

確 約 書

Anson East Master Fund LP (以下「甲」という。)及び株式会社メタプラネット (以下「乙」という。)は、株式会社東京証券取引所 (以下「東証」という。)の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式5,613,700株 (以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。


第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Maples Corporate Services Limited,
PO Box 309, Ugland House,
Grand Cayman, KY1-1104, Cayman Islands

(名 称) Anson East Master Fund LP
代表者名) Amin Nathoo, Director of Co-
Investment Advisor

By:  _____
Amin Nathoo, Director of Co-Investment
Advisor

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階

(名 称) 株式会社メタプラネット

(代表者名) サイモン・グロヴィッチ

(Translation)

Form of Letter of Commitment

Anson East Master Fund LP (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 5,613,700 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: Maples Corporate Services Limited, PO Box 309,
Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Name: Anson East Master Fund LP
Representative Member:
Amin Nathoo Director of Co-Investment Advisor

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

Anson Investments Master Fund LP (以下「甲」という。)及び株式会社メタプラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式16,841,000株(以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。


第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Maples Corporate Services Limited,
PO Box 309, Ugland House,
Grand Cayman, KY1-1104, Cayman Islands

(名 称) Anson Investments Master Fund LP
(代表者名) Amin Nathoo, Director of Co-
Investment Advisor

By:  _____
Amin Nathoo, Director of Co-Investment Advisor

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階
(名 称) 株式会社メタプラネット
(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

Anson Investments Master Fund LP (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 16,841,000 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: Maples Corporate Services Limited, PO Box 309,
Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Name: Anson Investments Master Fund LP
Representative Member:
Amin Nathoo Director of Co-Investment Advisor

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

Anson Opportunities Master Fund LP（以下「甲」という。）及び株式会社メタプラネット（以下「乙」という。）は、株式会社東京証券取引所（以下「東証」という。）の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式11,229,400株（以下「本件株式」という。）に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。


第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Maples Corporate Services Limited,
PO Box 309, Ugland House,
Grand Cayman, KY1-1104, Cayman Islands

(名 称) Anson Opportunities Master Fund LP
(代表者名) Amin Nathoo, Director of Co-
Investment Advisor

By:  _____
Amin Nathoo, Director of Co-Investment Advisor

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階
(名 称) 株式会社メタプラネット
(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

Anson Opportunities Master Fund LP (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 11,229,400 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: Maples Corporate Services Limited, PO Box 309,
Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Name: Anson Opportunities Master Fund LP
Representative Member:
Amin Nathoo Director of Co-Investment Advisor

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

Brookdale Global Opportunity Fund (以下「甲」という。)及び株式会社メタプラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式7,578,900株(以下「本件株式」という。)に関し、以下のとおり確約する。

- 第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。
- 2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。
- 3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

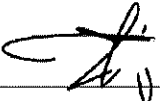
第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Weiss Asset Management LP, 222
Berkeley St, 16th Floor, Boston, MA 02116 USA

(名 称) Brookdale Global Opportunity Fund
(代表者名) Jack Hsiao, Authorized Signatory

By:  _____

Name: Jack Hsiao

Title: Managing Director of Weiss Asset
Management LP, as Investment Manager of Brookdale Global
Opportunity Fund

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階
(名 称) 株式会社メタプラネット
(代表者名) サイモン・ゲロヴィッチ

(Translation)
Form of Letter of Commitment

Brookdale Global Opportunity Fund (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 7,578,900 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: c/o Weiss Asset Management LP
222 Berkeley Street 16th Floor, Boston, MA 02116
Name: Brookdale Global Opportunity Fund
Representative Member: Jack Hsiao, Managing Director of
Weiss Asset Management LP, as Investment Manager of
Brookdale Global Opportunity Fund

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

Brookdale International Partners, L.P. (以下「甲」という。)及び株式会社メタプラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式5,052,600株(以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

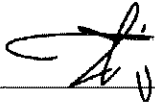
第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Weiss Asset Management LP, 222
Berkeley St, 16th Floor, Boston, MA 02116 USA
(名 称) Brookdale International Partners, L.P.
(代表者名) Jack Hsiao, Authorized Signatory

By:  _____

Name: Jack Hsiao

Title: Managing Director of Weiss Asset
Management LP, as Investment Manager of Brookdale International
Partners, L.P.

