METAPLANET

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To Whom It May Concern

Company:	Metaplanet Inc.
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Regarding Today's Media Reports

Today, Bloomberg reported that Japan Exchange Group (JPX) is considering tightening regulations on crypto asset-holding companies, including Bitcoin treasury companies, in order to prevent so-called backdoor listings and governance deficiencies. Below is the Company's response to this matter.

1. Our Understanding of the Report

In recent years, there has been a global increase in the number of "Bitcoin treasury companies" that hold Bitcoin as a corporate reserve asset. In line with this trend, we understand that regulatory discussions are progressing in various jurisdictions with the aim of ensuring investor protection and maintaining market integrity, particularly with respect to preventing backdoor listings and strengthening corporate governance.

We believe this is a natural and healthy development that will contribute to enhancing the transparency and credibility of this emerging business model.

2. Impact on Our Company

As of today, Metaplanet has not been subject to any regulatory actions or investigations by relevant authorities concerning our business operations. Should we receive any inquiries or requests, we are prepared to engage in constructive dialogue with the regulatory authorities and to sincerely contribute to discussions on proper regulatory frameworks.

3. Our Efforts to Date

Metaplanet has conducted its corporate transformation in a lawful and transparent manner, in close consultation with legal, accounting, and tax professionals. With shareholder approval at both extraordinary and annual general meetings, we have adhered to all procedures deemed necessary under applicable laws and regulations, maintaining corporate governance as our highest priority.

4. Our Fundamental Policy

At Metaplanet, corporate governance is the core principle guiding all decision-making. We will continue to prioritize the strengthening of corporate governance and transparency as we aim to sustainably enhance corporate value through our Bitcoin treasury strategy, while further solidifying trust in the capital markets.