

May 1, 2026

To Whom It May Concern

Company: Metaplanet Inc.
 Representative: Chief Executive Officer
 Simon Gerovich
 (TSE Standard 3350)
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Notice Regarding Monthly Exercise Status of the 27th Series of Stock Acquisition Rights Issued through Third-Party Allotment (with Exercise Price Adjustment, mNAV, Floor Price Adjustment and Exercise Suspension Clauses)

Metaplanet Inc. (the "Company") hereby announces the monthly exercise status for April 2026 of the 27th series issued to EVO FUND (with an Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause) (the "Stock Acquisition Rights"), as set forth below.

The 23rd and 24th series of stock acquisition rights (with an Exercise Price Adjustment Clause and an Exercise Suspension Clause) are not included in this notice, as their exercise has been suspended pursuant to the Exercise Suspension Clause.

1	Name of Rights	Metaplanet Inc. 27th Series of Stock Acquisition Rights
2	Number of Shares Delivered During the Month of April, 2026	5,000,000 shares
3	Number of Rights Exercised During the Month and the Ratio to Total Issued Rights	50,000 rights (5.0% of 1,000,000 issued)
4	Number of Unexercised Stock Acquisition Rights at the End of the Prior Month	1,000,000 rights (100,000,000 shares)
5	Outstanding Stock Acquisition Rights at End of Current Month	950,000 rights (95,000,000 shares)

Note: Percentages are rounded to two decimal places.

6. Exercise Status for the Month:
 27th Series of Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	New Shares	Transferred Treasury Shares		
April 16 (Thu)	—	—	373	—
April 17 (Fri)	2,400,000	—	343	24,000
April 20 (Mon)	350,000	—	345	3,500
April 21 (Tue)	2,250,000	—	333	22,500
April 22 (Wed)	—	—	339	—
April 23 (Thu)	—	—	336	—
April 24 (Fri)	—	—	352	—

April 27 (Mon)	—	—	339	—
April 28 (Tue)	—	—	349	—
April 30 (Thu)	—	—	328	—

※The exercise period commenced on April 16, 2026.

※The exercise price will be initially adjusted on April 17, 2026, and will thereafter be revised on each trading day to the closing price of the immediately preceding trading day (or, if such closing price falls below the floor exercise price, the floor exercise price).

※Total number of issued and outstanding common shares as of April 30, 2026: 1,279,913,624 shares (including 26,707 treasury shares).

7. Status of Exercise Restrictions (Compliance with Listing Rule Article 434)

	①	Total Number of Shares Delivered Across All Series	②	Number of Listed Shares at the Time of Payment for Issuance	③	Exercise Ratio Subject to Restriction (① ÷ ②)
27 th Series		5,000,000 shares		1,274,171,340 shares		0.39%

Note: The exercise ratio subject to restriction is rounded to two decimal places.

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the Company's disclosures dated March 16, 2026, titled "Notice Regarding the Issuance of the 27th Series of Stock Acquisition Rights with Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause through Third-party Allotment, and the Execution of a Purchase Agreement for Stock Acquisition Rights."

(Reference) Status of Other Stock Acquisition Rights for April 2026

1	Name of Issue	Metaplanet Inc. 25th Series Stock Acquisition Rights	Metaplanet Inc. 26th Series Stock Acquisition Rights
2	Number of Shares Delivered During the Month	0 shares	0 shares
3	Number of Shares Underlying Unexercised Rights as of Month-End	15,944,000 shares	107,368,000 shares
4	Exercise Ratio as of Month-End	0%	0%