, the satisfaction of other closing conditions and other factors. The Company expects the impact of the Transaction on its consolidated financial results for the fiscal year ending December 2026 to be immaterial. Should any matters requiring disclosure arise, the Company will announce them promptly.

2. Future business and product concepts

The product and service designs referred to in this presentation, such as “BTC-related products and services,” “security tokens (ST)” and “digital credit (preferred shares),” as well as medium- to long-term business concepts regarding registered businesses and business areas under consideration in connection with the foregoing, describe the Company’s current plans and matters under consideration, and do not constitute any commitment or guarantee of their future realization or of any specific rights. Plans may change in content or timing, or may not materialize, due to changes in the regulatory environment (including the Financial Instruments and Exchange Act, the Payment Services Act, and crypto-asset-related regulations and taxation), system integration, talent acquisition and other factors.

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3. Third-party information

Certain information contained in this material has been obtained from third-party sources believed to be reliable; however, the Company does not guarantee its accuracy or completeness. Statements regarding the Target Company include those based on information provided by the Target Company and publicly available information. Market size estimates, competitive landscape data, industry statistics and figures relating to the Company’s shareholder base are subject to change.

4. No offer or solicitation

This presentation does not constitute, in any jurisdiction, an offer to sell, a solicitation of an offer to buy, or investment advice with respect to any securities. Investors are strongly encouraged to carefully consider the information contained in this material and to conduct their own due diligence at their own risk and responsibility before making any investment decision.

5. Target Company After Becoming a Wholly Owned Subsidiary

Promptly after the Target Company becomes a wholly owned subsidiary of the Company, the Company plans to dispatch a director to the Target Company. Meanwhile, the current directors of the Target Company are expected to continue in their respective roles, and there is no plan to change the representative authority. Services to existing customers will also continue as before. The change of the Target Company’s trade name is expected to be implemented subject to approval of the necessary amendment to its Articles of Incorporation at a shareholders’ meeting of the Target Company.

Key Conditions for Accelerating Growth:

METAPLANET

Bitcoin Holdings

As of June 12, 2026



40,177 BTC

BTC held on the balance sheet

#1

Asia

The top BTC holder in Asia

#3

Global

The only non-U.S. company in the global top 10

~87%

Domestic Share

At the center of Japan's BTC ownership base

M METAPLANET ACQUIRES SIIIBO SECURITIES

PROJECT
NOVA

To be renamed Metaplanet Securities, accelerating the build-out of a Bitcoin-centered ecosystem as part of Project NOVA



Acquisition Target (Planned)

100% Shares

Wholly owned subsidiary

Total Acquisition Price

¥2.1 billion
(~\$13 million)

Common and preferred shares combined

Registration

Type I FIB Operator

Registered under Japan's Financial Instruments and Exchange Act (FIEA) to structure and distribute financial products

Expected Closing (Planned)

Aug 2026

Procedure to make Siiibo Securities a wholly owned subsidiary is expected to be completed in August.

Metaplanet Securities marks a new chapter for Japanese capital markets: yield and return, powered by **Bitcoin**



M A DORMANT ¥1.190 QUADRILLION OPPORTUNITY



Japan's household assets remain largely parked in ultra-low-yield cash & deposits.

As Japan undergoes a structural shift from deflation to inflation, capital is **beginning to move in search of yield.**

TOTAL ADDRESSABLE MARKET (TAM)



~¥1,190T

Total cash & deposits, JGBs, monthly-distribution funds, domestic MMF and corporate bonds



~¥1,140T

Cash & Deposits
(Household-held)
Household cash & bank deposit balance



~¥25T

Monthly-distribution funds & MMFs
Monthly-distribution public funds & domestic MMF balance



~¥18T

Retail JGBs
(Household-held)
Household-held JGBs & similar products

~¥10T

Straight Bonds
(Household-held)
Household corporate-bond holdings (excl. JGBs)

From savings to investment: low-yield assets → **yield-seeking assets** – a structural shift in household money is underway

The Goal

A company that holds BTC and originates, distributes, and manages BTC financial products.

