

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding the Issuance of the 20th Series of Ordinary Bonds

Metaplanet Inc. (the "Company") hereby announces that its Chief Executive Officer has decided today to issue the Company's 20th series of ordinary bonds (the "Bonds") to EVO FUND (the "Bondholder"). Details are as follows. The funds raised are scheduled to be allocated toward the acquisition of Bitcoin.

1. Details of the Bonds

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| 1. Name of the Bonds | Metaplanet Inc. 20th Series of Ordinary Bonds |
| 2. Total Amount of the Bonds | JPY 8,000,000,000 |
| 3. Face Value per Bond | JPY 200,000,000 |
| 4. Interest Rate | The Bonds will bear no interest. |
| 5. Redemption Amount | 100 JPY for every 100 JPY of the Bonds' face value. |
| 6. Payment Date | April 24, 2026 |
| 7. Redemption Date | April 23, 2027 (scheduled) |
| 8. Redemption Method | <p>The Bonds shall be redeemed in full on the maturity date specified in item (7) above, at the redemption amount specified in item (5) above.</p> <p>Notwithstanding the foregoing, the Bondholder may request early redemption, in whole or in part, of the outstanding Bonds by providing written notice to the Company no later than five (5) business days prior to the desired early redemption date (the "Early Redemption Date") or such other date as may be separately agreed between the Company and the Bondholder. Upon such request, the Company shall redeem the relevant Bonds on the Early Redemption Date at a price of ¥100 per ¥100 of principal amount of each Bond.</p> <p>In addition, if the Company conducts any future financing with the Bondholder as the subscriber, and the cumulative</p> |

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| | amount of funds paid to the Company by the Bondholder in connection with such financing (excluding the aggregate amount equivalent to any Bonds previously redeemed pursuant to this item) reaches or exceeds an integral multiple of the total principal amount of the Bonds from the issuance date onward, the Company shall, on the next trading day following the date on which such funds are received (including such day) or such other date as may be agreed between the Company and the Bondholder, as the Early Redemption Date, redeem all or part of the outstanding Bonds corresponding to such integral multiple, at a price of ¥100 per ¥100 of principal amount of each Bond. |
| 9. Guarantee | None |
| 10. Collateral | None |
| 11. Method of Subscription | The entire issuance will be allocated to EVO FUND. |
| 12. Bond Administrator | As the Bonds meet the requirements set forth under Article 702 of the Companies Act and Article 169 of the Ordinance for Enforcement of the Companies Act, no bond administrator will be appointed. |
| 13. Payment Handling Office (Principal and Interest Payment Location) | Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo |
| 14. Book-Entry Transfer Institution | None |

2. Future Outlook

The issuance of these bonds is expected to have a minimal impact on the Company's consolidated financial results for the fiscal year ending December 2026. If any material impact on our financial performance or other matters arises, we will provide an update promptly.