

December 29, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6772-3696

## **Notice Regarding the Redemption (Full Repayment) of the 19th Series of Ordinary Bonds**

Metaplanet Inc. (the “Company”) announces that, on December 29, 2025, it has fully redeemed the 19th Series of Ordinary Bonds, as previously disclosed in the notice titled "Issuance of the 19th Series of Ordinary Bonds and Repurchase and Cancellation of the 3rd Series of Ordinary Bonds (Guaranteed)", dated June 30, 2025.

### **1. Overview of Bond Redemption**

As disclosed in the notice dated June 30, 2025, titled "Issuance of the 19th Series of Ordinary Bonds and Repurchase and Cancellation of the 3rd Series of Ordinary Bonds (Guaranteed)", the Company issued a total of JPY 30 billion of the 19th Series of Ordinary Bonds to EVO FUND, with a scheduled redemption date of December 29, 2025.

The Company has now completed full repayment of the total JPY 30 billion.

This repayment follows the earlier partial redemption of JPY 750 million announced in the notice dated October 14, 2025, titled "Notice Regarding the Exercise Status of the 20th Series of Stock Acquisition Rights (with Exercise Price Adjustment Clause and Suspension Clause) Issued via Third-Party Allotment and Partial Early Redemption of the 19th Series of Ordinary Bonds."

Furthermore, this repayment was conducted using funds disclosed in the notice dated November 20, 2025, titled "Notice Regarding Issuance of Class B Preferred Shares through Third-Party Allotment."

### **2. Impact on Future Financial Results**

As the 19th Series of Ordinary Bonds was non-interest-bearing, the impact of this redemption on the Company's consolidated financial results for the fiscal year ending December 2025 is expected to be minimal.