1. Track Record

M&A and new entities to date



Acquisition of Siilbo Securities (planned)

Type I Financial Instruments Business — securities functions



Asset Management established

Management capabilities for BTC-related products



Ventures established

Sourcing of issuers and investment opportunities

2. Integration

Consolidation under Metaplanet Inc.



Origination, distribution, management and investment, operated as one.

3. Next

Expansion roadmap

Regulatory registrations

Crypto-asset exchange, OTC derivatives, custody, lending, asset management, etc.

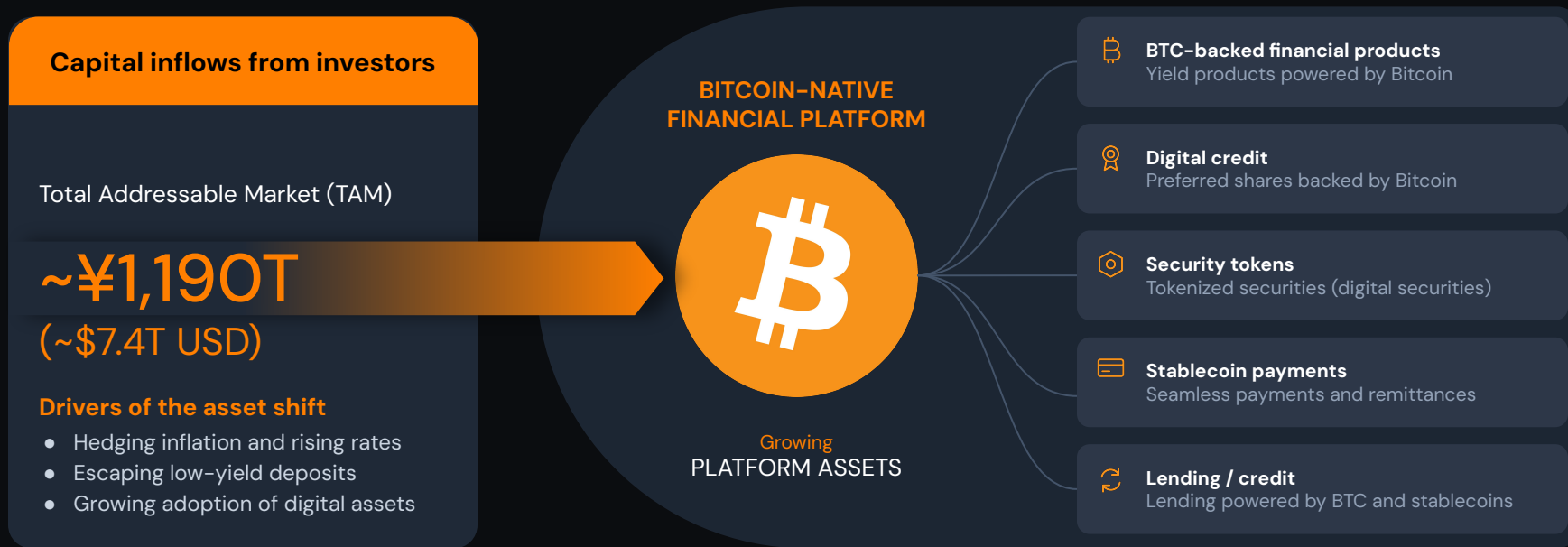
Financial infrastructure

Custody, payments, lending, tokenization & RWAs

Securities Distribution

Equity, Fixed Income, and BTC-linked instruments

Bringing institutional-grade yield products to Japan's capital markets, powered by **Bitcoin**



M SCALING BITCOIN HOLDINGS INTO A FINANCIAL PLATFORM



Bitcoin Treasury

KEY INITIATIVES

- ✓ Strategic acquisition of Bitcoin
- ✓ BTC Yield generation
- ✓ Income generation through options strategies
- ✓ Strengthening the financial foundation



KEY INITIATIVES

- ✓ Provision of BTC financial products
- ✓ Digital native securities distribution
- ✓ Development of custody infrastructure
- ✓ Development of lending services
- ✓ Expansion of payment infrastructure