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階
(名 称) 株式会社メタプラネット
(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

Brookdale International Partners, L.P. (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 5,052,600 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: c/o Weiss Asset Management LP
222 Berkeley Street 16th Floor, Boston, MA 02116
Name: Brookdale International Partners, L.P.
Representative Member: Jack Hsiao, Managing Director of
Weiss Asset Management LP, as Investment Manager of
Brookdale International Partners, L.P.

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

Athos Asia Event Driven Master Fund (以下「甲」という。)及び株式会社メタプラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式25,586,400株(以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Maples Corporate Services Limited,
PO Box309, Ugland House, South Church Street,
George Town, Grand Cayman KY1-1104,
Cayman Islands

(名 称) Athos Asia Event Driven Master Fund
(代表者名)

Hitesh Uttam
Authorized Signatory and COO of Athos Capital
Limited

By: ALA

Hitesh Uttam
Authorized Signatory and COO of Athos
Capital Limited

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階

(名 称) 株式会社メタプラネット

(代表者名) サイモン・グロヴィッチ

(Translation)

Form of Letter of Commitment

Athos Asia Event Driven Master Fund (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 25,586,400 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Subscriber Address: Maples Corporate Services Limited, PO
Box309, Ugland House, South Church Street, George Town,
Grand Cayman KY1-1104, Cayman Islands
Name: Athos Asia Event Driven Master Fund
Representative Member:
Hitesh Uttam
Authorised Signatory and COO of Athos Capital Limited

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

BlueHarbour MAP I LP（以下「甲」という。）及び株式会社メタプラネット（以下「乙」という。）は、株式会社東京証券取引所（以下「東証」という。）の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式5,517,500株（以下「本件株式」という。）に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Maples Corporate Services Limited,
PO Box309, Uglan House, South Church Street,
George Town, Grand Cayman KY1-1101, Cayman Islands

(名 称) BlueHarbour MAP I LP

(代表者名)

Hitesh Uttam

Authorized Signatory and COO of Athos Capital
Limited

By:  _____

Hitesh Uttam

Authorized Signatory and COO of Athos
Capital Limited

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階
(名 称) 株式会社メタプラネット
(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

BlueHarbour MAP I LP (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 5,517,500 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: Maples Corporate Services Limited, PO Box309,
Ugland House, South Church Street, George Town, Grand
Cayman KY1-1104, Cayman Islands
Name: BlueHarbour MAPI LP
Representative Member:
Hitesh Uttam
Authorised Signatory and COO of Athos Capital Limited

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

FMAP ACL Limited (以下「甲」という。)及び株式会社メタプラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第4 2 2条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式12,823,500株(以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第4 2 2条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日


甲 (住 所) Maples Corporate Services Limited,
PO Box309, Uglan House, South Church Street,
George Town, Grand Cayman KY1-1104, Cayman Islands

(名 称) FMAP ACL Limited

(代表者名)

Hitesh Uttam

Authorized Signatory and COO of Athos Capital
Limited

By:  _____

Hitesh Uttam

Authorized Signatory and COO of Athos
Capital Limited

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階
(名 称) 株式会社メタプラネット
(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

FMAP ACL Limited (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 12,823,500 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: Maples Corporate Services Limited, PO Box309,
Ugland House, South Church Street, George Town, Grand
Cayman KY1-1104, Cayman Islands
Name: FMAPACL Limited
Representative Member:
Hitesh Uttam
Authorised Signatory and COO of Athos Capital Limited

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

New Holland Tactical Alpha Fund LP（以下「甲」という。）及び株式会社メタプラネット（以下「乙」という。）は、株式会社東京証券取引所（以下「東証」という。）の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式1,687,600株（以下「本件株式」という。）に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Maples Corporate Services Limited,
PO Box309, Uglan House, South Church Street,
George Town, Grand Cayman KY1-1104, Cayman Islands

(名 称) New Holland Tactical Alpha Fund LP
(代表者名)

