

November 4, 2025

To Whom It May Concern

Company: Metaplanet Inc.
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Notice Regarding the Monthly Exercise Status of the 20th to 22nd Series Stock Acquisition Rights with Adjustment and Suspension Clauses Issued Through Third-Party Allotment

Metaplanet Inc. (the "Company") hereby announces the monthly exercise status for October 2025 regarding the 20th to 22nd series of stock acquisition rights (with price adjustment and suspension clauses) issued on June 23, 2025, and allotted to EVO FUND (hereinafter, the "Stock Acquisition Rights"), as follows:

Name of Rights	Metaplanet Inc. 20th Series Stock Acquisition Rights	Metaplanet Inc. 21st Series Stock Acquisition Rights	Metaplanet Inc. 22nd Series of Stock Acquisition Rights
Number of Shares Delivered During the the Month of July	1,300,000 shares	0 shares	0 shares
Number of Rights exercised during the applicable month and the ratio to total issued Rights	13,000 rights (0.70% of 1,850,000 rights issued)	0 rights (0% of 1,850,000 issued)	0 rights (0% of 1,850,000 issued)
Number of Unexercised Stock Acquisition Rights at the End of the Prior Month	297,400 rights (29,740,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)
Outstanding Stock Acquisition Rights at End of Current Month	284,400 rights (28,440,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)

Note: Percentages rounded to second decimal place.

6. Exercise Status for the Month:

① 20th Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
October 1 (Wed)	—	—	637	—
October 2 (Thu)	—	—	637	—
October 3 (Fri)	—	—	637	—
October 6 (Mon)	1,300,000	—	637	13,000
October 7 (Tue)	—	—	637	—
October 8 (Wed)	—	—	637	—

October 9 (Thu)	—	—	637	—
October 10 (Fri)	—	—	637	—
October 14 (Tue)	—	—	637	—
October 15 (Wed)	—	—	637	—
October 16 (Thu)	—	—	637	—
October 17 (Fri)	—	—	637	—
October 20 (Mon)	—	—	637	—
October 21 (Tue)	—	—	637	—
October 22 (Wed)	—	—	637	—
October 23 (Thu)	—	—	637	—
October 24 (Fri)	—	—	637	—
October 27 (Mon)	—	—	637	—
October 28 (Tue)	—	—	637	—
October 29 (Wed)	—	—	637	—
October 30 (Thu)	—	—	637	—
October 31 (Fri)	—	—	637	—

② 21st Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
October 1 (Wed)	—	—	637	—
October 2 (Thu)	—	—	637	—
October 3 (Fri)	—	—	637	—
October 6 (Mon)	—	—	637	—
October 7 (Tue)	—	—	637	—
October 8 (Wed)	—	—	637	—
October 9 (Thu)	—	—	637	—
October 10 (Fri)	—	—	637	—
October 14 (Tue)	—	—	637	—
October 15 (Wed)	—	—	637	—
October 16 (Thu)	—	—	637	—
October 17 (Fri)	—	—	637	—
October 20 (Mon)	—	—	637	—
October 21 (Tue)	—	—	637	—
October 22 (Wed)	—	—	637	—
October 23 (Thu)	—	—	637	—
October 24 (Fri)	—	—	637	—
October 27 (Mon)	—	—	637	—
October 28 (Tue)	—	—	637	—
October 29 (Wed)	—	—	637	—
October 30 (Thu)	—	—	637	—
October 31 (Fri)	—	—	637	—

③ 22nd Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
October 1 (Wed)	—	—	637	—
October 2 (Thu)	—	—	637	—
October 3 (Fri)	—	—	637	—
October 6 (Mon)	—	—	637	—
October 7 (Tue)	—	—	637	—
October 8 (Wed)	—	—	637	—
October 9 (Thu)	—	—	637	—
October 10 (Fri)	—	—	637	—
October 14 (Tue)	—	—	637	—
October 15 (Wed)	—	—	637	—
October 16 (Thu)	—	—	637	—
October 17 (Fri)	—	—	637	—
October 20 (Mon)	—	—	637	—
October 21 (Tue)	—	—	637	—
October 22 (Wed)	—	—	637	—
October 23 (Thu)	—	—	637	—
October 24 (Fri)	—	—	637	—
October 27 (Mon)	—	—	637	—
October 28 (Tue)	—	—	637	—
October 29 (Wed)	—	—	637	—
October 30 (Thu)	—	—	637	—
October 31 (Fri)	—	—	637	—

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
1,300,000 shares	600,714,340 shares	0.22%

Note: The exercise ratio subject to restriction is rounded to the second decimal place.

8. Exercise Price Adjustment

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as “Revision Dates”).

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company’s common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The resulting amount is rounded down to the nearest whole yen. However, if the calculated amount falls below the minimum exercise price of ¥637, then the minimum exercise price shall apply.

As disclosed in the announcement dated September 17, 2025, titled “Notice Regarding Adjustment to the Minimum Exercise Price for the 20th to 22nd Series of Stock Acquisition Rights”, the minimum exercise price was adjusted from 777 yen to 637 yen, effective from that date.

Furthermore, as announced on October 10, 2025, in the disclosure titled “Notice Regarding Suspension of Exercise of the 20th to 22nd Series of Stock Acquisition Rights Issued via Third-Party Allotment (with Price Adjustment and Suspension Clauses)”, the exercise of the Stock Acquisition Rights is suspended for the 20 trading day period from October 20, 2025 (inclusive) to November 17, 2025 (inclusive).

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the announcement published on June 6, 2025, titled “Notice Regarding Issuance of the 20th to 22nd Series of Stock Acquisition Rights via Third-Party Allotment (with Price Adjustment and Suspension Clauses) and Execution of Stock Acquisition Rights Purchase Agreement”.