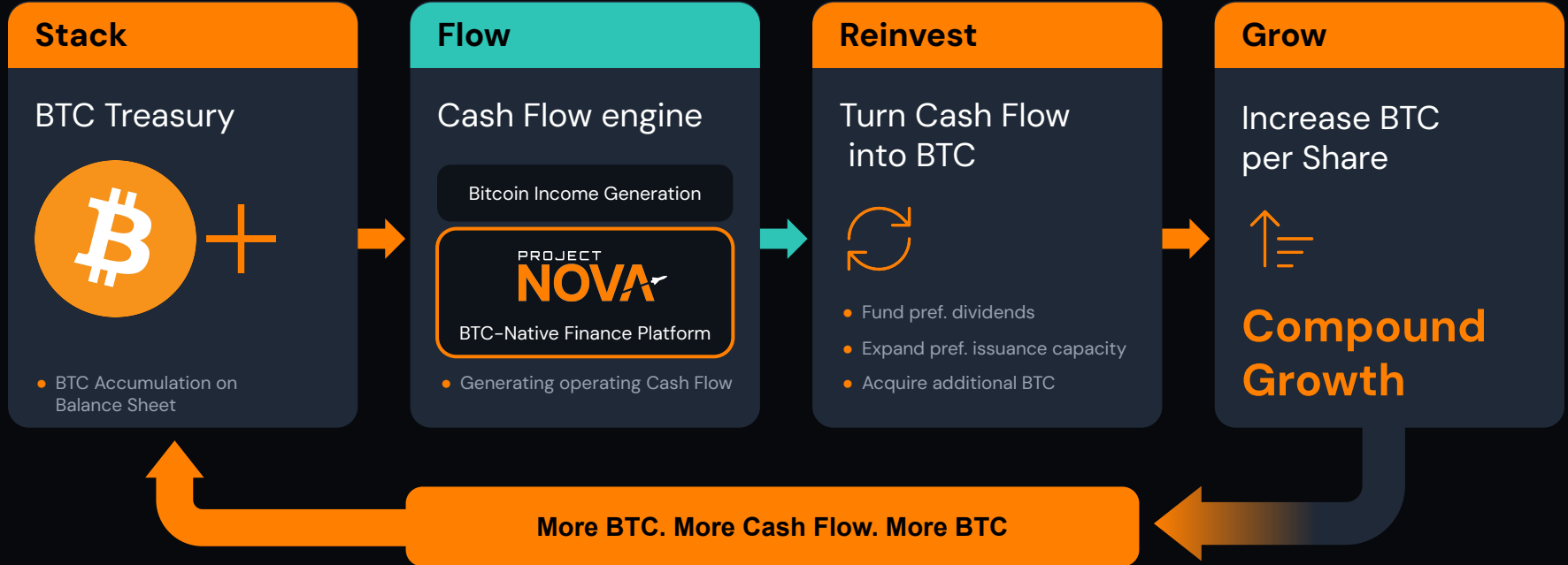


TARGET VISION

Bitcoin-Native Financial Platform

Become one of Japan's largest globally competitive integrated financial platforms