Hitesh Uttam

Authorized Signatory and COO of Athos Capital
Limited

By: HLA

Hitesh Uttam

Authorized Signatory and COO of Athos
Capital Limited

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階

(名 称) 株式会社メタプラネット

(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

New Holland Tactical Alpha Fund LP (the “Subscriber”) and Metaplanet Inc. (the “Company”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“TSE”), assurance as follows in relation to 1,687,600 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “Shares”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: Maples Corporate Services Limited, PO Box309,
Ugland House, South Church Street, George Town, Grand
Cayman KY1-1104, Cayman Islands
Name: New Holland Tactical Alpha Fund LP
Representative Member:
Hitesh Uttam
Authorised Signatory and COO of Athos Capital Limited

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

Walleye Opportunities Master Fund Ltd. (以下「甲」という。)及び株式会社メタプラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式4,911,100株(以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) Walkers Corporate Limited, Cayman
Corporate Centre, 27 Hospital Road,
George Town, Grand Cayman KY1-9008, Cayman
(名 称) Walleye Opportunities Master Fund Ltd.
(代表者名)
Hitesh Uttam
Authorized Signatory and COO of Athos Capital
Limited

By: MLL

Hitesh Uttam
Authorized Signatory and COO of Athos
Capital Limited

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階

(名 称) 株式会社メタプラネット

(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

Walleye Opportunities Master Fund Ltd. (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 4,911,100 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: Walkers Corporate Limited, Cayman Corporate
Centre, 27 Hospital Road, George Town, Grand Cayman KY1-
9008, Cayman
Name: Walleye Opportunities Master Fund Ltd.
Representative Member:
Hitesh Uttam
Authorised Signatory and COO of Athos Capital Limited

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

BB Special Opportunities Fund Ltd (以下「甲」という。)及び株式会社メタプラネット (以下「乙」という。)は、株式会社東京証券取引所 (以下「東証」という。)の定める上場規程第4 2 2条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式1,684,200株 (以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。


第3条 甲は、東証の定める上場規程第4 2 2条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) 89 Nexus Way Clifton House 75 Fort
Street Grand Cayman Camana Bay KY1-9009
(名 称) BB Special Opportunities Fund Ltd
(代表者名) Daniel Bloom, CFO

By: 

Daniel Bloom, CFO

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階

(名 称) 株式会社メタプラネット

(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

BB Special Opportunities Fund Ltd (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 1,684,200 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: 89 Nexus Way Clifton House 75 For Street Grand
 Cayman Camana Bay, KY1-9009
 Name: BB Special Opportunities Fund Ltd.
 Representative Member: Daniel Bloom, CFO

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
 Minato-ku, Tokyo, Japan
 Name: Metaplanet Inc.
 Representative Member:
 Simon Gerovich Representative Director

確 約 書

Eagle Harbor Multi-Strategy Master Fund Limited (以下「甲」という。)及び株式会社メタプラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式1,684,200株(以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。


第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) PO Box 309, Ugland House KY1-1104
Georgetown Cayman Islands

(名 称) Eagle Harbor Multi-Strategy Master Fund Limited
(代表者名) Nicholas Lewis / Authorized Signatory

By: 

Nicholas Lewis / Authorized Signatory

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階

(名 称) 株式会社メタブラネット

(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

Eagle Harbor Multi-Strategy Master Fund Limited (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 1,684,200 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: PO Box 309, Ugland House, George Town, KY1-1104, Cayman Islands
Name: Eagle Harbor Multi-Strategy Master Fund Limited
Representative Member:
Nicholas Lewis / Authorized Signatory

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi, Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

確 約 書

Inicio Master SPC（以下「甲」という。）及び株式会社メタバネット（以下「乙」という。）は、株式会社東京証券取引所（以下「東証」という。）の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式842,100株（以下「本件株式」という。）に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第4-2-2条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

甲 (住 所) PO Box 309, Uglan House KY1-1104
Georgetown Cayman Islands

(名 称) Inicio Master SPC - Segregated
Portfolio A

(代表者名) Aseem Jaluria, Joshua Kestler



By: _____

Innocap Investment Advisers, LLC, Soley in its
capacity as Platform Service Provider

