

November 4, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding Execution of Borrowing Based on Credit Facility Agreement

Metaplanet Inc. (the “Company”) hereby announces that, pursuant to the credit facility agreement disclosed on October 28, 2025, the Company has executed a borrowing (hereinafter referred to as the “Loan”) as detailed below.

1. Overview of the Borrowing

Lender	Undisclosed at the request of the counterparty
Loan Amount	100 million USD
Execution Date	31, October, 2025
Interest Rate	Reference USD interest rate + spread
Term	Automatically renewed on a daily basis
Repayment Method	Repayable at any time at the Company’s discretion
Collateral / Guarantee	Bitcoin held by the Company has been pledged as collateral (Note)

In general, when Bitcoin is pledged as collateral for a loan, a decline in Bitcoin's price during the loan term may necessitate the posting of additional collateral. However, as of October 31, the Company holds 30,823 BTC (equivalent to approximately USD 3.5 billion), which is significantly larger in scale than the loan amount. Therefore, we believe that we have sufficient collateral coverage. Furthermore, the Company has adopted a conservative financial management policy of executing loans only within a range where collateral adequacy can be fully maintained, even in the event of significant price declines in Bitcoin. We are committed to avoiding excessive leverage.



2. Purpose of the Borrowing

This borrowing, executed under the credit facility agreement, provides the Company with a discretionary credit line secured by Bitcoin, allowing for flexible capital deployment. The funds procured through this facility are intended to be used for the additional acquisition of Bitcoin, the Bitcoin Income Generation business, and, subject to market conditions, the repurchase of the Company's own shares. Funds allocated to the bitcoin income generation business utilize the proceeds as collateral to generate option premiums.

3. Future Outlook

The impact of this borrowing on the Company's financial results for the fiscal year ending December 2025 is expected to be minimal. However, should any material impact become evident, the Company will promptly disclose the details.