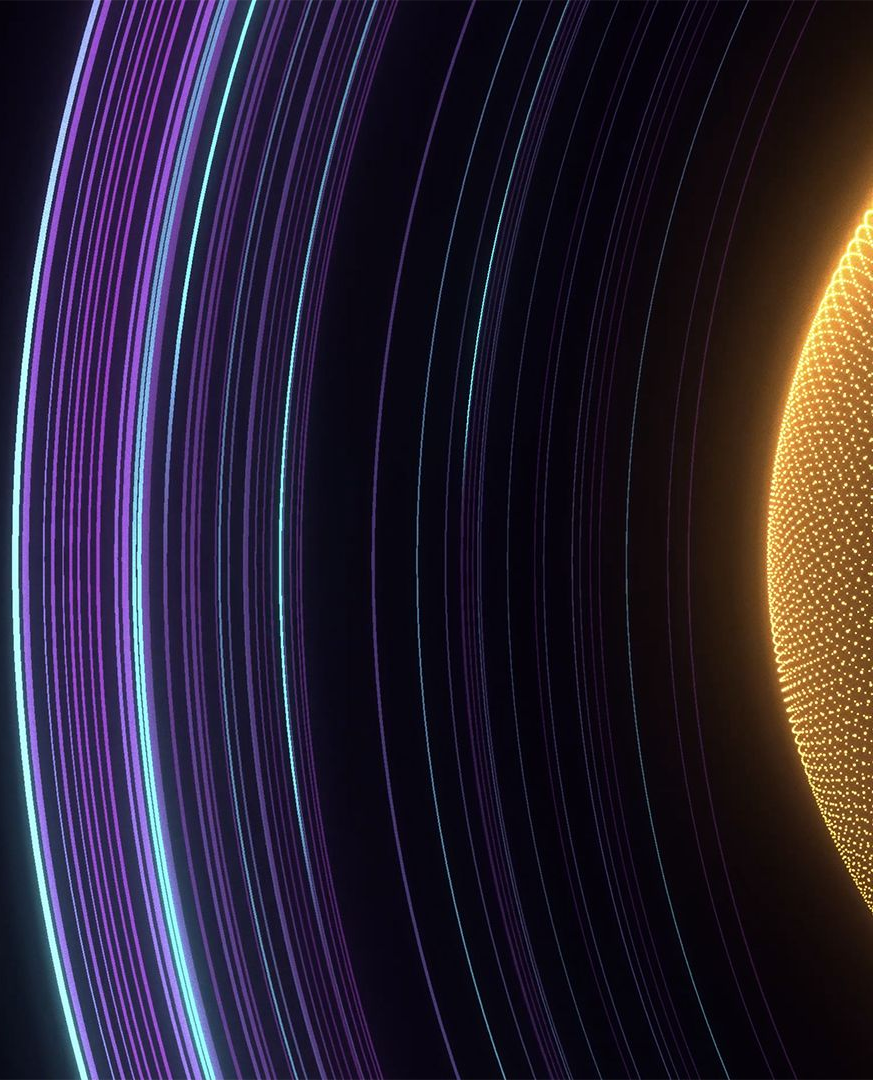
PROJECT NOVA DRIVES BITCOIN PER SHARE GROWTH





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Appendix



Target Company: Siiibo Securities Co., Ltd.



Siiibo Securities Co., Ltd.

An independent Type I FIB operator that runs an online private placement bond platform.

Founded:
2019

HQ:
Tokyo, Japan

Business:
Online private placement bonds, etc.

Registration:
Type I FIBO

Major Shareholders:
Management and existing VCs, etc.

Business Characteristics

An independent Type I Financial Instruments Business Operator in Japan, the company gives individual investors direct online access to privately placed corporate bonds, traditionally focused on institutions and high-net-worth investors.

Siiibo has supported 40+ companies and 100+ bond issues, building an integrated fintech securities platform that handles issuer sourcing through account administration in-house.

Integration with the Metaplanet group will leverage services and customer to expand its product offerings.

Registration

Type I FIB Operator

Core Product

Private Bonds

Platform

Online End-to-End

M EXPECTED SYNERGIES

1. Securities services to Japanese investors including Metaplanet shareholders

Provide high-quality financial products to Japanese investors, including Metaplanet's approximately 250,000 shareholders

2.

Supporting Metaplanet Securities growth via our capital markets access

Leverage the Company's capital markets access (equity issuances, warrants, bonds, etc.) to support Metaplanet Securities growth investment through capital injections or intra-group loans

3.

Provision of BTC-Related products and services

Metaplanet Securities, as a Type I Financial Instruments Business Operator, is expected to handle BTC-linked financial products and other offerings planned by the Metaplanet Group, and provide them to its existing customers

4.

Collaboration with Metaplanet Ventures on issuer sourcing

In collaboration with Metaplanet Ventures, promote issuer sourcing for corporate bonds and digital securities, primarily among crypto asset and DeFi-related companies

5.