乙 (住 所) 東京都港区六本木六丁目10番1号
六本木ヒルズ森タワー16階
(名 称) 株式会社メタプラネット
(代表者名) サイモン・ゲロヴィッチ

(Translation)

Form of Letter of Commitment

Inicio Master SPC (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 842,100 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber Address: PO Box 309, Ugland House KY1-1104 Georgetown
Cayman Islands
Name: Inicio Master SPC – Segregated Portfolio A
Representative Member: Aseem Jaluria, Joshua Kestler
Innocap Investment Advisers, LLC, Soley in its capacity as
Platform Service Provider

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
Name: Metaplanet Inc.
Representative Member:
Simon Gerovich Representative Director

Form of Letter of Commitment

Alyeska Master Fund, LP (the “**Subscriber**”) and Metaplanet Inc. (the “**Company**”) hereby provide, in accordance with Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of Tokyo Stock Exchange, Inc. (“**TSE**”), assurance as follows in relation to 6,315,800 shares in the Company that the Subscriber will acquire by receipt of an allotment from the Company that is scheduled on March 31, 2026 (the “**Shares**”).

Article 1

1. If the Subscriber transfers all or some of the Shares within two years after March 31, 2026, which is the date on which the Subscriber will be allotted the Shares, the Subscriber shall immediately report to the Company in writing the name and address of the transferee, the number of transferred shares, the date of transfer, the transfer price, the reason for the transfer, the method for the transfer, and the like.
2. If the Subscriber transfers the Shares during the period specified in Article 1.1, the Company shall immediately report to TSE in writing the name and address of the Subscriber and the details of the transfer.
3. The Subscriber consents to the Company reporting to TSE in accordance with Article 1.2 and consents to TSE making the details of that report available for public inspection.

Article 2

The Subscriber shall present to the Company written documents that enable verification of the ownership status of the Shares, including a copy of a transfer account book provided for in laws and ordinances, if so requested by the Company during the period specified in Article 1.1.

Article 3

The Subscriber understands the provisions of Rule 422 of the Securities Listing Regulations and Part 2, Chapter 4, Section 2, Sub-section 2 of the Enforcement Rules for Securities Listing Regulations of TSE and consents to faithfully complying with any request from the Company to cooperate as necessary in the Company’s performance of obligations owed to TSE by the Company under those provisions if the Subscriber is so requested.

Article 4

The Subscriber consents (a) to the Company submitting to TSE a copy of this letter of commitment immediately after the execution thereof and (b) to TSE making this letter of commitment available for public inspection.

This letter of commitment has been prepared as one original, to which the Subscriber and the Company have affixed their respective names and seals; the Company retains the original, and the Subscriber retains a copy of the original.

End

March 31, 2026

Subscriber: Alyeska Master Fund, LP

Address:

Alyeska Master Fund, L.P.
c/o Maples Corporate Services Limited
P.O. Box 309
Ugland House
South Church Street
George Town, Grand Cayman, KY1-1104
Cayman Islands, British West Indies

Mailing:

Alyeska Master Fund, L.P.
ATTN: Jason Bragg
77 W. Wacker, Suite 700
Chicago, IL 60601

Operations@alyeskagroup.com, Pipelegal@alyeskagroup.com, jbragg@alyeskagroup.com

Name: Jason Bragg

Representative Member:



CFO

The Company Address: Roppongi Hills Mori Tower 16F, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan

Name: Metaplanet Inc.

Representative Member:

Simon Gerovich

Representative Director

(日本語翻訳)

確 約 書

Alyeska Master Fund, LP (以下「甲」という。)及び株式会社メタブラネット(以下「乙」という。)は、株式会社東京証券取引所(以下「東証」という。)の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定に基づき、甲が乙より割当を受け取得する2026年3月31日割当予定の乙株式6,315,800株(以下「本件株式」という。)に関し、以下のとおり確約する。

第1条 甲は、本件株式の割当を受ける日である2026年3月31日から2年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

2 乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

3 甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第2条 甲は、前条第1項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第3条 甲は、東証の定める上場規程第422条及び施行規則第2編第4章第2節第2款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第4条 甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

以 上

2026年3月31日

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