Accelerating Digital Financial Product structuring and distribution

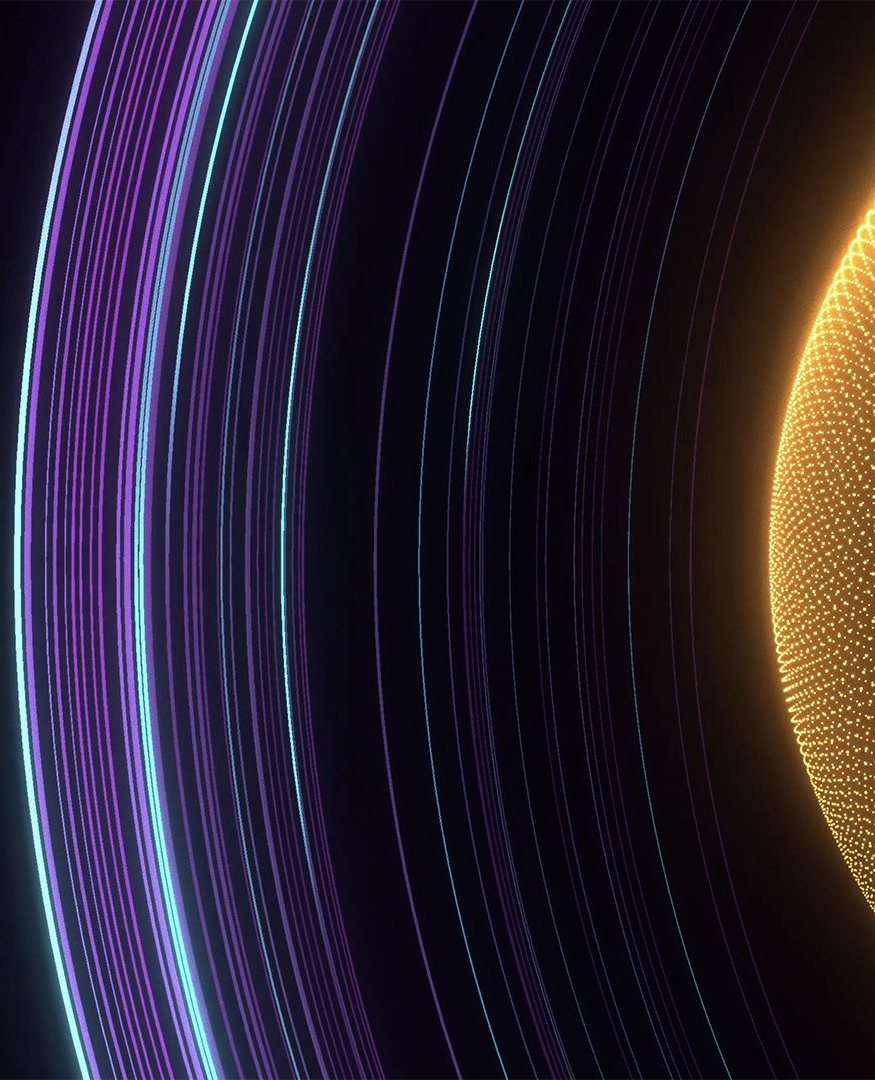
The Metaplanet Group will lead structuring of digital financial products such as security tokens, with Metaplanet Securities handling distribution as a Type I Financial Instruments Business Operator



METAPLANET

PROJECT NOVA Strategy

PROJECT
NOVA 



Delivering Bitcoin-Native Yield Products to Japan

PRODUCT Category 01

Digital Credit

BTC-backed perpetual preferred shares

Issuance planned, backed by Metaplanet's balance sheet

- Preferred shares backed by 40,177 BTC treasury assets and a growing operating-profit base
- Designed for stable, predictable JPY yield, accessible to domestic investors
- Primarily targets Japanese institutional fixed-income mandates and yield-oriented households

PRODUCT Category 02

Asset Management

Disciplined structuring and distribution of BTC-related yield products

Metaplanet Asset Management (MAM) established in the US. Japan rollout to follow in phases

- Utilize Bitcoin market characteristics to pursue stable return generation
- Provide low-volatility packaged exposure for retail and institutional investors
- Independent from Metaplanet's balance sheet — product line based on true fiduciary duty

Distribution Platform

Metaplanet Securities

Distribute BTC backed yield instruments to Japanese market

Broaden Registered Financial Infrastructure

Registered areas under review:

- Crypto-asset Exchange
- Custody
- Lending
- Asset Management (through MAM)

Capital, Expertise & Network for Japan's Market

More than a balance sheet. Global capital-markets experience applied to Japan's financial and capital markets.

Capital

Access to long-term global capital

- Direct relationships with world-class institutional investors
- Fundraising capability from sovereign wealth funds, pensions, and global asset managers
- Building a pipeline that channels overseas capital into the domestic market
- Capital raised underpins BTC treasury, yield product issuance, and ecosystem investment

Expertise

Members with extensive financial & listed-company experience

- Management team led by alumni of global investment banks and major domestic financial institutions
- Integrated expertise across equity, derivatives, structured products, balance-sheet management, and asset management
- One of the few teams worldwide fluent in both Bitcoin treasury & traditional capital markets
- Audit Committee and Board reinforced by audit professionals from Deloitte Tohmatsu

Global Network

Access to the digital asset ecosystem

- Operational relationships with the global BTC treasury network (Strategy and others)
- Direct access to US digital asset infrastructure. Qualified custodians, derivatives exchanges, prime brokers
- Relationships with global long-term capital, including sovereign-related funds
- Bridging US financial innovation with Japan's regulatory and market structure

Business Aligned with Japan's Key Policy Priorities

Five policy themes, five concrete contributions, one listed-company platform

Government Policy Agenda	Metaplanet's Contribution
New NISA & Asset Management-led Nation	Via the planned "Digital Credit" preferred shares and the Japan rollout of Metaplanet Asset Management, provide high-quality, regulated JPY yield options to deposit-heavy household assets, supporting the "savings-to-investment" shift
Financial & Asset Management Special Zone	Attract overseas institutional capital to the domestic market via Tokyo-based IR activities and plan to host Bitcoin Conference Japan in 2028, contributing to Tokyo's development as an Asian financial hub
Revised Payment Services Act & Stablecoin Framework	Support the formation and sound development of the regulated JPY stablecoin market through strategic investment in JPYC
Crypto Asset Regulatory & Tax Reform	As Japan's largest BTC-holding company, contribute constructively to policy discussions and help foster an environment where Japanese corporates can readily hold digital assets on their balance sheets
Tokyo as Asia's Digital Finance Hub	Integrate listed-company BTC treasury, disciplined yield products, and digital finance infrastructure investment into a single platform, enhancing Tokyo's competitiveness vs. Singapore and Hong Kong

Note: The relationship with the policy themes described in this slide reflects the Company's current views and medium- to long-term policies, and does not guarantee the realization of any specific initiatives, products, registrations, or business development.

Disciplined Operations Focused on Compliance and Transparency

Deep financial-industry experience, a governance structure with a majority of independent outside directors, and a comprehensive risk management framework, the foundation supporting all business activities.

Professionalism

Senior investment bank alumni at the core

The core of management and the Board comes from global investment banks and major domestic financial institutions, with deep expertise in finance, trading, derivatives, risk management, and asset management

External Audit & Committees

Highly independent oversight structure

External audit by an independent audit firm. A three-committee corporate structure in which multiple audit professionals from Deloitte Tohmatsu serve on the Board and Audit Committee; independent directors hold a majority on each committee.

Transparency

Disclosure commitment exceeding market standards

Balance sheet updated in near-real time. After quarterly earnings, key revenue metrics are disclosed promptly, with ongoing direct shareholder communication in both Japanese and English

Risk Management

Comprehensive risk management framework

Bitcoin custody and IT security, derivatives trading risk, balance-sheet and borrowing management, and counterparty risk are governed under a unified framework, operated per documented policies and procedures

Counterparty Discipline

Transacting only with top-tier counterparties

Counterparty selection limited to world top-tier financial institutions; contractual terms negotiated to protect shareholder interests



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Secure the Future with Bitcoin

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🌐 metaplanet.jp